

21 August 2020

	Close price at 8/20/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	55,629.98	-1.4%	-0.2%	-2.5%	2.5%
All-Share Index Total Return	8,601.64	-1.4%	0.0%	-0.7%	6.1%
Resources Index	32,637.45	-1.8%	2.2%	15.3%	32.3%
Industrials Index	77,389.86	-0.9%	-1.3%	3.1%	2.1%
Financials Index	25,428.24	-2.0%	-2.3%	-35.4%	-31.4%
Top 40 Index	51,380.02	-1.5%	0.0%	1.1%	5.8%
Shareholder Weighted Index	20,024.79	-1.4%	-1.6%	-5.6%	1.2%
Capped Shareholder Weighted Index	21,079.86	-1.7%	-0.6%	-8.6%	-0.9%
SA Listed Property Index	1,084.67	0.6%	-4.4%	-42.2%	-41.8%
SA Volatility Index	22.44	1.3%	-9.0%	41.9%	19.0%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	709.36	0.2%	0.6%	1.6%	5.1%
SteFI Composite Index	457.93	0.0%	0.3%	3.9%	6.5%
JSE Assa SA Government ILB Index	251.84	0.1%	1.3%	-2.3%	-3.1%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,934.91	-2.7%	-2.1%	26.9%	29.0%
Platinum price	929.38	-2.1%	2.3%	-4.3%	9.0%
Oil price	44.90	-1.0%	3.2%	-32.1%	-25.3%
Global indices (in base currency)					
Dow Jones (US)	27,739.73	0.2%	5.0%	-2.8%	6.8%
S&P 500 (US)	3,385.51	0.3%	3.5%	4.8%	16.7%
FTSE (UK)	3,354.33	-1.4%	2.2%	-20.1%	-14.1%
Hang Seng (Hong Kong)	24,791.39	-1.5%	0.8%	-12.1%	-5.5%
Shanghai	3,363.90	-1.3%	1.6%	10.3%	16.8%
Nikkei (Japan)*	22,880.62	-1.0%	5.4%	-3.3%	10.7%
Cac 40 (France)	4,911.24	-1.3%	2.7%	-17.8%	-8.1%
Dax (Germany)	1,203.01	-1.1%	4.5%	-2.9%	11.0%
MSCI Emerging*	1,080.54	-1.7%	0.1%	-3.1%	10.2%
MSCI Developed*	2,389.15	-0.2%	3.7%	1.3%	12.7%
US Volatility Index	22.72	0.8%	-7.1%	64.9%	34.6%
Exchange rates					
Rand/US dollar	17.26	0.1%	-1.2%	-18.9%	-11.0%
Rand/euro	20.47	-0.1%	-1.8%	-23.4%	-16.7%
Rand/pound	22.81	-0.8%	-2.1%	-18.6%	-18.0%
Dollar/euro	1.19	-0.2%	-0.7%	-5.5%	-6.4%
Inflation indicator					
CPI					2.2%
Group indicator					
Momentum Metropolitan Holdings	15.86	-3.0%	-4.1%	-27.4%	-0.1%

*Last available numbers used, as these numbers were not available

Global update

New York — Stephen Bannon, one of the architects of Donald Trump's presidential campaign, has been arrested over his involvement in an online fundraising group that raised more than \$25m to help fund a wall on the US-Mexico border.

Moscow — Mass testing of Russia's first potential Covid-19 vaccine to get domestic regulatory approval will involve more than 40,000 people and will be overseen by a foreign research body when it starts next week, backers of the project said on Thursday.

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Local update

The JSE tracked weaker global markets on Thursday as Europe grapples with a surge in Covid-19 cases, while a dire economic outlook from the US Federal Reserve also weighed on sentiment. France reported its biggest increase in new coronavirus cases since early May, before the country emerged from an almost two-month lockdown. Meanwhile, Spain has re-emerged as the epicentre of the coronavirus pandemic in Europe after recording the highest number of daily infections on the continent this week.

Sun International has agreed to sell its majority stake in Latin American operation Sun Dreams to partner Nueva Inversiones Pacifico Sur for \$160m (R2.7bn). The parties had been embroiled in a dispute over the sale of a 14.94% stake by Sun International, which would have brought its shareholding to 50%. Under the new agreement announced on Friday, the entirety of Sun International's shareholding will now be sold, with the proceeds to be used to "extinguish" its Latin American debt of \$38.3m, while the balance will be repatriated to SA.

Dis-Chem has withdrawn its appeal at the Competition Appeal Court after being found guilty of excessive mask pricing. The Competition Commission said on Friday it welcomed the withdrawal. Dis-Chem will pay a R1.2m fine although the commission had asked that it be fined 10% of annual turnover, which would have amounted to more than R2bn. "I am pleased that Dis-Chem has made this decision," said Competition Commissioner Tembinkosi Bonakele.

Electrical wholesaler and lighting group ARB Holdings has warned it may take two or three years for SA to recover from Covid-19, with profits in its year to end-June falling more than a third as the pandemic disrupted trading. The group lost out on about six full weeks of trading in 2020, when profit fell 35.7% to R93.3m. The group saw only 10% of budgeted turnover in April, when it was only able to supply emergency spares for essential services.