

21 October 2021

| | Close price at 10/20/2021 | Daily % change | Month to date | Year to date | Last year |
|--|------------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 66,894.79 | 0.2% | 4.1% | 12.6% | 21.0% |
| All-Share Index Total Return | 10,845.00 | 0.3% | 4.3% | 17.0% | 26.1% |
| Resources Index | 36,392.24 | -0.1% | 8.7% | 9.9% | 17.5% |
| Industrials Index | 92,697.76 | 0.5% | 4.2% | 12.1% | 16.2% |
| Financials Index | 35,983.87 | 0.0% | -3.5% | 18.8% | 42.7% |
| Top 40 Index | 60,347.45 | 0.3% | 4.3% | 11.0% | 18.7% |
| Shareholder Weighted Index | 25,121.33 | 0.4% | 3.2% | 15.4% | 23.7% |
| Capped Shareholder Weighted Index | 27,917.74 | 0.3% | 3.0% | 20.4% | 31.7% |
| SA Listed Property Index | 1,543.06 | 0.1% | -0.7% | 25.5% | 58.4% |
| SA Volatility Index | 20.80 | -0.4% | -7.9% | 12.8% | -9.3% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index | 802.54 | 0.0% | 0.3% | 5.7% | 11.9% |
| SteFI Composite Index | 478.61 | 0.0% | 0.2% | 3.0% | 3.8% |
| FTSE/JSE Inflation-Linked Index | 296.68 | 0.0% | 0.8% | 10.7% | 15.3% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | 0.0% | 0.0% |
| Repo rate | 3.50% | | | 0.0% | 0.0% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,776.74 | -0.3% | 2.9% | -6.2% | -6.5% |
| Platinum price | 1,047.50 | -1.1% | 9.8% | -2.1% | 22.4% |
| Oil price | 85.82 | 0.9% | 9.6% | 65.7% | 98.8% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 35,609.34 | 0.4% | 5.2% | 16.3% | 25.8% |
| S&P 500 (US) | 4,536.19 | 0.4% | 5.3% | 20.8% | 31.7% |
| FTSE (UK) | 4,118.78 | 0.0% | 1.5% | 12.1% | 24.2% |
| Hang Seng (Hong Kong) | 26,136.02 | 1.4% | 6.3% | -4.0% | 6.4% |
| Shanghai | 3,587.00 | -0.2% | -1.1% | 3.3% | 7.8% |
| Nikkei (Japan)* | 29,255.55 | 0.1% | -0.7% | 6.6% | 24.1% |
| Cac 40 (France) | 6,705.61 | 0.5% | 2.8% | 20.8% | 36.0% |
| Dax (Germany) | 1,464.58 | 0.0% | 1.5% | 12.9% | 21.4% |
| MSCI Emerging* | 1,301.13 | 0.5% | 3.8% | 0.8% | 14.7% |
| MSCI Developed* | 3,147.70 | 0.4% | 4.7% | 17.0% | 29.9% |
| US Volatility Index | 15.49 | -1.3% | -33.1% | -31.9% | -47.2% |
| Exchange rates | | | | | |
| Rand/US dollar | 14.39 | 0.9% | 4.7% | 2.1% | 14.5% |
| Rand/euro | 16.78 | 0.7% | 4.0% | 7.0% | 16.1% |
| Rand/pound | 19.90 | 0.7% | 2.0% | 0.9% | 7.2% |
| Dollar/euro | 1.17 | -0.2% | -0.6% | 4.9% | 1.5% |
| Inflation indicator | | | | | |
| CPI | | | | | 5.0% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 20.50 | -0.7% | -1.9% | 30.1% | 44.4% |

*Last available numbers used, as these numbers were not available

Local update

The JSE edged higher in line with world markets Wednesday as investors took heart from strong corporate earnings in the US, but the mood remains cautious as uncertainty about inflation, the global economy and Covid-19 persist. The all share reached its best level in more than a month in intraday trade and ended the day 0.18% higher at 66,894.79 points, boosted by industrials precious metals and banks. However, the gains were limited by weaker food producers, listed property stocks, retailers and industrial metals.

Pharmacy group Clicks has reported record adjusted operating profit for its 2021 year, with its wholesale business delivering yet another strong performance and growing its market share to almost a third, as sales to private hospitals picked up during SA's second and third waves of Covid-19. UPD, which distributes medicines, continues to be a star performer for Clicks, outdoing competitor Dis-Chem, whose much newer wholesale medicine division reported its first operating profit, in its 2021 financial year.

In his first results presentation since taking over as CEO, Pieter Boone said Pick n Pay will defend its position to keep attracting consumers from the upper-middle class as the earnings report hints it may be losing market share amid fierce competition for customers. Pick n Pay welcomed Boone in April, inheriting a company that operates in a crowded food retail market where Shoprite, which is best known for its flagship no-frills chain of the same name, is taking the fight primarily to Pick n Pay in the middle- to upper-income consumer segment with its Checkers outlets.

Food vouchers, lottery entries and mobile data are among the incentives the government is considering to shore up flagging demand for Covid-19 vaccines among people over 60 years before the next surge in infections, anticipated in December. The government's mass vaccination programme, launched in May, was initially hobbled by bureaucratic delays and limited supplies, before gathering pace in August as more sites opened up and doses became available. But since then demand has faltered and the rate of vaccination has flatlined among the over 60s, sending the government scrambling to find ways to increase the uptake.

Global update

Nairobi — Kenyan President Uhuru Kenyatta on Wednesday told the finance ministry to increase the threshold for cash transactions that commercial banks are required to report under anti-money laundering laws so as to further facilitate cash deals among small businesses.

Inflation exceeded the Bank of Canada's control range for a sixth straight month, worsened by supply chain bottlenecks that are proving stubbornly persistent.