

20 August 2021

	Close price at 8/19/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,113.48	-2.6%	-4.1%	11.3%	17.2%
All-Share Index Total Return	10,525.20	-2.6%	-3.7%	13.6%	20.6%
Resources Index	37,417.93	-2.9%	-7.9%	13.0%	12.5%
Industrials Index	89,271.51	-3.0%	-5.4%	8.0%	14.3%
Financials Index	35,207.17	-1.6%	7.4%	16.2%	35.8%
Top 40 Index	59,854.78	-2.8%	-4.8%	10.1%	14.8%
Shareholder Weighted Index	23,986.07	-2.7%	-2.5%	10.2%	18.1%
Capped Shareholder Weighted Index	26,749.75	-2.4%	-0.7%	15.4%	24.8%
SA Listed Property Index	1,515.84	0.8%	4.0%	23.3%	40.5%
SA Volatility Index	20.61	1.7%	13.6%	11.8%	-7.0%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	803.38	-0.2%	0.0%	5.9%	13.4%
SteFI Composite Index	475.53	0.0%	0.2%	2.4%	3.9%
FTSE/JSE Inflation-Linked Index	291.17	0.0%	0.3%	8.6%	15.7%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,787.47	0.1%	-2.2%	-5.6%	-10.1%
Platinum price	998.96	0.0%	-6.2%	-6.6%	5.2%
Oil price	66.45	-2.6%	-11.9%	28.3%	46.5%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,894.12	-0.2%	-0.1%	14.0%	26.0%
S&P 500 (US)	4,405.80	0.1%	0.2%	17.3%	30.5%
FTSE (UK)	4,064.14	-1.4%	0.8%	10.6%	19.5%
Hang Seng (Hong Kong)	25,316.33	-2.1%	-2.5%	-7.0%	0.5%
Shanghai	3,465.55	-0.6%	2.0%	-0.2%	1.7%
Nikkei (Japan)*	27,281.17	-1.1%	0.0%	-0.6%	18.0%
Cac 40 (France)	6,605.89	-2.4%	-0.1%	19.0%	32.7%
Dax (Germany)	1,490.86	-1.3%	1.4%	14.9%	22.6%
MSCI Emerging*	1,232.41	-2.3%	-3.6%	-4.6%	12.1%
MSCI Developed*	3,063.22	-0.5%	-0.2%	13.9%	27.9%
US Volatility Index	21.67	0.5%	18.8%	-4.7%	-3.9%
<b>Exchange rates</b>					
Rand/US dollar	15.21	-1.5%	-3.9%	-3.4%	13.5%
Rand/euro	17.77	-1.3%	-2.4%	1.0%	15.0%
Rand/pound	20.75	-0.7%	-2.1%	-3.2%	9.1%
Dollar/euro	1.17	0.3%	1.7%	4.6%	1.4%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.36	-3.0%	0.7%	22.8%	18.4%

\*Last available numbers used, as these numbers were not available

### Global update

Mexico City — Workers at a General Motors (GM) truck plant in central Mexico have voted to scrap their collective contract, opening the door for them to oust one of Mexico's largest labour organisations as their union under a new trade deal.

China could be making inroads in a long-standing battle to deal with local governments' "hidden debt" as the economy's rebound gives officials room to focus on tackling financial risks.

### Local update

The JSE added to the previous session's losses on Thursday, tracking the global sell-off in equities, as investors grew increasingly wary that the US Federal Reserve will start reining in its stimulus measures by the end of the year. Thursday's slump was the third this week and the most since July, as sentiment suffered a triple hit from renewed fears about the economic effects of the Delta variant of Covid-19, talk of tapering and the likelihood of further action by market regulators in China.

Diversified industrial, chemicals and logistics group KAP Industrial has resumed dividend payouts to shareholders, saying it has confidence in its prospects amid robust demand for home improvement, while global shipping disruptions have also proved beneficial for some of its manufacturing interests. The group, which manufactures products such as automotive components, mattresses, chemicals, polymers and timber items, said on Friday that group revenue rose 11% to R24bn in its year to end-June, while cash generated by operations rose by more than two thirds to R3.5bn.

Mr Price, which sells clothing and homeware to predominantly low- to middle-income consumers, said on Friday that retail sales and other income surged 51% in the 18 weeks ended August 7, compared with the same period a year ago. The 51% sales growth came off a very low base of 2020, which was marred by the first hard lockdown, which banned the sale of nonessential items. The acquisition of Power Fashion and Yuppiefchef also boosted sales, though to lesser degree.

Standard Bank is betting on its status as the lender with Africa's biggest balance sheet to help it ward off increasingly aggressive competitors in both retail banking and the lucrative corporate and investment banking market. The 158-year-old bank revealed a major reorganisation of its internal units on Thursday when it also released its interim results showing headline earnings grew 52% to R11.47bn in the six months to end-June.