

23 February 2021

	Close price at 2/22/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,362.82	-0.2%	7.8%	13.4%	17.5%
All-Share Index Total Return	10,512.58	-0.2%	7.8%	13.4%	20.8%
Resources Index	38,917.58	0.8%	11.8%	17.6%	35.6%
Industrials Index	94,626.38	-1.0%	5.7%	14.5%	21.8%
Financials Index	31,281.66	0.4%	6.1%	3.2%	-15.2%
Top 40 Index	61,903.64	-0.3%	8.0%	13.8%	20.0%
Shareholder Weighted Index	24,547.31	-0.4%	7.4%	12.7%	15.3%
Capped Shareholder Weighted Index	25,654.47	0.1%	7.4%	10.7%	12.5%
SA Listed Property Index	1,290.31	1.8%	8.4%	4.9%	-23.8%
SA Volatility Index	18.44	-0.4%	-0.1%	0.0%	20.5%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	756.54	-0.8%	-1.0%	-0.3%	5.7%
SteFI Composite Index	467.05	0.0%	0.2%	0.5%	4.9%
FTSE/JSE Inflation-Linked Index	277.71	-0.5%	1.5%	3.6%	6.6%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,784.34	0.5%	-3.4%	-5.8%	9.4%
Platinum price	1,274.65	-0.1%	17.7%	19.1%	29.9%
Oil price	65.24	3.7%	18.5%	25.9%	11.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	31,521.69	0.1%	5.1%	3.0%	8.7%
S&P 500 (US)	3,876.50	-0.8%	4.4%	3.2%	16.1%
FTSE (UK)	3,762.96	-0.2%	3.3%	2.4%	-8.9%
Hang Seng (Hong Kong)	30,319.83	-1.1%	7.2%	11.3%	11.0%
Shanghai	3,642.44	-1.5%	4.6%	4.9%	19.8%
Nikkei (Japan)*	30,156.03	0.5%	9.0%	27.5%	28.9%
Cac 40 (France)	5,767.44	-0.1%	6.8%	3.9%	-4.3%
Dax (Germany)	1,333.87	-0.7%	3.5%	7.7%	5.4%
MSCI Emerging*	1,397.67	-2.3%	5.1%	8.2%	28.9%
MSCI Developed*	2,788.11	-0.7%	4.7%	3.6%	16.0%
US Volatility Index	23.45	6.3%	-29.1%	3.1%	37.3%
<b>Exchange rates</b>					
Rand/US dollar	14.69	0.2%	3.3%	0.1%	2.1%
Rand/euro	17.85	-0.2%	3.1%	0.6%	-8.8%
Rand/pound	20.64	-0.3%	0.7%	-2.7%	-5.8%
Dollar/euro	1.22	-0.3%	-0.2%	0.5%	-10.8%
<b>Inflation indicator</b>					
CPI					3.1%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	16.90	-0.2%	2.6%	7.2%	-14.9%

\*Last available numbers used, as these numbers were not available

### Global update

Los Angeles — The millions of people who struggled to keep warm in Texas, with blackouts crippling life inside a dominant energy hub, have laid bare the desperate state of US electricity grids. To fix nationwide vulnerabilities, President Joe Biden will have to completely reimagine the American way of producing and transmitting electricity.

New York — MyPillow CEO Mike Lindell boosted pillow sales by echoing Donald Trump's false claim that a voting machine company rigged the election, according to a \$1.3bn defamation lawsuit.

### Local update

The JSE tracked weaker global markets on Monday, with Naspers and Prosus dragging the local bourse lower, while miners performed best on the day. Despite being weaker on Monday, the JSE all share is not far off record levels reached last week, closing above 67,300 points for a second session.

Harmony Gold, SA's largest domestic gold miner, is preparing for growth after a two-thirds increase in interim profit, declaring a strong dividend and cutting debt. Harmony's gold production received a boost during the six months to end-December from the R3.4bn purchase of AngloGold Ashanti's underground and tailings retreatment operations, adding extra ounces from October.

Infrastructure and resources group Aveng has swung into an interim headline profit for the first time since 2014, largely due to state support and a resilient market in Australia, and is upbeat about its ability to win new contracts after years of intense focus on its core businesses. Aveng is among a few infrastructure companies left standing after an industry-wide slump led to the collapse of peers such as Group Five and Basil Read, thanks to its geographic diversification and sharper focus on providing services to mines.

Bidcorp, the global food services company spun off from Bidvest in 2016, has held onto its interim dividend after a good start to its half year was derailed by another wave Covid-19 infections. The group, which delivers to the food services industry, said it remains optimistic about its markets bouncing back, after seeing pressure in the UK and Europe towards the end of 2020.