

23 April 2020

	Close price at 4/22/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	48,108.49	1.0%	8.1%	-15.7%	-18.8%
All-Share Index Total Return	7,417.26	1.1%	8.9%	-14.4%	-15.7%
Resources Index	23,860.30	3.0%	14.9%	-15.7%	-10.7%
Industrials Index	73,230.85	0.5%	7.1%	-2.4%	-8.7%
Financials Index	23,863.40	-1.1%	0.6%	-39.4%	-45.1%
Top 40 Index	44,248.82	1.2%	8.6%	-12.9%	-16.3%
Shareholder Weighted Index	17,741.65	1.3%	9.0%	-16.4%	-19.2%
Capped Shareholder Weighted Index	18,350.98	1.1%	8.4%	-20.4%	-23.1%
SA Listed Property Index	1,034.40	-3.8%	6.3%	-44.9%	-46.4%
SA Volatility Index	31.43	0.4%	-17.1%	98.8%	82.0%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	656.39	-1.2%	2.9%	-6.0%	-1.8%
SteFI Composite Index	450.04	0.0%	0.4%	2.1%	7.2%
JSE Assa SA Government ILB Index	253.93	-0.6%	5.7%	-1.5%	-1.2%
Interest rates					
Prime rate	7.75%			-22.5%	-24.4%
Repo rate	4.25%			-34.6%	-37.0%
Commodities (in US dollars)					
Gold price	1,694.37	0.1%	4.9%	11.1%	32.5%
Platinum price	751.11	-2.1%	3.5%	-22.7%	-17.2%
Oil price	20.37	5.4%	-22.7%	-69.2%	-72.5%
Global indices (in base currency)					
Dow Jones (US)	23,475.82	2.0%	7.1%	-17.7%	-11.4%
S&P 500 (US)	2,799.31	2.3%	8.3%	-13.4%	-3.7%
FTSE (UK)	3,173.49	2.1%	2.1%	-24.4%	-22.3%
Hang Seng (Hong Kong)	23,893.36	0.4%	1.2%	-15.2%	-20.3%
Shanghai	2,843.98	0.6%	3.4%	-6.8%	-11.5%
Nikkei (Japan)*	19,137.95	-0.7%	1.2%	-19.1%	-13.9%
Cac 40 (France)	4,411.80	1.2%	0.4%	-26.2%	-20.9%
Dax (Germany)	978.81	1.5%	5.6%	-21.0%	-14.9%
MSCI Emerging*	888.64	1.2%	4.7%	-20.3%	-18.4%
MSCI Developed*	1,968.27	1.9%	6.2%	-16.5%	-8.9%
US Volatility Index	41.98	-7.6%	-21.6%	204.6%	238.0%
Exchange rates					
Rand/US dollar	19.02	0.3%	6.5%	35.8%	34.3%
Rand/euro	20.59	0.0%	4.4%	31.2%	29.2%
Rand/pound	23.46	0.6%	5.9%	26.4%	27.6%
Dollar/euro	1.08	-0.3%	-1.9%	-3.5%	-3.9%
Inflation indicator					
CPI					4.1%
Group indicator					
Momentum Metropolitan Holdings	16.13	-0.3%	3.5%	-26.1%	-8.1%

*Last available numbers used, as these numbers were not available

Global update

Rome — Italy's banks came under fire at a parliamentary hearing on Wednesday where they faced accusations of hampering the rollout of state-guaranteed loans to businesses hit by COVID-19.

Washington — US secretary of state Mike Pompeo hit out at Beijing again on Wednesday over the COVID-19 outbreak and accused it of taking advantage of the pandemic to bully its neighbours, even as he welcomed China's provision of essential medical supplies.

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Local update

The JSE snapped a two-day losing streak on Wednesday as global equities improved and oil prices firmed. The local bourse was in positive territory most of the day, rebounding after the oil price crash curbed risk appetite earlier this week.

Car and truck dealers say their sector must be allowed to return to work as quickly as possible to prevent the loss of jobs and businesses. The government has been asked to allow vehicle manufacturers to resume production of export vehicles to prevent overseas competitors from taking over their orders and protect companies in the local components supply chain. However, Mark Dommissie, National Automobile Dealers Association chair, says dealers also have a role to play — not just in providing a retail outlet for manufacturers but also in repairing vehicles and keeping SA's transport sector moving.

On only a hint of more damage to come, Standard Bank has taken "significantly higher" charges on soured loans as clients struggle to stay afloat during the lockdown. Standard Bank and its rivals are bracing themselves for a wave of loan defaults as business and individual customers struggle to pay their debts in an economy that has ground to a halt in the five-week lockdown aimed at limiting the spread of the highly contagious virus.

Pharmacy group Clicks expects the operating environment to be tough post-lockdown, after reporting an "unprecedented" surge in sales as customers stocked up on health-care and hygiene products. Load-shedding could add additional pressure, with the group deciding not to declare an interim dividend, despite double-digit profit growth in its six months to end-February. Profit after tax grew 12.9% to R850m, with the group's store expansion continuing during the period.