

22 January 2021

	Close price at 1/21/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	64,174.88	0.1%	8.0%	8.0%	10.7%
All-Share Index Total Return	10,014.93	0.1%	8.1%	8.1%	13.8%
Resources Index	36,677.29	0.8%	10.8%	10.8%	28.4%
Industrials Index	90,588.81	-0.1%	9.6%	9.6%	15.9%
Financials Index	30,048.78	-0.7%	-0.8%	-0.8%	-21.9%
Top 40 Index	58,969.37	0.2%	8.4%	8.4%	13.8%
Shareholder Weighted Index	23,346.14	0.2%	7.2%	7.2%	8.7%
Capped Shareholder Weighted Index	24,482.52	0.2%	5.6%	5.6%	5.5%
SA Listed Property Index	1,203.55	-0.6%	-2.1%	-2.1%	-34.5%
SA Volatility Index	17.64	-4.3%	-4.3%	-4.3%	19.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	763.93	0.3%	0.7%	0.7%	8.5%
SteFI Composite Index	465.56	0.0%	0.2%	0.2%	5.2%
FTSE/JSE Inflation-Linked Index	271.28	0.1%	1.2%	1.2%	5.0%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,871.23	0.9%	-1.2%	-1.2%	20.3%
Platinum price	1,119.56	1.9%	4.6%	4.6%	11.5%
Oil price	56.10	0.0%	8.3%	8.3%	-13.0%
Global indices (in base currency)					
Dow Jones (US)	31,176.01	0.0%	1.9%	1.9%	6.8%
S&P 500 (US)	3,853.07	0.0%	2.6%	2.6%	16.0%
FTSE (UK)	3,802.30	-0.4%	3.5%	3.5%	-10.0%
Hang Seng (Hong Kong)	29,927.76	-0.1%	9.9%	9.9%	6.9%
Shanghai	3,621.26	1.1%	4.3%	4.3%	18.6%
Nikkei (Japan)*	28,756.86	0.8%	4.8%	21.6%	20.5%
Cac 40 (France)	5,590.79	-0.7%	0.7%	0.7%	-7.5%
Dax (Germany)	1,327.83	0.3%	2.3%	7.2%	4.8%
MSCI Emerging*	1,406.07	0.4%	8.9%	8.9%	24.8%
MSCI Developed*	2,765.57	0.1%	2.8%	2.8%	14.8%
US Volatility Index	21.32	-1.2%	-6.3%	-6.3%	65.9%
Exchange rates					
Rand/US dollar	14.93	-0.1%	-1.6%	-1.6%	-2.9%
Rand/euro	18.18	-0.7%	-1.2%	-1.2%	-11.6%
Rand/pound	20.51	-0.7%	-2.1%	-2.1%	-7.8%
Dollar/euro	1.22	-0.5%	0.4%	0.4%	-8.9%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.33	-2.9%	3.6%	3.6%	-23.6%

*Last available numbers used, as these numbers were not available

Global update

Harare — Zimbabwe's government has scaled down operations amid a new wave of coronavirus infections, with only 10% of its workers available in offices until February 5.
Nairobi — Africa's coronavirus case fatality rate has risen alarmingly to 2.5%, higher than the global level of 2.2%, the head of the continent's disease control body said on Thursday.

Local update

The JSE and the rand rose after the Reserve Bank held interest rates at a record low and as international investors bet new US President Joe Biden will push for additional fiscal stimulus measures in the world's biggest economy. The rand maintained the resilience that saw it dip below R15/\$ late in 2020 after the Bank held its repurchase rate at 3.5% at its first monetary policy meeting of 2021. Governor Lesetja Kganyago said the bank has revised its growth forecasts and now expects GDP to grow 3.6% in 2021, up from November's forecast of 3.5%.

Barloworld, which is in the process of paring back the diversified nature of its operations to focus on food procurement and earth-moving equipment, is selling its car sales business for almost R1bn, it said on Thursday. Barloworld announced in December that it was in talks to sell its motor retail business to associate company NMI Durban South Motors (NMI-DSM).

The residential property sector's 2020 surge in sales and house price growth is set to lose energy in 2021 as economic woes bite, even though properties in the R700,000-R1.5m price band are likely to remain popular. Last year, houses priced between R700 000 and R3m were the hottest properties but SA's largest estate agencies are reporting that pent up demand from the first eight months of 2020, when SA's lockdown was at its most stringent, is now dissipating.

International miner Gold Fields has appointed Chris Griffith, former CEO of Anglo American Platinum (Amplats), as its new CEO, giving an industry veteran freedom to chart the future of the company. Griffith replaces Nick Holland, who retires at the end of March. Investors welcomed the news, driving the share price to a 5% higher close on Thursday.