

20 October 2021

	Close price at 10/19/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,776.15	0.0%	3.9%	12.4%	21.1%
All-Share Index Total Return	10,815.77	0.0%	4.0%	16.7%	26.0%
Resources Index	36,420.98	-0.6%	8.8%	10.0%	16.9%
Industrials Index	92,203.59	0.5%	3.7%	11.5%	16.7%
Financials Index	35,970.39	-0.4%	-3.5%	18.7%	42.1%
Top 40 Index	60,190.06	-0.1%	4.0%	10.7%	18.6%
Shareholder Weighted Index	25,024.26	0.1%	2.8%	14.9%	23.4%
Capped Shareholder Weighted Index	27,828.40	0.0%	2.7%	20.0%	31.4%
SA Listed Property Index	1,541.94	0.7%	-0.8%	25.4%	56.5%
SA Volatility Index	20.88	2.1%	-7.6%	13.2%	-13.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	802.14	0.7%	0.3%	5.7%	11.7%
SteFI Composite Index	478.56	0.0%	0.2%	3.0%	3.8%
FTSE/JSE Inflation-Linked Index	296.54	-0.1%	0.8%	10.6%	15.3%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,781.27	0.9%	3.2%	-6.0%	-6.7%
Platinum price	1,058.76	0.6%	11.0%	-1.0%	21.7%
Oil price	85.08	0.9%	8.6%	64.2%	99.6%
Global indices (in base currency)					
Dow Jones (US)	35,457.31	0.6%	4.8%	15.8%	25.8%
S&P 500 (US)	4,519.63	0.7%	4.9%	20.3%	31.9%
FTSE (UK)	4,119.18	0.2%	1.5%	12.1%	24.4%
Hang Seng (Hong Kong)	25,787.21	1.5%	4.9%	-5.3%	5.1%
Shanghai	3,593.15	0.7%	-1.3%	3.5%	8.5%
Nikkei (Japan)*	29,215.52	0.7%	-0.8%	6.5%	23.4%
Cac 40 (France)	6,669.85	0.0%	2.3%	20.1%	35.3%
Dax (Germany)	1,464.47	0.4%	1.5%	12.8%	20.3%
MSCI Emerging*	1,294.57	0.9%	3.3%	0.3%	14.8%
MSCI Developed*	3,136.19	0.7%	4.3%	16.6%	29.7%
US Volatility Index	15.70	-3.7%	-32.2%	-31.0%	-46.2%
Exchange rates					
Rand/US dollar	14.53	1.1%	3.8%	1.1%	13.7%
Rand/euro	16.90	0.9%	3.3%	6.2%	15.1%
Rand/pound	20.04	0.6%	1.4%	0.2%	6.7%
Dollar/euro	1.16	-0.2%	-0.5%	5.0%	1.2%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	20.65	-1.0%	-1.1%	31.0%	45.7%

*Last available numbers used, as these numbers were not available

Global update

Credit Suisse Group agreed to pay almost \$475m to resolve multiple investigations into its role in a fundraising scandal that saw hundreds of millions looted from Mozambique and tipped the country into economic crisis.

Hernandarias — The giant Itaipu hydroelectric plant, wedged between Paraguay and Brazil on the Parana River, is facing an energy crunch as a result of record-low river and rainfall levels that persists into 2022.

Local update

The rand firmed to its strongest level in a month against the dollar on Tuesday, gaining along with other emerging-markets currencies as strong corporate earnings lifted global sentiment. The local currency all but recouped its losses after falling more than 1% on Monday — its biggest one-day fall in three weeks — but inflation and the outlook for the global economy remain a concern and this was reflected in local stocks, which pared earlier gains to end the day little changed.

SA's largest sectional title developer Balwin properties says operating activity has steadily recovered to pre-pandemic levels, with robust demand in SA for apartments helping the group grow profits by almost half in its six months to end-August. Group revenue rose 41% to R1.3bn to end-August, still down 7% from before Covid-19, but Balwin said its recovery was pleasing, and sustained demand from clients gave it confidence in the resilience of its brand.

Retailer Woolworths aims to ensure all its clothing and homeware products have a recycled or previously used element after 2030, to reduce the waste produced when making consumer products. In June, Woolworths became the first SA retailer to raise a R1.1bn sustainability-linked loan from Standard Bank, it told investors in a call on Tuesday.

The Industrial Development Corporation (IDC) and the National Empowerment Fund (NEF) have to date approved R1.5bn in direct support to businesses affected by the looting and destruction that took place in KwaZulu-Natal and Gauteng in July. In addition, the IDC is busy processing new applications for financial assistance amounting to R600m.