

23 June 2021

|  | Close price at<br>6/22/21 | Daily %<br>change | Month to<br>date | Year to<br>date | Last<br>year |
|--|---------------------------|-------------------|------------------|-----------------|--------------|
| <b>FTSE/JSE indices</b>                  |                           |                   |                  |                 |              |
| All-Share Index                          | 65,551.73                 | 0.0%              | -3.5%            | 10.3%           | 20.9%        |
| All-Share Index Total Return             | 10,372.75                 | 0.0%              | -3.5%            | 11.9%           | 24.0%        |
| Resources Index                          | 35,615.40                 | 1.3%              | -8.4%            | 7.6%            | 25.0%        |
| Industrials Index                        | 93,621.09                 | -0.8%             | 0.2%             | 13.2%           | 17.2%        |
| Financials Index                         | 32,582.21                 | -0.3%             | -5.0%            | 7.5%            | 22.5%        |
| Top 40 Index                             | 59,493.46                 | 0.0%              | -3.7%            | 9.4%            | 19.3%        |
| Shareholder Weighted Index               | 23,899.52                 | -0.5%             | -4.1%            | 9.8%            | 19.9%        |
| Capped Shareholder Weighted Index        | 25,925.47                 | -0.3%             | -4.3%            | 11.8%           | 25.2%        |
| SA Listed Property Index                 | 1,441.49                  | -0.4%             | 1.6%             | 17.2%           | 19.1%        |
| SA Volatility Index                      | 26.79                     | -0.8%             | 41.1%            | 45.3%           | 0.9%         |
| <b>Interest-bearing indices</b>          |                           |                   |                  |                 |              |
| FTSE/JSE All Bond Index                  | 788.36                    | 0.0%              | 0.0%             | 3.9%            | 13.0%        |
| SteFI Composite Index                    | 472.72                    | 0.0%              | 0.2%             | 1.8%            | 4.0%         |
| FTSE/JSE Inflation-Linked Index          | 293.04                    | -0.1%             | -0.1%            | 9.3%            | 15.0%        |
| <b>Interest rates</b>                    |                           |                   |                  |                 |              |
| Prime rate                               | 7.00%                     |                   |                  | 0.0%            | -3.4%        |
| Repo rate                                | 3.50%                     |                   |                  | 0.0%            | -6.7%        |
| <b>Commodities (in US dollars)</b>       |                           |                   |                  |                 |              |
| Gold price                               | 1,782.99                  | 0.0%              | -6.0%            | -5.9%           | 2.1%         |
| Platinum price                           | 1,057.00                  | -0.4%             | -10.6%           | -1.2%           | 30.8%        |
| Oil price                                | 74.81                     | -0.1%             | 7.9%             | 44.4%           | 73.7%        |
| <b>Global indices (in base currency)</b> |                           |                   |                  |                 |              |
| Dow Jones (US)                           | 33,945.58                 | 0.2%              | -1.7%            | 10.9%           | 30.4%        |
| S&P 500 (US)                             | 4,246.44                  | 0.5%              | 1.0%             | 13.1%           | 36.2%        |
| FTSE (UK)                                | 4,046.87                  | 0.5%              | 0.8%             | 10.2%           | 16.9%        |
| Hang Seng (Hong Kong)                    | 28,309.76                 | -0.6%             | -2.9%            | 4.0%            | 15.5%        |
| Shanghai                                 | 3,557.41                  | 0.8%              | -1.6%            | 2.4%            | 20.0%        |
| Nikkei (Japan)*                          | 28,884.13                 | 3.1%              | 0.1%             | 5.2%            | 28.7%        |
| Cac 40 (France)                          | 6,611.50                  | 0.1%              | 2.5%             | 19.1%           | 33.6%        |
| Dax (Germany)                            | 1,473.61                  | 2.0%              | 1.7%             | 13.5%           | 28.0%        |
| MSCI Emerging*                           | 1,346.84                  | -0.3%             | -2.1%            | 4.3%            | 34.7%        |
| MSCI Developed*                          | 3,001.14                  | 0.6%              | 0.9%             | 11.6%           | 35.3%        |
| US Volatility Index                      | 16.66                     | -6.9%             | -0.6%            | -26.8%          | -47.6%       |
| <b>Exchange rates</b>                    |                           |                   |                  |                 |              |
| Rand/US dollar                           | 14.27                     | -0.2%             | -3.7%            | 3.0%            | 21.5%        |
| Rand/euro                                | 17.04                     | -0.4%             | -1.4%            | 5.4%            | 14.5%        |
| Rand/pound                               | 19.90                     | -0.4%             | -1.9%            | 0.9%            | 8.6%         |
| Dollar/euro                              | 1.19                      | -0.2%             | 2.4%             | 2.3%            | -5.7%        |
| <b>Inflation indicator</b>               |                           |                   |                  |                 |              |
| CPI                                      |                           |                   |                  |                 | 5.2%         |
| <b>Group indicator</b>                   |                           |                   |                  |                 |              |
| Momentum Metropolitan Holdings           | 19.10                     | 0.3%              | -1.9%            | 21.2%           | 5.5%         |

\*Last available numbers used, as these numbers were not available

### Global update

Washington — The US has blocked 36 Iranian websites in retaliation for what it described as an attempt to influence US elections, a move likely to inflame tensions as diplomats seek to restart nuclear talks in Vienna.

Washington — Federal Reserve chair Jerome Powell on Tuesday reaffirmed the US central bank's intent to encourage a "broad and inclusive" recovery of the job market, and not to raise interest rates quickly based only on the fear of a possible onset of inflation.

### Local update

The JSE closed little changed amid mixed global markets on Tuesday as investors awaited US Federal Reserve chair Jerome Powell's testimony before Congress later in the day. Tech-heavy Naspers and Prosus led the losses on the local bourse, with the former dropping 2.63% to R2,960, the most in more than six weeks. Prosus fell the most in more than two weeks, losing 2.12% to R1,399.50.

Chemicals, fertiliser and explosives group Omnia expects to make acquisitions in Asia or North America with the group having accumulated R1.8bn in cash in the year to end-March. CEO Seelan Gobalsamy, a former executive at Liberty Holdings, Stanlib and Old Mutual who has led a turnaround of the company's fortunes since he joined in September 2018, told Business Day that the company was looking to buy new businesses that complemented its core agricultural and mining assets.

Stadio, the owner of tertiary education brands such as film school Afda and Milpark Business School, is partnering with Capitec Bank to offer unsecured student loans. The private higher education group, which was spun out of Curro and listed on the JSE in October 2017 and forms part of the PSG stable, says it is trying to make higher education more affordable.

JSE-listed developer and landlord Attacq is set to roll out 1-million square metres of multi-use and specialised developments over the next five to 10 years that will expand its asset base by about R20bn. The company is betting its future on the success of the Waterfall node in Midrand. If the development succeeds, its asset base will be worth more than R45bn.