

22 September 2020

	Close price at 9/21/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	53,319.08	-2.5%	-3.9%	-6.6%	-5.5%
All-Share Index Total Return	8,283.69	-2.5%	-3.4%	-4.4%	-2.6%
Resources Index	30,878.70	-2.7%	-3.5%	9.0%	21.7%
Industrials Index	75,017.12	-2.1%	-4.7%	0.0%	-3.6%
Financials Index	24,315.08	-3.0%	-2.5%	-38.2%	-39.1%
Top 40 Index	49,153.11	-2.5%	-4.0%	-3.3%	-2.4%
Shareholder Weighted Index	19,271.98	-2.7%	-4.3%	-9.2%	-7.8%
Capped Shareholder Weighted Index	20,303.77	-2.8%	-3.4%	-11.9%	-9.8%
SA Listed Property Index	981.71	-3.4%	-5.3%	-47.7%	-48.5%
SA Volatility Index	25.12	1.2%	25.2%	58.9%	56.4%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	714.81	-0.8%	0.5%	2.3%	3.9%
SteFI Composite Index	459.67	0.0%	0.2%	4.3%	6.3%
JSE Assa SA Government ILB Index	255.55	-0.8%	-1.1%	-0.9%	-1.7%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,948.03	-0.3%	-0.5%	27.8%	28.4%
Platinum price	931.70	-1.1%	0.1%	-4.1%	-1.4%
Oil price	41.44	-4.0%	-8.5%	-37.4%	-35.9%
Global indices (in base currency)					
Dow Jones (US)	27,147.70	-1.8%	-4.5%	-4.9%	0.8%
S&P 500 (US)	3,281.06	-1.2%	-6.3%	1.6%	9.7%
FTSE (UK)	3,240.11	-3.5%	-3.1%	-22.8%	-19.9%
Hang Seng (Hong Kong)	23,950.69	-2.1%	-4.9%	-15.0%	-9.4%
Shanghai	3,316.94	-0.6%	-2.3%	8.7%	10.3%
Nikkei (Japan)*	23,360.30	0.0%	1.0%	-1.3%	5.8%
Cac 40 (France)	4,792.04	-3.7%	-3.1%	-19.8%	-15.8%
Dax (Germany)	1,176.93	-4.1%	-3.1%	-5.0%	1.6%
MSCI Emerging*	1,090.35	-1.6%	-1.0%	-2.2%	6.8%
MSCI Developed*	2,329.49	-1.6%	-5.1%	-1.2%	6.0%
US Volatility Index	27.78	7.5%	5.2%	101.6%	81.3%
Exchange rates					
Rand/US dollar	16.78	-2.7%	1.0%	-16.6%	-11.0%
Rand/euro	19.75	-2.1%	2.4%	-20.6%	-16.6%
Rand/pound	21.51	-1.9%	5.3%	-13.7%	-13.5%
Dollar/euro	1.18	0.6%	1.4%	-4.7%	-6.4%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	14.76	-2.6%	-2.6%	-32.4%	-22.0%

*Last available numbers used, as these numbers were not available

Global update

New York — Optimism that vaccines are on the way to end the coronavirus pandemic has been a factor in this year's US stock resurgence. That will face a critical test in coming weeks, as investors await clinical data on whether they actually work.

London — British Prime Minister Boris Johnson will convene crisis talks on tackling the resurgent coronavirus on Tuesday after his top scientific adviser warned the UK is on course for 50,000 new cases a day by mid-October without urgent action.

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Local update

The rand was weaker on Monday morning after risk appetite waned, as investors worried about a rise in Covid-19 cases in Europe. At 10.09am, the rand had weakened 0.99% to R16.4786/\$, 0.86% to R19.4886/€ and 0.83% to R21.2201/£. The euro had weakened 0.10% to \$1.1826. The rand is down 14.89% against the dollar so far in 2020.

AltX-listed antenna specialist Alaris Holdings says profits for its year to end June fell by a quarter as Covid-19 delayed projects and disrupted shipments to clients. The group said it had a strong first half, but profit after tax fell 25% to R31m in its year to end-June, while revenue fell 1% to R242.8m. The group's Finland-based COJOT business, which it acquired in 2016, saw a 32% decrease in profit after tax to R16m, as a result of customers delaying decisions during the pandemic.

Astral Foods CEO Chris Schutte, who recovered after contracting Covid-19 in July, will be out of action for an unknown period of time after sustaining serious injury in a motorcycle accident at the weekend. The company's shares fell the most in more than three months, declining twice as much as the JSE all share index on Monday after it said the CEO had to be treated for multiple fractures following the accident, which occurred on a dirt road in a remote area of the Great Karoo while Schutte was on leave.

Telkom's mobile business has grown in the lockdown period to surpass competitor Cell C, as the telecoms operator looks to pay almost R900m in taxes. The group said on Friday it has entered into a payment plan with the SA Revenue Service (Sars) to settle an outstanding R870m liability. The amount is related to a judgment against the fixed operator earlier this year.