

20 May 2020

	Close price at 5/19/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	51,950.14	1.1%	3.2%	-9.0%	-7.5%
All-Share Index Total Return	8,009.98	1.1%	3.2%	-7.5%	-4.1%
Resources Index	27,566.22	0.7%	8.1%	-2.7%	10.3%
Industrials Index	77,362.52	0.9%	3.5%	3.1%	1.9%
Financials Index	24,223.59	2.5%	-5.9%	-38.4%	-42.4%
Top 40 Index	48,160.65	1.0%	3.9%	-5.2%	-3.8%
Shareholder Weighted Index	19,060.69	1.5%	2.6%	-10.2%	-8.3%
Capped Shareholder Weighted Index	19,624.06	1.6%	1.5%	-14.9%	-13.6%
SA Listed Property Index	1,038.65	2.7%	-0.3%	-44.7%	-45.0%
SA Volatility Index	27.20	0.0%	-10.5%	72.0%	75.1%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	691.64	-0.5%	4.4%	-1.0%	4.2%
SteFI Composite Index	452.03	0.0%	0.3%	2.5%	7.1%
JSE Assa SA Government ILB Index	251.16	0.3%	0.0%	-2.6%	-3.2%
Interest rates					
Prime rate	7.75%			-22.5%	-24.4%
Repo rate	4.25%			-34.6%	-37.0%
Commodities (in US dollars)					
Gold price	1,731.88	-1.7%	0.9%	13.6%	35.6%
Platinum price	817.69	0.6%	5.2%	-15.8%	0.2%
Oil price	34.65	-0.5%	30.9%	-47.6%	-51.9%
Global indices (in base currency)					
Dow Jones (US)	24,206.86	-1.6%	-0.6%	-15.2%	-6.0%
S&P 500 (US)	2,922.94	-1.0%	0.4%	-9.5%	2.2%
FTSE (UK)	3,302.74	-0.5%	1.2%	-21.3%	-17.9%
Hang Seng (Hong Kong)	24,388.13	1.9%	-1.0%	-13.5%	-12.7%
Shanghai	2,898.58	0.8%	1.3%	-5.0%	0.6%
Nikkei (Japan)*	20,433.45	1.5%	1.2%	-13.6%	-3.8%
Cac 40 (France)	4,458.16	-0.9%	-2.5%	-25.4%	-18.0%
Dax (Germany)	1,047.45	0.4%	2.6%	-15.5%	-8.5%
MSCI Emerging*	925.22	1.4%	0.0%	-17.0%	-7.1%
MSCI Developed*	2,061.37	-0.4%	0.4%	-12.6%	-2.6%
US Volatility Index	30.53	4.2%	-10.6%	121.6%	91.3%
Exchange rates					
Rand/US dollar	18.34	0.0%	1.0%	-23.7%	-21.4%
Rand/euro	20.03	-0.1%	1.3%	-21.7%	-19.7%
Rand/pound	22.47	-0.5%	3.8%	-17.4%	-18.4%
Dollar/euro	1.09	-0.1%	0.3%	2.6%	2.2%
Inflation indicator					
CPI					4.1%
Group indicator					
Momentum Metropolitan Holdings	17.12	3.1%	-2.2%	-21.6%	-2.4%

*Last available numbers used, as these numbers were not available

Global update

Oslo — Grounded flights, emptied highways and shuttered factories caused global carbon-dioxide emissions to fall to levels not seen since 2006 as stay-at-home orders peaked in April.

Washington — US President Donald Trump, in a surprise announcement, says he is taking hydroxychloroquine as a preventive medicine against the coronavirus despite medical warnings about the use of the malaria drug.

Local update

The JSE closed higher for a third session running on Tuesday with most of its major indices gaining as investors started pricing in a faster-than-expected economic recovery amid optimism about a potential coronavirus vaccine. US biotechnology company Moderna has reported that a phase-one trial of its coronavirus vaccine has shown promising results, with signs that it can create an immune-system response. Many experts, however, believe that a safe and effective vaccine is still likely to take between 12 and 18 months to deliver for global usage.

Pharmacy group Dis-Chem has deferred a decision on its final dividend due to uncertainty over its future trading environment, even as it reported a surge in sales in March as SA consumers stocked up ahead of the lockdown. The group said sales in March jumped 45.6%, however, revenue fell about 20% due to its inability to sell non-essential items during SA's level 5 lockdown. Dis-Chem had paid about R115m in final dividends for its 2019 year. The group said on Monday it wanted to better understand trading conditions in the months ahead, and consider funding options for its recently announced R430m acquisition of Baby City.

Pay TV operator MultiChoice will give its customers free access to online learning services until July in an effort to keep subscribers on its platform. The DSTV operator said on Tuesday that customers will have access to 600 free courses offered by online learning platform Udemy until the end of July, through the DSTV app. Udemy is an online learning and teaching marketplace with over 100,000 courses and 24-million students, in which MultiChoice's former parent company, Naspers, invested \$60m in 2016.

The Western Cape says it is ready to move to level 3 of the lockdown despite the province recording the highest infection rate of Covid-19 to date. The Western Cape now accounts for almost 60% of total Covid-19 cases in SA. Nearly 160 of the total deaths have been reported in the province by Monday. President Cyril Ramaphosa announced last week that most of SA would move to level 3 by the end of May which will allow more economic activity. However, it was suggested that areas hardest hit would remain under level 4.

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