

22 October 2020

| | Close price at 10/21/2020 | Daily % change | Month to date | Year to date | Last year |
|--|------------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 55,345.49 | 0.1% | 2.0% | -3.0% | -1.4% |
| All-Share Index Total Return | 8,613.61 | 0.1% | 2.0% | -0.5% | 1.5% |
| Resources Index | 31,353.24 | 1.2% | 2.6% | 10.7% | 21.8% |
| Industrials Index | 78,836.82 | -1.2% | 2.1% | 5.1% | 4.2% |
| Financials Index | 25,610.90 | 1.6% | 0.5% | -34.9% | -36.8% |
| Top 40 Index | 50,905.12 | 0.1% | 1.7% | 0.2% | 2.1% |
| Shareholder Weighted Index | 20,378.90 | 0.3% | 2.9% | -4.0% | -2.7% |
| Capped Shareholder Weighted Index | 21,343.80 | 0.7% | 2.6% | -7.4% | -6.1% |
| SA Listed Property Index | 990.74 | 1.7% | -1.5% | -47.2% | -47.7% |
| SA Volatility Index | 23.43 | 2.2% | -6.0% | 48.2% | 45.0% |
| Interest-bearing indices | | | | | |
| JSE Assa All Bond Index (Albi) | 718.84 | 0.2% | 1.1% | 2.9% | 3.8% |
| SteFI Composite Index | 461.21 | 0.0% | 0.2% | 4.6% | 6.0% |
| JSE Assa SA Government ILB Index | 257.37 | 0.0% | 1.3% | -0.2% | -1.4% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | -30.0% | -30.0% |
| Repo rate | 3.50% | | | -46.2% | -46.2% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,920.10 | 1.0% | 1.7% | 26.0% | 29.0% |
| Platinum price | 880.89 | 3.0% | 1.3% | -9.3% | -1.3% |
| Oil price | 41.73 | -3.3% | -1.3% | -36.9% | -29.3% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 28,210.82 | -0.3% | 1.5% | -1.1% | 5.2% |
| S&P 500 (US) | 3,435.56 | -0.2% | 2.2% | 6.3% | 14.3% |
| FTSE (UK) | 3,261.01 | -1.7% | -0.6% | -22.3% | -17.8% |
| Hang Seng (Hong Kong) | 24,754.42 | 0.8% | 5.5% | -12.2% | -7.4% |
| Shanghai | 3,325.02 | -0.1% | 3.3% | 9.0% | 13.1% |
| Nikkei (Japan)* | 23,639.46 | 0.3% | 2.0% | -0.1% | 4.8% |
| Cac 40 (France) | 4,853.95 | -1.5% | 1.1% | -18.8% | -14.1% |
| Dax (Germany) | 1,188.00 | -1.5% | -1.2% | -4.1% | 0.0% |
| MSCI Emerging* | 1,137.91 | 0.3% | 5.2% | 2.1% | 10.6% |
| MSCI Developed* | 2,417.83 | -0.2% | 2.1% | 2.5% | 9.4% |
| US Volatility Index | 28.65 | -2.4% | 8.6% | 107.9% | 104.6% |
| Exchange rates | | | | | |
| Rand/US dollar | 16.33 | 0.9% | 2.6% | -14.3% | -9.6% |
| Rand/euro | 19.37 | 0.6% | 1.4% | -19.0% | -15.0% |
| Rand/pound | 21.46 | -0.6% | 0.9% | -13.5% | -10.9% |
| Dollar/euro | 1.19 | -0.3% | -1.2% | -5.5% | -6.0% |
| Inflation indicator | | | | | |
| CPI | | | | | 3.1% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 14.09 | -0.8% | -9.1% | -35.5% | -28.4% |

*Last available numbers used, as these numbers were not available

Global update

New York — Moncef Slaoui, the head of Operation Warp Speed, said he expects the US trials of vaccines made by AstraZeneca and Johnson & Johnson (J&J) to restart as soon as this week.

London — Household-name companies including Tesla and Kraft Heinz are racing to avoid a Brexit crisis at year-end, as a shortage of customs brokers threatens their ability to move goods between Britain and the EU.

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Local update

The rand gained for a fourth day on Wednesday, firming alongside its emerging-market peers as stimulus talks in the US continue. At 5.37pm, the rand had gained the most in more than a month, up 1.11% to R16.2755/\$. It strengthened 0.72% to R19.3218/€, while weakening 0.48% to R21.3928/£. The euro added 0.39% to \$1.1872.

Human rights lawyers have filed class action papers in the Johannesburg high court against Anglo American SA for lead poisoning cases at its former mine in Zambia. Anglo SA was one of the owners of the Kabwe lead mine that was in production between 1925 and 1974 when it was nationalised by the Zambian government, which operated it until it was closed in 1994.

Eskom expects the risk of load-shedding will reduce by December, as aggressive maintenance begins to bear fruit. "We anticipate by December this year, we would have performed adequate reliability maintenance to adequately reduce but unfortunately not eliminate the risk of load-shedding going forward," Eskom CEO André de Ruyter said at the power utility's quarterly state of the system briefing.

Public enterprises minister Pravin Gordhan says differences between himself and finance minister Tito Mboweni over funding SAA were overcome by "a clear government mandate authorised by a cabinet decision" to provide the airline with R10.5bn to cover the costs of restructuring. Gordhan was interviewed by Tim Modise on his Business Day TV show Political Currency on Wednesday evening.