

21 May 2021

	Close price at 5/20/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,124.44	0.4%	-1.2%	11.3%	26.8%
All-Share Index Total Return	10,460.07	0.4%	-1.2%	12.9%	30.1%
Resources Index	38,828.94	-0.2%	-1.4%	17.3%	41.6%
Industrials Index	89,775.78	0.8%	-2.4%	8.6%	14.9%
Financials Index	32,448.24	0.8%	3.3%	7.1%	33.5%
Top 40 Index	60,068.05	0.5%	-1.7%	10.5%	24.2%
Shareholder Weighted Index	24,317.72	0.5%	-1.1%	11.7%	26.8%
Capped Shareholder Weighted Index	26,351.84	0.3%	0.1%	13.7%	34.0%
SA Listed Property Index	1,416.57	0.4%	-3.1%	15.2%	39.4%
SA Volatility Index	19.58	-4.1%	-11.1%	6.2%	-26.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	778.88	0.3%	2.5%	2.6%	10.8%
StoFI Composite Index	471.13	0.0%	0.2%	1.4%	4.2%
FTSE/JSE Inflation-Linked Index	287.20	-0.2%	1.2%	7.1%	14.5%
Interest rates					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
Commodities (in US dollars)					
Gold price	1,873.57	-0.2%	5.7%	-1.1%	7.1%
Platinum price	1,203.17	0.5%	0.2%	12.5%	43.8%
Oil price	65.11	-2.3%	-2.5%	25.7%	82.1%
Global indices (in base currency)					
Dow Jones (US)	34,084.15	0.6%	0.6%	11.4%	38.7%
S&P 500 (US)	4,159.12	1.1%	-0.5%	10.7%	40.0%
FTSE (UK)	4,003.09	0.9%	0.5%	9.0%	20.1%
Hang Seng (Hong Kong)	28,450.29	-0.5%	-1.0%	4.5%	16.6%
Shanghai	3,506.94	-0.1%	1.7%	1.0%	21.6%
Nikkei (Japan)*	28,098.25	0.2%	-2.5%	2.4%	36.4%
Cac 40 (France)	6,343.58	1.3%	1.2%	14.3%	41.1%
Dax (Germany)	1,438.05	1.6%	0.8%	10.8%	35.6%
MSCI Emerging*	1,329.31	0.1%	-1.4%	2.9%	42.7%
MSCI Developed*	2,942.21	1.1%	0.1%	9.4%	40.6%
US Volatility Index	20.67	-6.8%	11.1%	-9.1%	-26.2%
Exchange rates					
Rand/US dollar	13.97	0.9%	3.8%	5.2%	28.3%
Rand/euro	17.09	0.5%	2.0%	5.1%	15.2%
Rand/pound	19.83	0.4%	1.0%	1.3%	10.6%
Dollar/euro	1.22	-0.4%	-1.7%	-0.1%	-10.2%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	19.86	0.3%	2.7%	26.0%	12.8%

*Last available numbers used, as these numbers were not available

Global update

Hong Kong — Tencent Holdings has pledged to sharply increase investments this year after posting a 25% gain in quarterly revenue, joining its biggest rivals in a spending binge that will jack up competition in China's post-pandemic internet arena.

Redmond — Microsoft is pulling the plug on its once omnipresent browser, Internet Explorer, next year as it prepares to battle market leader Chrome with its slicker Edge browser.

Local update

The JSE was firmer amid mixed global markets on the day, with banks and tech-stocks leading the gains, while retailers fared worst. Naspers rose the most in more than five weeks, up 1.94% to R3,041.52, while Prosus saw its biggest gain in about a week, adding 1.85% to R1,448.19. The All Share added 0.41% to 66,124 points and the top 40 0.49%. Banks rose 1.1%, industrials 0.8% and financials 0.76%. Retailers fell 2%.

Massmart, the owner of retail chains Game, Makro and Builders, has said the ban on liquor sales in January and over the Easter weekend cost it about R770m in lost sales. Massmart said in a trading update on Thursday that the liquor restrictions affected its Makro and Cash & Carry businesses. Despite the fallout from liquor restrictions, Massmart grew sales 8% to R30.5bn in the 19 weeks to May 9, from the comparable period a year ago, with comparable store sales increasing 8.4%.

Poultry and egg producer Quantum Food Holding expects a tough trading period in the remaining six months of its financial year due to continued high input costs of raw materials such as maize, and cash-strapped consumers. Its half-year revenue rose 8.4% to R2.6bn, but profit fell 19% to R74m from R91m. The company did not pay a dividend in the half year to March, due to the escalating input costs of raw materials, such as maize, which squeezed profits.

Nepi Rockcastle, the real estate investment trust (Reit) that is the largest landlord in Central and Eastern Europe, says it is on track to pay an interim dividend for the six months to end-June 2021. The group, which owns a €5.8bn (R104bn) portfolio of more than 50 retail centres including large malls and strip malls, on Thursday issued a business update for the first quarter of 2021 in which it said its portfolio had proved to be resilient amid the ongoing pandemic.