

20 July 2021

	Close price at 7/19/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	64,804.74	-2.6%	-2.2%	9.1%	15.9%
All-Share Index Total Return	10,265.06	-2.6%	-2.1%	10.8%	18.9%
Resources Index	36,006.78	-3.6%	-1.0%	8.8%	15.0%
Industrials Index	91,716.73	-2.0%	-2.0%	10.9%	16.4%
Financials Index	31,565.69	-2.6%	-5.0%	4.2%	15.9%
Top 40 Index	58,795.32	-2.7%	-2.3%	8.1%	14.1%
Shareholder Weighted Index	23,601.09	-2.3%	-2.5%	8.4%	15.4%
Capped Shareholder Weighted Index	25,613.32	-2.4%	-2.5%	10.5%	20.0%
SA Listed Property Index	1,428.32	-1.0%	-2.6%	16.2%	16.3%
SA Volatility Index	21.69	11.5%	8.0%	17.6%	-6.1%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	792.33	-0.2%	-0.6%	4.4%	13.9%
SteFI Composite Index	474.02	0.0%	0.2%	2.0%	3.9%
FTSE/JSE Inflation-Linked Index	290.48	-0.1%	0.6%	8.4%	17.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,817.33	-0.7%	3.2%	-4.1%	0.9%
Platinum price	1,079.91	-5.5%	0.7%	0.9%	31.0%
Oil price	68.62	-6.8%	-8.0%	32.5%	59.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,962.04	-2.1%	-1.6%	11.0%	27.3%
S&P 500 (US)	4,258.49	-1.6%	-0.9%	13.4%	32.1%
FTSE (UK)	3,909.88	-2.3%	-2.6%	6.4%	12.6%
Hang Seng (Hong Kong)	27,489.78	-1.8%	-4.6%	0.9%	9.6%
Shanghai	3,539.12	0.0%	-1.5%	1.9%	10.1%
Nikkei (Japan)*	27,652.74	-1.3%	-4.0%	0.8%	21.8%
Cac 40 (France)	6,295.97	-2.5%	-3.3%	13.4%	24.2%
Dax (Germany)	1,434.10	-2.4%	-2.2%	10.5%	19.0%
MSCI Emerging*	1,317.22	-1.7%	-4.2%	2.0%	24.8%
MSCI Developed*	2,975.55	-1.6%	-1.4%	10.6%	29.7%
US Volatility Index	22.50	22.0%	42.1%	-1.1%	-12.4%
<b>Exchange rates</b>					
Rand/US dollar	14.57	-0.8%	-2.0%	0.8%	14.5%
Rand/euro	17.19	-0.9%	-1.5%	4.4%	10.9%
Rand/pound	19.93	-0.3%	-0.9%	0.8%	5.3%
Dollar/euro	1.18	0.1%	0.5%	3.5%	-3.1%
<b>Inflation indicator</b>					
CPI					5.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.66	-1.5%	0.8%	24.7%	8.6%

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE tracked weaker global markets on Monday on concerns that rising Covid-19 cases and the spread of a contagious variant in some countries would slow the global economic recovery. The local bourse fell the most in a week as renewed fears over Covid-19 outbreaks in the US and Europe resurfaced, with the spread of the Delta variant of particular concern.

SA's largest food retailer Shoprite said about a tenth of its SA stores were affected by the violence and looting that gripped the country last week, but that the majority of stores closed as a precautionary move have since reopened. Losses are not expected to be material, with the retailer saying it has insurance, while strong nationwide demand last week meant group sales actually rose.

Africa's largest iron ore miner expects a near-tripling of interim profit because of sharply higher prices for the main steel ingredient and improved exports, but concerns remained about SA's rail network. JSE-listed Kumba Iron Ore, an Anglo American subsidiary, dropped its full-year sales guidance by one-million tonnes because of rail constraints linking its mines to Saldanha harbour and adverse weather at the start of the year.

Remgro, the investment company chaired and controlled by Johann Rupert, has poured another R3.7bn into a telecommunications infrastructure company in a bid to take advantage of soaring demand for fibre. Remgro on Monday said it had followed all of its rights to buy shares in Community Investment Ventures Holdings (CIVH), a telecommunications company that counts Vumatel and Dark Fibre Africa among its largest operating subsidiaries.

#### Global update

Peru's Pedro Castillo, a rural union activist from a Marxist party, will take the reins of a deeply divided country after being declared president-elect following weeks of vote recounts, lawsuits and fraud allegations.

London — Vaccine certificates are set to be required to enter nightclubs and other large, crowded venues in England, sparking warnings from hospitality businesses that the plan will put thousands of jobs at risk.

Although reasonable steps have been taken to ensure the validity and accuracy of the information in this document, the company does not accept any responsibility for any claim, damages, loss or expense, howsoever arising, out of or in connection with the information in this document, whether by a client, investor or intermediary.

Sources: Iress, News 24, BDLive. For further information, please email us at [emailus@momentum.co.za](mailto:emailus@momentum.co.za) or contact us on (012) 671-8911. Momentum is part of Momentum Metropolitan Life Limited, an authorised financial services and registered credit provider, and rated B-BBEE level 1