

23 February 2022

	Close price at 2/22/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	75,653.85	0.2%	1.8%	2.6%	12.3%
All-Share Index Total Return	12,297.63	0.2%	1.8%	2.7%	17.0%
Resources Index	46,132.16	1.7%	9.4%	13.4%	18.5%
Industrials Index	96,166.82	-0.6%	-4.6%	-6.6%	1.6%
Financials Index	40,530.47	-1.1%	3.4%	7.0%	29.6%
Top 40 Index	69,058.61	0.3%	1.8%	3.0%	11.6%
Shareholder Weighted Index	27,196.49	0.0%	0.8%	3.2%	10.8%
Capped Shareholder Weighted Index	30,592.62	0.1%	1.4%	3.8%	19.2%
SA Listed Property Index	1,605.69	-1.5%	-1.8%	-4.6%	24.4%
SA Volatility Index	17.97	-7.0%	-15.7%	-7.4%	-2.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	847.45	-0.4%	2.1%	3.0%	12.0%
SteFI Composite Index	485.16	0.0%	0.2%	0.6%	3.9%
FTSE/JSE Inflation-Linked Index	313.47	-0.1%	2.3%	1.1%	12.9%
Interest rates					
Prime rate	7.50%			3.4%	7.1%
Repo rate	4.00%			6.7%	14.3%
Commodities (in US dollars)					
Gold price	1,897.00	0.1%	5.9%	3.7%	6.3%
Platinum price	1,082.50	0.0%	6.3%	11.7%	-15.1%
Oil price	96.84	-0.1%	8.5%	24.5%	48.4%
Global indices (in base currency)					
Dow Jones (US)	33,596.61	-1.4%	-4.4%	-7.5%	6.6%
S&P 500 (US)	4,304.76	-1.0%	-4.7%	-9.7%	11.0%
FTSE (UK)	4,172.35	0.0%	-0.5%	-0.8%	10.9%
Hang Seng (Hong Kong)	23,520.00	-2.7%	-1.2%	0.5%	-22.4%
Shanghai	3,457.15	-1.0%	2.8%	-5.0%	-5.1%
Nikkei (Japan)*	26,449.61	-1.7%	-2.0%	-8.1%	-12.3%
Cac 40 (France)	6,787.60	0.0%	-3.0%	-5.1%	17.7%
Dax (Germany)	1,369.00	-0.4%	-4.9%	10.5%	2.6%
MSCI Emerging*	1,206.63	-1.1%	-0.1%	-2.1%	-13.7%
MSCI Developed*	2,949.64	-0.9%	-3.6%	-8.7%	5.8%
US Volatility Index	28.81	3.8%	16.0%	67.3%	22.9%
Exchange rates					
Rand/US dollar	15.07	-0.5%	-2.1%	-5.5%	2.6%
Rand/euro	17.07	-0.3%	-1.2%	-5.9%	-4.4%
Rand/pound	20.48	-0.6%	-1.0%	-5.0%	-0.8%
Dollar/euro	1.13	0.1%	0.8%	-0.4%	-6.9%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	19.18	-1.9%	-5.0%	1.2%	13.5%

*Last available numbers used, as these numbers were not available

Global update

US President Joe Biden announced on Tuesday what he called the "first tranche" of sanctions against Russia, including steps against its banks, saying Moscow had started an invasion of Ukraine. Source: businesslive.co.za

The need to finance more environmental projects in Africa is driving two entrepreneurs to start the first exchange dedicated to green bonds. The Green Exchange, to be based in Ghana's capital, Accra, aims to enable companies to issue billions in green bonds and for investors to trade the debt in a secondary market, said Orla Enright, its CEO. Source: businesslive.co.za

Local update

A late flurry of buying pushed the JSE to a **firmer close** on Tuesday though the prospect of an imminent Russian invasion of Ukraine kept investors' nerves jangling. Russian President Vladimir Putin said that he would recognise the independence of two breakaway regions in Ukraine, undercutting peace talks with the US and Western European allies, and prompting deeper sanctions from Washington and the UK. Source: businesslive.co.za

The government has **no intention of selling** its struggling gas-to-liquid-fuel company PetroSA despite the "vultures" wanting to get their hands on it, mineral resources & energy minister Gwede Mantashe said on Tuesday. In introductory remarks at a briefing by the Nuclear Energy Corporation of SA (Necsa), the Central Energy Fund (CEF) and CEF subsidiary PetroSA to parliament's minerals and energy committee, Mantashe said that PetroSA is a "very important asset of the state" even though it is a "problem child. Source: businesslive.co.za

Kumba Iron Ore is the largest producer of iron ore on the continent, and Anglo American of course owns around 70% of the company. The company has reported results for its 2021 fiscal year. **Revenues rose** by 27% to R102 billion. The headline earnings spiked by nearly 50% to R33 billion, or R103/share. A final cash dividend of R30.50/share was declared, which pushes up the total dividend for the year to also over R103/share. Source: moneyweb.co.za

Food service group Bidcorp on Wednesday reported a **75% jump in first-half profit** and restored an interim dividend as economies reopened in line with the acceleration in vaccination coverage, allowing the resumption of activity in key sectors such as hospitality. Europe and UK, as well as the emerging markets, were the star performers during the six months to end-December, more than offsetting the disappointing performance in Australasia, which was hobbled by tighter restrictions to control the Covid-19 pandemic. Source: businesslive.co.za

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