

18 August 2021

	Close price at 8/17/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,939.84	0.2%	0.0%	16.0%	20.0%
All-Share Index Total Return	10,929.63	0.2%	0.0%	17.9%	23.3%
Resources Index	40,666.33	2.6%	0.1%	22.9%	18.0%
Industrials Index	91,778.62	-1.9%	-2.8%	11.0%	15.8%
Financials Index	35,278.65	0.7%	7.6%	16.4%	38.3%
Top 40 Index	62,657.34	0.1%	-0.3%	15.2%	17.9%
Shareholder Weighted Index	24,578.60	-0.4%	-0.1%	12.9%	19.6%
Capped Shareholder Weighted Index	27,427.94	0.4%	1.8%	18.3%	26.9%
SA Listed Property Index	1,498.80	0.5%	2.8%	21.9%	34.8%
SA Volatility Index	19.65	-0.6%	8.3%	6.6%	-11.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	804.31	0.0%	0.1%	6.0%	13.6%
SteFI Composite Index	475.43	0.0%	0.2%	2.3%	3.9%
FTSE/JSE Inflation-Linked Index	291.16	0.0%	0.3%	8.6%	15.9%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,787.30	-0.2%	-2.2%	-5.6%	-8.6%
Platinum price	1,027.49	0.1%	-3.5%	-4.0%	7.6%
Oil price	69.03	-0.7%	-8.5%	33.3%	52.1%
Global indices (in base currency)					
Dow Jones (US)	35,343.28	-0.8%	1.2%	15.5%	26.9%
S&P 500 (US)	4,448.08	-0.7%	1.2%	18.4%	31.5%
FTSE (UK)	4,123.45	0.3%	2.3%	12.2%	20.7%
Hang Seng (Hong Kong)	25,745.87	-1.7%	-0.8%	-5.5%	1.6%
Shanghai	3,446.98	-2.0%	1.5%	-0.8%	0.2%
Nikkei (Japan)*	27,424.47	-0.4%	0.5%	-0.1%	18.7%
Cac 40 (France)	6,819.84	-0.3%	3.1%	22.8%	37.2%
Dax (Germany)	1,504.13	-0.1%	2.3%	15.9%	24.2%
MSCI Emerging*	1,255.78	-1.3%	-1.7%	-2.7%	14.2%
MSCI Developed*	3,100.12	-0.7%	1.0%	15.2%	29.5%
US Volatility Index	17.91	11.1%	-1.8%	-21.3%	-16.1%
Exchange rates					
Rand/US dollar	14.91	-0.4%	-1.9%	-1.4%	17.4%
Rand/euro	17.45	0.1%	-0.7%	2.8%	19.1%
Rand/pound	20.48	0.3%	-0.9%	-2.0%	12.0%
Dollar/euro	1.17	0.6%	1.4%	4.3%	1.4%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.87	-1.6%	3.3%	26.1%	24.6%

*Last available numbers used, as these numbers were not available

Global update

Wellington — New Zealand's city streets were largely deserted on Wednesday as the country returned to life in lockdown for the first time in six months in a bid to halt any spread of the infectious Delta variant of the coronavirus.

Zambian President Edgar Lungu conceded defeat on Monday, after a landslide election win by opposition leader Hakainde Hichilema, who will face the challenge of reviving an economy in turmoil.

Local update

The JSE closed slightly firmer on Tuesday, bucking the weaker global trend where concerns persisted that the Delta strain of the Covid-19 virus could yet derail an economic recovery. The local bourse broke a three-day losing streak, with miners doing the heavy lifting, but losses in Naspers — thanks to continued regulatory action in China's technology sector by authorities there — capped the gains.

Eskom CEO André de Ruyter on Tuesday sketched out a bold vision of an Eskom that could drive the green industrialisation of SA by transitioning to renewable energy and anchoring demand for the manufacturing of green goods, such as electric vehicles (EVs). Eskom is responsible for 40% of SA's carbon emissions and produces 85% of its electricity using coal. There have been strong arguments from policymakers, including mineral resources & energy minister Gwede Mantashe, that SA must use its coal resources and transition at its own pace.

Natural gas and helium producer Renergen has concluded a liquefied natural gas (LNG) agreement to supply Consol Glass operations with gas over the next five years. The supply will start in January 2022 shortly after the commissioning of phase 1 of Renergen's Virginia Gas Project, in which LNG and helium will be produced from the Free State site. The supply volumes will reach about 14 tonnes a day within three months from commencement as the necessary equipment is installed and tested.

Private property developer Africrest has nearly completed the largest conversion of an office to residential property in SA's history. The Sunninghill building in Johannesburg, which used to be auditing firm PwC's Gauteng office, is being converted into a R400m residential building called The Apollo, which will house more than 700 apartments. The conversion is being completed in phases.