

21 September 2021

	Close price at 9/20/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	61,453.42	-2.2%	-8.9%	3.4%	12.4%
All-Share Index Total Return	9,895.42	-2.2%	-7.8%	6.8%	16.5%
Resources Index	31,903.62	-2.4%	-16.4%	-3.6%	0.5%
Industrials Index	85,676.58	-2.3%	-5.0%	3.6%	11.8%
Financials Index	35,021.80	-1.8%	-4.9%	15.6%	39.7%
Top 40 Index	55,246.07	-2.4%	-9.5%	1.6%	9.6%
Shareholder Weighted Index	23,064.23	-2.0%	-6.6%	5.9%	16.5%
Capped Shareholder Weighted Index	25,696.78	-1.9%	-6.5%	10.8%	23.1%
SA Listed Property Index	1,505.68	-1.9%	-3.9%	22.5%	48.2%
SA Volatility Index	23.21	3.1%	23.7%	25.9%	-6.4%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	806.30	-0.3%	-1.3%	6.2%	11.9%
SteFI Composite Index	477.11	0.0%	0.2%	2.7%	3.8%
FTSE/JSE Inflation-Linked Index	294.70	-0.1%	0.3%	9.9%	14.4%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,761.49	0.5%	-2.7%	-7.0%	-9.8%
Platinum price	922.00	-1.5%	-8.8%	-13.8%	-2.1%
Oil price	73.92	-1.9%	3.2%	42.7%	71.3%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,970.47	-1.8%	-3.9%	11.0%	22.8%
S&P 500 (US)	4,357.73	-1.7%	-3.6%	16.0%	31.3%
FTSE (UK)	3,986.90	-0.9%	-3.0%	8.5%	18.8%
Hang Seng (Hong Kong)	24,099.14	-3.3%	-6.9%	-11.5%	-1.5%
Shanghai	3,613.97	0.0%	2.0%	4.1%	8.3%
Nikkei (Japan)*	30,500.05	0.0%	8.6%	11.1%	30.6%
Cac 40 (France)	6,455.81	-1.7%	-3.4%	16.3%	29.7%
Dax (Germany)	1,433.83	-2.3%	-4.3%	10.5%	16.8%
MSCI Emerging*	1,258.23	-1.7%	-3.9%	-2.6%	13.5%
MSCI Developed*	3,046.20	-1.6%	-3.0%	13.2%	28.6%
US Volatility Index	25.71	23.5%	56.0%	13.0%	-0.5%
<b>Exchange rates</b>					
Rand/US dollar	14.79	-0.3%	-1.8%	-0.6%	10.4%
Rand/euro	17.34	-0.2%	-1.1%	3.5%	11.5%
Rand/pound	20.19	0.2%	-1.1%	-0.5%	4.5%
Dollar/euro	1.17	0.0%	0.7%	4.2%	1.0%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.01	-3.2%	-3.8%	20.6%	25.5%

\*Last available numbers used, as these numbers were not available

### Global update

Dubai's airports chief says the number of international visitors may more than double next year as the easing of Covid-19 restrictions boosts travel through one of the world's busiest hubs.

London — UK business secretary Kwasi Kwarteng has warned the next few days will be challenging as the energy crisis deepens, and meat producers struggle with a crunch in carbon dioxide supplies.

### Local update

The JSE followed global markets lower on Monday as caution persisted ahead of several central bank meetings this week, while risks associated with China weighed on sentiment. Growing investor anxiety about China's real-estate crackdown rippled through markets, as the threat of further regulatory intervention in that country grows. Hong-Kong's Hang Seng fell 3.3% as fears about Evergrande mounted, dragging down other property stocks. Markets in Shanghai and Japan were closed.

Platinum group metals (PGMs) producer Northam Platinum has spent R2.4bn buying back an additional 3.9% of its shares and has now effectively wound up its 2015 Zambezi BEE scheme. In August, Northam acquired all of the remaining Zambezi preference shares not already held by it. The Zambezi preference shares were subsequently delisted from the JSE, but held as Treasury shares.

A recovery of sales in brick-and-mortar stores has failed to derail the momentum of e-commerce growth, which is increasingly becoming the new normal, according to SA's most valuable bank, FNB. The total e-commerce spend recorded on FNB Merchant Services grew 19% year on year during the first half of 2021 year on year, FNB said in a statement, while during the same period, the active e-commerce merchant base increased 22%.

The cabinet has approved the adoption of tougher greenhouse gas emission targets as the country prepares for the UN's climate-change conference, also known as COP26, where it is likely to attract attention as Africa's biggest source of greenhouse gases. The cabinet said in a statement on Monday that it had approved the revised climate change mitigation target range for submission to the UN Framework Convention on Climate Change, the international body tasked with stabilising greenhouse gas emissions.