

22 June 2021

	Close price at 6/21/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65,563.48	-0.1%	-3.5%	10.4%	20.9%
All-Share Index Total Return	10,374.61	-0.1%	-3.5%	12.0%	24.1%
Resources Index	35,154.74	0.2%	-9.6%	6.2%	23.8%
Industrials Index	94,396.20	0.0%	1.1%	14.2%	19.0%
Financials Index	32,676.45	-0.9%	-4.7%	7.8%	20.0%
Top 40 Index	59,472.25	-0.1%	-3.7%	9.4%	19.4%
Shareholder Weighted Index	24,030.78	-0.4%	-3.5%	10.4%	20.7%
Capped Shareholder Weighted Index	25,993.51	-0.5%	-4.0%	12.1%	25.0%
SA Listed Property Index	1,446.93	-1.0%	2.0%	17.7%	19.1%
SA Volatility Index	27.01	33.0%	42.3%	46.5%	1.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	788.33	-0.7%	0.0%	3.9%	12.7%
SteFI Composite Index	472.67	0.0%	0.2%	1.7%	4.0%
FTSE/JSE Inflation-Linked Index	293.46	0.1%	0.0%	9.5%	15.3%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,783.53	0.6%	-6.0%	-5.8%	3.1%
Platinum price	1,061.00	-0.1%	-10.3%	-0.8%	31.1%
Oil price	74.90	1.9%	8.0%	44.6%	77.5%
Global indices (in base currency)					
Dow Jones (US)	33,876.97	1.8%	-1.9%	10.7%	30.9%
S&P 500 (US)	4,224.79	1.4%	0.5%	12.5%	36.4%
FTSE (UK)	4,026.96	0.6%	0.3%	9.6%	15.5%
Hang Seng (Hong Kong)	28,489.00	-1.1%	-2.3%	4.6%	15.6%
Shanghai	3,529.18	0.1%	-2.4%	1.6%	18.9%
Nikkei (Japan)*	28,010.93	-3.3%	-2.9%	2.1%	24.6%
Cac 40 (France)	6,602.54	0.5%	2.4%	18.9%	32.6%
Dax (Germany)	1,471.89	1.9%	1.5%	13.4%	27.0%
MSCI Emerging*	1,350.52	-0.8%	-1.9%	4.6%	34.9%
MSCI Developed*	2,982.11	0.9%	0.2%	10.9%	35.0%
US Volatility Index	17.89	-13.6%	6.7%	-21.4%	-49.1%
Exchange rates					
Rand/US dollar	14.23	0.9%	-3.5%	3.3%	21.7%
Rand/euro	16.96	0.4%	-0.9%	5.8%	14.2%
Rand/pound	19.83	-0.1%	-1.5%	1.3%	7.9%
Dollar/euro	1.19	-0.5%	2.6%	2.5%	-6.2%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.05	-0.5%	-2.2%	20.9%	2.3%

*Last available numbers used, as these numbers were not available

Global update

Luxembourg — Google's YouTube has scored a win in its latest copyright-infringement challenge after Europe's top court said online platforms were not liable for users uploading unauthorised works unless the platforms failed to take quick action to remove or block access to the content.

Kathmandu — Hong Kong resident Tsang Yin-hung, who made the fastest ascent of Mount Everest by any woman, and dozens of other mountaineers from China are unable to get out of Nepal because of Covid-19 restrictions imposed by Beijing, they said.

Local update

The JSE was little changed on Monday and its global peers were mixed as markets struggled for direction following the US Federal Reserve's policy shift. The local bourse fell to a two-week low on Friday, tracking weaker global markets after the Fed's tone turned surprisingly hawkish when it released the latest meeting minutes from the federal open market committee (FOMC) on Wednesday. The Fed brought forward its timetable on interest rate hikes by a year, while also warning that inflation could be more persistent than expected.

SA's construction sector recovery slowed a little in the first quarter of 2021 due to seasonal effects as well as the second wave of Covid-19, according to an index tracking activity in the sector. After a coronavirus-induced slump in the second quarter of 2020, building materials and mining group Afrimat's construction index has been positive for three consecutive quarters, indicating some resilience for an industry that employs about 8% of SA's workforce.

In a small but important step to break the shackles of being regarded as a proxy for Tencent, Prosus delivered a third straight annual profit from its classifieds unit, which helped narrow losses in the broader e-commerce platforms. Prosus is the global internet arm of SA's most valuable company, Naspers, and houses its prized R3-trillion stake in the Chinese money maker. Prosus has been grappling with trillions of rand in valuation shortfall to the sum of its parts, prompting it to embark on structural fixes.

Dual-listed resource explorer Renergen has discovered helium at its Evander field in Mpumalanga, where it holds natural exploration rights. This is the latest discovery by the group after its wildcat well, called P007 in Virginia in the Free State, found a powerful gas resource. The well was drilled to inform the group about possible resources for phase two of its Virginia Gas Project in the Free State, SA's only onshore petroleum development and which contains one of the richest helium concentrations recorded globally.