

22 April 2022

	Close price at 4/21/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,350.94	-0.6%	-2.8%	-0.5%	9.2%
All-Share Index Total Return	12,131.36	-0.6%	-2.4%	1.3%	14.3%
Resources Index	46,144.74	-3.0%	-2.2%	13.4%	16.0%
Industrials Index	87,590.77	0.4%	-1.5%	-14.9%	-5.4%
Financials Index	42,403.28	1.2%	-6.4%	12.0%	37.1%
Top 40 Index	66,417.55	-0.5%	-3.1%	-0.9%	8.2%
Shareholder Weighted Index	26,947.00	-0.4%	-3.3%	2.2%	8.6%
Capped Shareholder Weighted Index	30,416.30	-0.4%	-3.3%	3.2%	14.9%
SA Listed Property Index	1,632.12	-0.9%	-1.8%	-3.1%	17.1%
SA Volatility Index	21.91	8.3%	-2.8%	12.9%	0.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	829.17	0.4%	-1.1%	0.8%	7.5%
StefI Composite Index	488.49	0.0%	0.3%	1.3%	4.0%
FTSE/JSE Inflation-Linked Index	316.92	-0.5%	2.0%	2.2%	10.3%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,949.23	0.3%	0.9%	6.6%	9.6%
Platinum price	987.00	0.6%	-0.6%	1.9%	-17.0%
Oil price	108.33	1.4%	3.5%	39.3%	65.8%
Global indices (in base currency)					
Dow Jones (US)	34,792.76	-1.0%	0.3%	-4.3%	1.9%
S&P 500 (US)	4,393.66	-1.5%	-3.0%	-7.8%	5.3%
FTSE (UK)	4,238.12	0.0%	1.2%	0.7%	7.7%
Hang Seng (Hong Kong)	20,682.22	-1.3%	-6.0%	-11.6%	-27.7%
Shanghai	3,079.81	-2.3%	-5.3%	-15.4%	-11.3%
Nikkei (Japan)*	27,553.06	1.2%	-1.0%	-4.3%	-3.4%
Cac 40 (France)	6,715.10	1.4%	0.8%	-6.1%	8.1%
Dax (Germany)	1,329.31	0.9%	0.4%	7.3%	-6.8%
MSCI Emerging*	1,086.93	-0.8%	-4.8%	-11.8%	-18.7%
MSCI Developed*	2,959.92	-1.2%	-3.1%	-8.4%	0.9%
US Volatility Index	22.68	11.6%	10.3%	31.7%	29.6%
Exchange rates					
Rand/US dollar	15.38	2.3%	5.3%	-3.5%	7.9%
Rand/euro	16.66	2.1%	3.1%	-8.1%	-2.9%
Rand/pound	20.04	2.0%	4.4%	-7.1%	0.9%
Dollar/euro	1.08	-0.2%	-2.1%	-4.7%	-10.0%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	16.62	-2.2%	-4.0%	-12.3%	-11.1%

*Last available numbers used, as these numbers were not available

Global update

Renault, the Western carmaker most exposed to the Russian market, posted a drop in first quarter revenues compared to a year earlier, as the conflict in Ukraine and problems with supplies of semiconductors hit the market. Source: businesslive.co.za

Elon Musk on Thursday said he has lined up \$46.5bn in debt and equity financing to buy social network company Twitter and is considering taking his offer directly to shareholders, a filing with US regulators showed. Source: businesslive.co.za

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Local update

Resources companies led the JSE **lower** on Thursday while US and European markets were firmer even as investors fretted over the global economic outlook. Kumba Iron Ore was the biggest loser, plunging 12.6% to R578.56 — the most since August 2021 — after warning of weaker production and sales in 2022 due to heavy rain, problems with the reliability of its equipment due to a global shortage of spares, and geopolitical disruptions. Output in the first quarter to end-March dropped 21% while sales were 8% lower. Source: businesslive.co.za

Some 45 000 tons of Sappi's inventory (including 30 000 tons of dissolving pulp) were damaged due to the flooding in KwaZulu-Natal, while the company also **suffered lost production of 23 000 tons**. The company expects insurance payouts of around \$28 million (around R431 million), which means there will be no material impact on its profit for the year. Source: fin24.com

Rebuilding and repairs after the recent storms and flooding in KwaZulu-Natal will cost **about R12bn**, according to premier Sihle Zikalala. Giving an update on the damage and the funds required, Zikalala said R143m from the Informal Settlements Upgrading Partnership Grant and R539m from the Urban Settlement Development Grant were immediately available to assist eThekweni, the worst-hit district. Source: businesslive.co.za

The Financial Sector Conduct Authority (FSCA) last week agreed to **waive an administrative penalty** of R50 million it threatened to impose in 2021 on Mirror Trading International (MTI), which was rated by Chainalysis as the world's largest crypto scam in 2020. The imposition of a penalty was threatened, but never implemented. Source: moneyweb.co.za