

21 July 2021

Close price at
7/20/2021

Daily %
change

Month to
date

Year to
date

Last
year

	Close price at 7/20/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65,724.68	1.4%	-0.8%	10.6%	16.8%
All-Share Index Total Return	10,410.78	1.4%	-0.8%	12.3%	19.9%
Resources Index	36,901.92	2.5%	1.4%	11.5%	16.0%
Industrials Index	92,557.43	0.9%	-1.1%	12.0%	17.3%
Financials Index	31,826.13	0.8%	-4.2%	5.0%	16.9%
Top 40 Index	59,668.22	1.5%	-0.8%	9.7%	15.1%
Shareholder Weighted Index	23,828.13	1.0%	-1.6%	9.4%	15.9%
Capped Shareholder Weighted Index	25,901.85	1.1%	-1.4%	11.7%	20.7%
SA Listed Property Index	1,430.87	0.2%	-2.5%	16.4%	17.2%
SA Volatility Index	19.92	-8.2%	-0.8%	8.0%	-13.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	792.07	0.0%	-0.6%	4.4%	14.2%
SteFI Composite Index	474.07	0.0%	0.2%	2.0%	3.9%
FTSE/JSE Inflation-Linked Index	290.96	0.2%	0.7%	8.5%	17.2%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,812.83	-0.2%	2.9%	-4.3%	0.2%
Platinum price	1,077.36	-0.2%	0.5%	0.7%	28.2%
Oil price	69.35	1.1%	-7.1%	33.9%	60.2%
Global indices (in base currency)					
Dow Jones (US)	34,511.99	1.6%	0.0%	12.8%	29.4%
S&P 500 (US)	4,323.06	1.5%	0.6%	15.1%	32.9%
FTSE (UK)	3,932.84	0.6%	-2.0%	7.1%	13.6%
Hang Seng (Hong Kong)	27,259.25	-0.8%	-5.4%	0.1%	8.8%
Shanghai	3,536.79	-0.1%	-1.5%	1.8%	6.7%
Nikkei (Japan)*	27,388.16	-1.0%	-4.9%	-0.2%	20.6%
Cac 40 (France)	6,346.85	0.8%	-2.5%	14.3%	24.6%
Dax (Germany)	1,438.42	0.3%	-1.9%	10.8%	18.2%
MSCI Emerging*	1,311.07	-0.5%	-4.6%	1.5%	23.2%
MSCI Developed*	3,005.86	1.0%	-0.4%	11.7%	30.0%
US Volatility Index	19.73	-12.3%	24.6%	-13.3%	-19.3%
Exchange rates					
Rand/US dollar	14.58	-0.1%	-2.1%	0.8%	14.0%
Rand/euro	17.22	-0.1%	-1.7%	4.3%	10.5%
Rand/pound	19.92	0.1%	-0.8%	0.8%	5.7%
Dollar/euro	1.18	0.1%	0.6%	3.7%	-2.8%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.50	-0.8%	0.0%	23.7%	6.3%

*Last available numbers used, as these numbers were not available

Local update

Miners led a firmer JSE on Tuesday amid mixed global markets after investors dumped risky assets on Monday. The all share broke a three-day losing streak on Tuesday after falling the most in a week in the previous session amid fears that the rapidly spreading Delta Covid-19 variant could lead to further lockdowns and upend the global recovery.

Vehicle-tracking and fleet management company Netstar says more than three quarters of trucks in KwaZulu-Natal were unable to travel last week due to violent protests, with large operators delaying or cancelling nearly 30,000 trips. Netstar, a subsidiary of JSE-listed Altron, said three large clients lost more than 613,000km of travel in just five days, equivalent to circumnavigating the globe 15 times, though the average number of trips returned to near normal levels towards the end of the week in most provinces.

Toyota SA, which is owned by one of the biggest foreign investors in SA's automotive industry, said it hoped to resume manufacturing at its Durban plant as soon as Tuesday. The Prospecton assembly plant in the south of Durban builds Hilux bakkies, Fortuner sports utility vehicles, HiAce minibuses, Quest cars and Hino trucks. Later in 2021 it is set to produce SA's first locally made mainstream hybrid car, the Corolla Cross, after a R2.7bn investment.

Two more motor companies have confirmed they lost vehicle production in recent days because of riots in KwaZulu-Natal and Gauteng. After previously refusing to confirm the shutdown, Nissan SA admitted on Tuesday that its Rosslyn, Tshwane, assembly plant had closed for three days after riots affected the supply of critical components.

Global update

US climate envoy John Kerry called on China to step up its efforts to reduce carbon emissions, or put the world at risk of missing international targets. Without sufficient curbs by the world's biggest producer of greenhouse gases, limiting global warming to 1.5°C is "essentially impossible", Kerry said during a speech in London.

The Delta variant of the coronavirus is the cause of more than 80% of new US Covid-19 cases, but the authorised vaccines remain more than 90% effective in preventing hospitalisations and deaths, said top US infectious diseases expert Anthony Fauci during US Senate hearing on Tuesday.

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