

22 September 2021

	Close price at 9/21/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	62,362.18	1.5%	-7.5%	5.0%	17.0%
All-Share Index Total Return	10,073.90	1.8%	-6.2%	8.7%	21.6%
Resources Index	32,277.67	1.2%	-15.4%	-2.5%	4.5%
Industrials Index	87,346.86	1.9%	-3.1%	5.6%	16.4%
Financials Index	35,333.11	0.9%	-4.0%	16.6%	45.3%
Top 40 Index	56,085.63	1.5%	-8.1%	3.1%	14.1%
Shareholder Weighted Index	23,477.66	1.8%	-4.9%	7.8%	21.8%
Capped Shareholder Weighted Index	26,144.10	1.7%	-4.9%	12.8%	28.8%
SA Listed Property Index	1,528.82	1.5%	-2.4%	24.3%	55.7%
SA Volatility Index	23.71	2.2%	26.4%	28.6%	-5.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	806.60	0.0%	-1.3%	6.3%	12.8%
SteFI Composite Index	477.16	0.0%	0.2%	2.7%	3.8%
FTSE/JSE Inflation-Linked Index	294.26	-0.1%	0.2%	9.8%	15.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,764.27	0.2%	-2.6%	-6.9%	-9.4%
Platinum price	915.03	-0.8%	-9.5%	-14.5%	-1.8%
Oil price	74.36	0.6%	3.8%	43.6%	79.4%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,919.84	-0.1%	-4.1%	10.8%	24.9%
S&P 500 (US)	4,354.19	-0.1%	-3.7%	15.9%	32.7%
FTSE (UK)	4,029.01	1.1%	-2.0%	9.7%	24.3%
Hang Seng (Hong Kong)	24,221.54	0.5%	-6.4%	-11.1%	1.1%
Shanghai	3,613.97	0.0%	2.0%	4.1%	9.0%
Nikkei (Japan)*	29,839.71	-2.2%	6.2%	8.7%	27.7%
Cac 40 (France)	6,552.73	1.5%	-1.9%	18.0%	36.7%
Dax (Germany)	1,453.02	1.3%	-3.1%	12.0%	23.5%
MSCI Emerging*	1,261.41	0.3%	-3.6%	-2.3%	15.7%
MSCI Developed*	3,049.68	0.1%	-2.9%	13.4%	30.9%
US Volatility Index	24.36	-5.3%	47.8%	7.1%	-12.3%
<b>Exchange rates</b>					
Rand/US dollar	14.84	-0.3%	-2.1%	-1.0%	13.1%
Rand/euro	17.40	-0.4%	-1.5%	3.2%	13.5%
Rand/pound	20.27	-0.4%	-1.5%	-0.9%	6.1%
Dollar/euro	1.17	0.0%	0.7%	4.2%	0.4%
<b>Inflation indicator</b>					
CPI					4.9%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.39	2.0%	-1.9%	23.0%	31.4%

\*Last available numbers used, as these numbers were not available

### Global update

Sydney — Police fanned out across the centre of Australia's second-largest city of Melbourne on Wednesday in a bid to keep a lid on a third day of protests over Covid-19 lockdown curbs, as the state of Victoria recorded another rise in infections.

The International Energy Agency (IEA) called on Russia to supply more natural gas to Europe, saying the energy crunch was an opportunity for the country to show it's a "reliable supplier".

### Local update

The JSE rebounded on Tuesday, tracking major markets that took comfort from comments by the boss of China Evergrande Group, whose debt worries sparked a global rout a day earlier. Evergrande chair Hui Ka-yan wrote to more than 120,000 employees on Tuesday, encouraging them to unite in the face of the corporate troubles and said the group would deliver property projects and fulfil responsibilities to property buyers, financial institutions, investors and partners.

Shares in Telkom surged on Tuesday, adding more than R3bn to its market value, after the group announced a multibillion-rand plan to list part of its property business in a move meant to unlock value from a portfolio of assets it says is not fully reflected in its share price. The partially state-owned telecoms operator has been working on a plan to release billions of rand trapped in its sprawling structure, which includes properties, masts and towers, IT company Business Connexion and internet fibre operator Openseve.

Diversified miner South32's COO, Mike Fraser, is departing the group to pursue other opportunities. Fraser became the group's COO in April 2018, having been its president and COO for the Africa region from January 2015, and will be replaced by Noel Pillay, who has more than 25 years' experience at the group's operations.

Sasol, the synthetic fuels and chemicals company that is SA's biggest private sector emitter of greenhouse gases, is partnering with Imperial Logistics to transport freight across southern Africa using more environmentally friendly methods. The JSE-listed companies said on Tuesday that they will explore the use of green hydrogen, which holds the promise of cleaner solutions for SA, the world's 12th-biggest emitter of greenhouse gases.