

23 April 2021

	Close price at 4/22/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,971.59	-0.3%	0.7%	12.7%	39.2%
All-Share Index Total Return	10,587.40	-0.3%	1.0%	14.3%	42.7%
Resources Index	39,472.12	-0.8%	3.0%	19.2%	65.4%
Industrials Index	92,644.10	0.1%	-0.6%	12.1%	26.5%
Financials Index	30,843.04	-0.3%	-1.3%	1.8%	29.2%
Top 40 Index	61,182.94	-0.4%	0.5%	12.5%	38.3%
Shareholder Weighted Index	24,729.21	-0.3%	0.2%	13.6%	39.4%
Capped Shareholder Weighted Index	26,371.76	-0.4%	1.0%	13.7%	43.7%
SA Listed Property Index	1,400.52	0.5%	7.0%	13.9%	35.4%
SA Volatility Index	22.34	2.4%	0.5%	21.1%	-28.9%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	769.57	-0.2%	3.2%	1.4%	17.2%
SteFI Composite Index	469.81	0.0%	0.2%	1.1%	4.4%
FTSE/JSE Inflation-Linked Index	287.07	-0.1%	2.3%	7.1%	13.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-9.7%
Repo rate	3.50%			0.0%	-17.6%
<b>Commodities (in US dollars)</b>					
Gold price	1,793.64	0.8%	6.4%	-5.3%	5.9%
Platinum price	1,217.41	2.4%	5.1%	13.8%	62.1%
Oil price	65.40	0.1%	4.2%	26.3%	221.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	33,815.90	-0.9%	2.5%	10.5%	44.0%
S&P 500 (US)	4,134.98	-0.9%	4.1%	10.1%	47.7%
FTSE (UK)	3,965.04	0.7%	3.5%	7.9%	24.9%
Hang Seng (Hong Kong)	28,755.34	0.5%	1.3%	5.6%	20.3%
Shanghai	3,465.11	-0.2%	0.7%	-0.2%	21.8%
Nikkei (Japan)*	29,188.17	2.4%	0.0%	6.4%	52.5%
Cac 40 (France)	6,267.28	0.9%	3.3%	12.9%	42.1%
Dax (Germany)	1,439.57	1.0%	2.4%	10.9%	47.1%
MSCI Emerging*	1,341.43	0.3%	1.9%	3.9%	51.0%
MSCI Developed*	2,923.91	-0.3%	4.0%	8.7%	48.6%
US Volatility Index	18.71	6.9%	-3.6%	-17.8%	-55.4%
<b>Exchange rates</b>					
Rand/US dollar	14.31	-0.4%	3.3%	2.7%	32.9%
Rand/euro	17.19	-0.2%	0.8%	4.4%	19.8%
Rand/pound	19.80	0.3%	2.9%	1.4%	18.5%
Dollar/euro	1.20	0.2%	-2.4%	1.7%	-9.9%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	18.89	1.0%	8.5%	19.9%	17.1%

\*Last available numbers used, as these numbers were not available

### Global update

Paris — France will lift domestic travel restrictions from May 3 and reopen schools, but a 7pm curfew will remain in place until the Covid-19 epidemic is under control, Prime Minister Jean Castex said on Thursday.

Mumbai/New Delhi — India posted the world's biggest one-day jump in coronavirus cases, with infections surging beyond 300,000 on Thursday as the country's deadliest second wave shows no signs of abating.

### Local update

The precious metals and mining index fared worst on a slightly weaker JSE as commodity prices took a breather on higher Covid-19 cases in India and as US oil inventories rose. The precious metals index fell 1.9% on Thursday but is still up nearly 17% for the year to date, according to Infront data.

Netcare, SA's third-largest private hospital operator by market value, says a more severe second wave of Covid-19 weighed on its first-half core profit as patients stayed away and deferred non-urgent surgeries. SA hospital groups remain cautious as numerous countries battle with a third wave of Covid-19, while locally the pace of the vaccine rollout and the efficacy of vaccines against new variants are also in question.

Anglo American has reported an overall increase in group production, as copper and platinum group metals (PGMs) output improved, and the company's iron ore division in SA blamed locusts and rain for reduced sales. Anglo, listed in London and Johannesburg, operated at 95% of normal capacity in the quarter to end-March and its overall production as measured in a copper equivalent metric grew by 3% year on year.

An ambitious new energy policy will see Nedbank lead the way in an orderly exit from fossil fuels as the lender seeks to eliminate direct exposure to coal, oil and gas by 2045. In adopting the new energy policy, the bank has committed to not provide funding for new thermal coal mines, regardless of jurisdiction, from January 1 2025. It will not directly finance new oil and gas exploration projects with immediate effect. In addition, it said it would not advance new finance for oil production from January 1 2035.