

21 June 2022

	Close price at 6/20/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,350.31	1.5%	-8.0%	-10.0%	1.1%
All-Share Index Total Return	10,992.22	1.5%	-7.9%	-8.2%	5.8%
Resources Index	39,686.22	1.0%	-11.0%	-2.5%	13.1%
Industrials Index	81,003.05	1.4%	-5.1%	-21.3%	-14.2%
Financials Index	39,395.42	2.6%	-9.1%	4.0%	19.4%
Top 40 Index	60,073.83	1.7%	-8.2%	-10.4%	1.0%
Shareholder Weighted Index	24,929.62	1.5%	-7.4%	-5.4%	3.3%
Capped Shareholder Weighted Index	28,118.71	1.5%	-7.4%	-4.6%	7.7%
SA Listed Property Index	1,517.41	0.0%	-7.5%	-9.9%	3.9%
SA Volatility Index	27.11	1.9%	15.5%	39.7%	33.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	818.68	0.1%	-1.6%	-0.5%	3.1%
SteFI Composite Index	492.22	0.0%	0.3%	2.1%	4.1%
FTSE/JSE Inflation-Linked Index	318.27	0.2%	-1.5%	2.7%	8.5%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,840.24	0.1%	-0.8%	0.6%	3.8%
Platinum price	941.00	0.6%	-2.6%	-2.9%	-11.4%
Oil price	114.20	1.0%	-1.2%	46.8%	55.4%
Global indices (in base currency)					
Dow Jones (US)	29,888.78	0.0%	-9.4%	-17.7%	-10.2%
S&P 500 (US)	3,674.84	0.0%	-11.1%	-22.9%	-11.8%
FTSE (UK)	3,932.64	1.3%	-6.4%	-6.5%	-1.7%
Hang Seng (Hong Kong)	21,163.91	0.4%	-1.2%	-9.5%	-26.5%
Shanghai	3,315.43	0.0%	4.0%	-8.9%	-5.9%
Nikkei (Japan)*	25,771.22	-0.7%	-5.5%	-10.5%	-11.0%
Cac 40 (France)	5,920.09	0.6%	-8.5%	-17.2%	-9.9%
Dax (Germany)	1,208.78	1.1%	-7.7%	-18.3%	-17.2%
MSCI Emerging*	1,000.42	-0.4%	-7.2%	-18.8%	-26.5%
MSCI Developed*	2,495.00	0.4%	-10.6%	-22.8%	-15.5%
US Volatility Index	31.13	0.0%	18.9%	80.8%	50.4%
Exchange rates					
Rand/US dollar	16.04	0.0%	-2.4%	-0.6%	-10.5%
Rand/euro	16.85	-0.2%	-0.3%	7.6%	1.1%
Rand/pound	19.64	-0.2%	0.4%	9.8%	0.8%
Dollar/euro	1.05	-0.1%	2.1%	8.2%	12.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.52	-2.0%	-8.2%	-23.4%	-24.1%

*Last available numbers used, as these numbers were not available

Global update

Schroder European real-estate investment trust (Sereit) says its pleased with a 100% collection rate for its half-year to end-March, an indication of the resilience of its portfolio as the European office market continues to recover. Source: businesslive.co.za

Sri Lanka's cabinet has approved constitutional reforms aimed at clipping the powers of the presidency amid months of protests demanding the ouster of President Gotabaya Rajapaksa for dragging the nation's economy into an unprecedented crisis. Source: businesslive.co.za

Local update

The JSE tracked firmer European markets on Monday, with trading conditions thin due to US markets being closed for a holiday. The local bourse lifted in broad-based gains, though caution remains in global markets as investors mulled last week's brutal sell-off which was sparked by recession fears. Source: businesslive.co.za

Occupancy figures in hotel group City Lodge from February to June exceeded what it requires to break even and have reduced its annual losses. The company, which previously earned two-thirds of revenue from the local business travel market, had a torrid time during the pandemic lockdowns when domestic and international travel was halted. Source: businesslive.co.za

South Africa's plan to build large-scale, gas-fired power plants as it transitions away from coal has become outdated with renewable technologies becoming cheaper and pressure mounting to curb its carbon emissions, a Meridian Economics study has found. An energy blueprint for Africa's most-industrialised nation released three years ago envisions as much as 3 000 megawatts of electricity being generated from natural gas — which isn't produced domestically in big quantities — by 2027. Source: moneyweb.co.za

The Road and Freight Inter-Ministerial Committee (IMC), in partnership with road and freight industry stakeholders, have agreed and signed an 11-point action plan to deal with industry challenges and the recruitment of foreign nationals that led to recent further blockades on the N3. However, the Road Freight Association (RFA), which is a signatory to the agreement, has defiantly stated it will "never agree" with point 11 of the action plan, which proposes the introduction of operating licences for the industry. Source: moneyweb.co.za