

21 April 2021

	Close price at 4/20/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,835.52	-1.8%	0.5%	12.5%	36.8%
All-Share Index Total Return	10,565.11	-1.8%	0.8%	14.0%	40.5%
Resources Index	39,422.47	-1.6%	2.8%	19.1%	62.7%
Industrials Index	92,235.05	-2.0%	-1.0%	11.6%	24.8%
Financials Index	31,053.73	-2.1%	-0.6%	2.5%	26.1%
Top 40 Index	61,116.77	-1.9%	0.4%	12.4%	36.4%
Shareholder Weighted Index	24,684.54	-1.8%	0.1%	13.4%	37.8%
Capped Shareholder Weighted Index	26,292.90	-1.8%	0.7%	13.4%	41.2%
SA Listed Property Index	1,373.99	-0.3%	5.0%	11.7%	23.4%
SA Volatility Index	22.36	15.3%	0.6%	21.3%	-25.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	771.43	0.0%	3.4%	1.6%	15.6%
StoFI Composite Index	469.71	0.0%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	287.53	0.1%	2.5%	7.3%	11.8%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,771.37	0.1%	5.1%	-6.5%	5.8%
Platinum price	1,209.61	0.1%	4.5%	13.1%	55.4%
Oil price	66.57	-0.7%	6.1%	28.5%	160.3%
Global indices (in base currency)					
Dow Jones (US)	33,821.30	-0.8%	2.5%	10.5%	43.0%
S&P 500 (US)	4,134.94	-0.7%	4.1%	10.1%	46.5%
FTSE (UK)	3,920.05	-1.9%	2.3%	6.7%	22.5%
Hang Seng (Hong Kong)	29,135.73	0.1%	2.7%	7.0%	19.8%
Shanghai	3,472.94	-0.1%	0.9%	0.0%	21.7%
Nikkei (Japan)*	29,100.38	-2.0%	-0.3%	6.0%	47.9%
Cac 40 (France)	6,165.11	-2.1%	1.6%	11.1%	36.1%
Dax (Germany)	1,422.40	-1.6%	1.2%	9.6%	42.3%
MSCI Emerging*	1,347.61	-0.1%	2.4%	4.4%	49.8%
MSCI Developed*	2,915.78	-1.0%	3.7%	8.4%	46.2%
US Volatility Index	18.68	8.0%	-3.7%	-17.9%	-57.4%
Exchange rates					
Rand/US dollar	14.30	-0.5%	3.3%	2.7%	31.8%
Rand/euro	17.22	-0.6%	0.7%	4.2%	18.9%
Rand/pound	19.94	-0.2%	2.1%	0.7%	17.5%
Dollar/euro	1.20	0.0%	-2.6%	1.5%	-9.8%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	18.62	-2.7%	7.0%	18.1%	12.2%

*Last available numbers used, as these numbers were not available

Global update

Zurich — Credit Suisse Group is set to report the biggest pre-tax quarterly loss in more than four years following a string of costly errors. Investors want to know how much more pain is to come.

Harare — The cash-strapped Zimbabwean government plans to sell the right to shoot as many as 500 elephants for as much as \$70,000 (R1m) per animal to help fund the upkeep of its national parks.

Local update

Absa and British American Tobacco (BAT) led losses on the JSE, while global markets were weaker as a spike in Covid-19 cases hurt sentiment. Shares in Absa, the country's third-biggest banking group by assets, fell the most in almost three weeks after it said on Tuesday it had reached an agreement with Daniel Mminele that would see him step down as a director and group CEO with effect from April 30.

Balwin Properties, SA's largest sectional title developer, has cancelled its first apartment development in Gauteng's richest square mile, Sandton. The group announced in November that it would develop a new apartment option, the first of its lifestyle brand, with units priced at less than R1m, called Wedgewood Sandton. These one- and two-bedroom apartments would be priced from R799,000.

Disagreements between outgoing Absa CEO Daniel Mminele and some senior executives over the implementation of its strategy became so serious that the board feared an increasing risk of a "loss of talent", group chair Wendy Lucas-Bull said. Mminele, who was appointed in January 2020, reached an agreement with Absa that would see him step down as a director and group CEO with effect from April 30, the lender confirmed on Tuesday. The separation, the confirmation of which saw Absa's shares drop the most in seven weeks on an intraday basis, was caused by "divergent professional views and approaches" related to its strategy and "culture transformation journey", the bank said.

SA could return to a "relatively normal" life if the most vulnerable people received coronavirus vaccines within the next few months, Wits vaccinologist Shabir Madhi said on Tuesday. "We are not trying to get rid of this virus. What we are trying to do is reduce pressure on our health-care system and reduce the number of people dying.