

22 June 2022

	Close price at 6/21/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,747.23	0.6%	-7.4%	-9.4%	1.8%
All-Share Index Total Return	11,057.98	0.6%	-7.4%	-7.7%	6.6%
Resources Index	39,996.76	0.8%	-10.3%	-1.7%	13.8%
Industrials Index	81,599.33	0.7%	-4.4%	-20.7%	-13.6%
Financials Index	39,444.22	0.1%	-9.0%	4.2%	20.7%
Top 40 Index	60,374.38	0.5%	-7.7%	-10.0%	1.5%
Shareholder Weighted Index	25,083.15	0.6%	-6.8%	-4.8%	4.4%
Capped Shareholder Weighted Index	28,291.88	0.6%	-6.8%	-4.0%	8.8%
SA Listed Property Index	1,520.63	0.2%	-7.3%	-9.7%	5.1%
SA Volatility Index	27.82	2.6%	18.5%	43.4%	3.0%
Interest-bearing indices					
FTSE/JSE All Bond Index	821.10	0.3%	-1.3%	-0.2%	4.2%
SteFI Composite Index	492.28	0.0%	0.3%	2.1%	4.1%
FTSE/JSE Inflation-Linked Index	318.55	0.1%	-1.4%	2.7%	8.6%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,837.61	-0.1%	-0.9%	0.5%	3.0%
Platinum price	946.50	0.6%	-2.0%	-2.3%	-10.8%
Oil price	114.65	0.4%	-0.8%	47.4%	53.1%
Global indices (in base currency)					
Dow Jones (US)	30,530.25	2.1%	-7.5%	-16.0%	-9.9%
S&P 500 (US)	3,764.79	2.4%	-8.9%	-21.0%	-10.9%
FTSE (UK)	3,943.98	0.3%	-6.1%	-6.3%	-2.1%
Hang Seng (Hong Kong)	21,559.59	1.9%	0.7%	-7.9%	-24.3%
Shanghai	3,306.72	-0.3%	3.8%	-9.2%	-6.3%
Nikkei (Japan)*	26,246.31	1.8%	-3.8%	-8.8%	-6.3%
Cac 40 (France)	5,964.66	0.8%	-7.8%	-16.6%	-9.7%
Dax (Germany)	1,208.85	0.0%	-7.7%	-18.3%	-17.9%
MSCI Emerging*	1,016.98	1.7%	-5.6%	-17.5%	-24.7%
MSCI Developed*	2,543.36	1.9%	-8.9%	-21.3%	-14.7%
US Volatility Index	30.19	-3.0%	15.3%	75.3%	68.8%
Exchange rates					
Rand/US dollar	15.91	0.8%	-1.6%	0.2%	-10.5%
Rand/euro	16.76	0.6%	0.2%	8.2%	1.2%
Rand/pound	19.53	0.5%	1.0%	10.4%	1.5%
Dollar/euro	1.05	-0.2%	1.9%	8.0%	13.1%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.71	1.3%	-7.0%	-22.4%	-22.8%

*Last available numbers used, as these numbers were not available

Local update

The JSE is battling Asian markets, which are trading lower on Wednesday, despite the rally on Wall Street, amid worry about lower interest rates and high inflation in the region. The yen was the lowest against the dollar in 24 years as the gap in interest rates between Japan and the US persists, with the Bank of Japan maintaining lower interest rates while other countries, including SA, followed the US and hiked interest rates. Source: businesslive.co.za

ASX-listed micro-cap Imbalie Beauty, which was recently taken over by little-known marketing and advertising group B&B Media, will begin trading under its new name, Buka Investments, on July 6 2022. Imbalie, valued at R28m on the JSE, has been operating as a cash shell, and B&B had inked a R7.63m deal in January to acquire 61.26% of the group, subsequently making a mandatory offer to the rest of its shareholders. Source: businesslive.co.za

Retailer Shoprite has launched a new division that will help to grow and provide commercially viable small and medium sized enterprises with access to its market. Through Shoprite Next Capital, the entrepreneurs will be supported with marketing opportunities, working capital assistance, packaging and labelling support, data sharing, product range and geographic expansion. Source: fin24.com

Magister Investments is set to find out this week the fate of its rights offer deal with Tongaat Hulett when it appears before the Takeover Regulation Committee. The Mauritius-based investment company is primed for a potential takeover of the sugar producer but a decision by the Takeover Regulation Panel (TRP) stands between the company and its goal. Source: fin24.com

Global update

Meta Platforms is rolling out new ways for creators to make money on Facebook and Instagram and launching updates that will help them build content in the metaverse. Source: businesslive.co.za

Qantas Airways is restoring international flights faster than planned to handle the stunning rebound in travel. Source: businesslive.co.za