

19 October 2021

	Close price at 10/18/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,792.10	-0.4%	3.9%	12.4%	21.3%
All-Share Index Total Return	10,818.35	-0.4%	4.0%	16.7%	26.3%
Resources Index	36,634.60	-1.1%	9.5%	10.7%	17.7%
Industrials Index	91,758.11	-0.3%	3.2%	11.0%	15.5%
Financials Index	36,110.84	0.9%	-3.1%	19.2%	46.5%
Top 40 Index	60,220.45	-0.5%	4.1%	10.7%	18.8%
Shareholder Weighted Index	24,995.79	-0.1%	2.7%	14.8%	23.7%
Capped Shareholder Weighted Index	27,837.14	0.0%	2.7%	20.1%	32.3%
SA Listed Property Index	1,530.64	0.4%	-1.5%	24.5%	57.6%
SA Volatility Index	20.46	0.4%	-9.4%	11.0%	-16.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	796.91	-0.3%	-0.4%	5.0%	11.3%
SteFI Composite Index	478.51	0.0%	0.2%	3.0%	3.8%
FTSE/JSE Inflation-Linked Index	296.80	-0.2%	0.8%	10.7%	15.5%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,764.98	-0.1%	2.2%	-6.8%	-7.0%
Platinum price	1,052.50	-0.6%	10.3%	-1.6%	21.8%
Oil price	84.33	-0.6%	7.7%	62.8%	96.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,258.61	-0.1%	4.2%	15.2%	23.3%
S&P 500 (US)	4,486.46	0.3%	4.2%	19.4%	28.8%
FTSE (UK)	4,110.17	-0.3%	1.3%	11.9%	23.6%
Hang Seng (Hong Kong)	25,409.75	0.3%	3.4%	-6.7%	4.2%
Shanghai	3,568.14	-0.1%	-1.7%	2.7%	6.9%
Nikkei (Japan)*	29,025.46	-0.1%	-1.5%	5.8%	24.0%
Cac 40 (France)	6,673.10	-0.8%	2.3%	20.2%	35.2%
Dax (Germany)	1,459.36	-0.6%	1.1%	12.4%	19.5%
MSCI Emerging*	1,283.02	-0.1%	2.4%	-0.6%	14.1%
MSCI Developed*	3,114.01	0.1%	3.6%	15.8%	27.6%
US Volatility Index	16.31	0.1%	-29.5%	-28.3%	-40.5%
<b>Exchange rates</b>					
Rand/US dollar	14.69	-0.9%	2.6%	0.0%	12.7%
Rand/euro	17.06	-0.7%	2.3%	5.2%	13.7%
Rand/pound	20.16	-0.4%	0.7%	-0.4%	6.1%
Dollar/euro	1.16	-0.1%	-0.3%	5.2%	0.9%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.86	0.3%	-0.1%	32.4%	47.6%

\*Last available numbers used, as these numbers were not available

### Global update

India will soon have administered 1-billion Covid-19 vaccine doses, but the milestone masks a yawning gap between the number of people who have been fully inoculated and those that have had just one shot.

Washington — US President Joe Biden on Wednesday urged the private sector to help ease supply chain blockages that are threatening to disrupt the US holiday season and said the White House plans a nationwide overhaul of the clogged system.

### Local update

The JSE tracked weaker global markets on Monday, as fears about accelerating inflation and slowing economic recovery weighed on sentiment. China posted disappointing economic data, with the country's GDP numbers showing the economy weakened in the third quarter, with growth of 4.9%, below market expectation of 5.2% and down from 7.9% reported in the previous quarter.

As the number of SA's medical aid members remain stagnant amid growing demand for affordable private healthcare, Dis-Chem says it is well positioned to keep expanding its offering of basic medical care at pharmacies, a move made easier with its 25% stake in a health insurance provider. Dis-Chem announced on Monday it will pay as much as R195m for a stake in Kaelo Holdings, which offers both gap cover to pay for hospital bill shortfalls not covered by medical aids and other basic health insurance products for people without medical aids.

The department of trade, industry and competition says the government's localisation drive will not necessarily lead to a sharp rise in input costs, and competition authorities are ready to pounce on companies that inflate prices. Under SA's preferential procurement policy framework, which has been in the making from as far back as 2007, the government can designate sectors for localisation, meaning that their products will be prioritised for purchasing by the state.

Synthetic fuel and chemicals group Sasol has had its long- and short-term ratings affirmed at BB by S&P Global with the ratings agency lifting the outlook on the company's debt to positive, saying it is in a far better position now than it was when the rating was last reviewed in November 2020. In a report released on Monday evening, S&P said Sasol had improved its fund-to-debt ratio to 36% in its latest financial year from 13% previously.