

23 June 2022

	Close price at 6/22/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65,712.69	-1.5%	-8.9%	-10.8%	0.2%
All-Share Index Total Return	10,891.73	-1.5%	-8.8%	-9.0%	5.0%
Resources Index	38,526.10	-3.7%	-13.6%	-5.3%	8.2%
Industrials Index	81,135.47	-0.6%	-5.0%	-21.2%	-13.3%
Financials Index	39,146.12	-0.8%	-9.7%	3.4%	20.1%
Top 40 Index	59,414.81	-1.6%	-9.2%	-11.4%	-0.1%
Shareholder Weighted Index	24,669.27	-1.7%	-8.3%	-6.4%	3.2%
Capped Shareholder Weighted Index	27,825.05	-1.7%	-8.4%	-5.6%	7.3%
SA Listed Property Index	1,514.97	-0.4%	-7.6%	-10.0%	5.1%
SA Volatility Index	28.31	1.8%	20.6%	45.9%	5.7%
Interest-bearing indices					
FTSE/JSE All Bond Index	824.27	0.4%	-1.0%	0.2%	4.6%
SteFI Composite Index	492.35	0.0%	0.3%	2.1%	4.2%
FTSE/JSE Inflation-Linked Index	321.09	0.8%	-0.6%	3.6%	9.6%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,826.49	-0.6%	-1.5%	-0.2%	2.4%
Platinum price	933.90	-1.3%	-3.3%	-3.6%	-11.6%
Oil price	111.74	-2.5%	-3.3%	43.7%	49.4%
Global indices (in base currency)					
Dow Jones (US)	30,483.13	-0.2%	-7.6%	-16.1%	-10.2%
S&P 500 (US)	3,759.89	-0.1%	-9.0%	-21.1%	-11.5%
FTSE (UK)	3,913.28	-0.8%	-6.9%	-7.0%	-3.3%
Hang Seng (Hong Kong)	21,008.34	-2.6%	-1.9%	-10.2%	-25.8%
Shanghai	3,267.20	-1.2%	2.5%	-10.2%	-8.2%
Nikkei (Japan)*	26,149.55	-0.4%	-4.1%	-9.2%	-9.5%
Cac 40 (France)	5,916.63	-0.8%	-8.5%	-17.3%	-10.5%
Dax (Germany)	1,196.33	-1.0%	-8.7%	-19.1%	-18.8%
MSCI Emerging*	993.59	-2.3%	-7.8%	-19.4%	-26.2%
MSCI Developed*	2,537.26	-0.2%	-9.1%	-21.5%	-15.5%
US Volatility Index	28.95	-4.1%	10.5%	68.1%	73.8%
Exchange rates					
Rand/US dollar	15.92	-0.1%	-1.7%	0.2%	-10.4%
Rand/euro	16.82	-0.4%	-0.1%	7.8%	1.3%
Rand/pound	19.52	0.1%	1.0%	10.5%	2.0%
Dollar/euro	1.06	-0.3%	1.6%	7.6%	13.0%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.35	-2.4%	-9.3%	-24.3%	-24.9%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed weaker on Wednesday but off session lows after Federal Reserve Chair Jerome Powell said the US central bank remained "strongly committed" to bringing taming inflation. Still, higher than expected local inflation and renewed power cuts added to the anxious mood. Source: businesslive.co.za

Tiger Brands is tipped to pull the plug on its fruit-canning factory in the Western Cape within two months as it struggles to find a buyer with deep enough pockets, prompting a frightened reaction from producers and an agricultural industry body. A consortium of 160 producers has been negotiating with the owner of Albany bread, Oros and Tastic to buy the deciduous fruit business Langeberg & Ashton Foods factory but fell R200m-R300m short, according to Agri SA, an industry body. Source: businesslive.co.za

The highest competition court has found that Coca-Cola Beverages Africa (CCBA) breached merger conditions by retrenching 368 employees three years after it combined four bottling plants. When companies buy other companies, they are subject to conditions imposed by competition authorities, which often include a ban on job cuts. Breaching merger conditions could result in a forced unbundling of the merger or an administrative fine. Source: businesslive.co.za

Tri-Star Construction and Profica, a construction solutions agency, have announced that building work on the new Saxon Square apartment development in Rosebank is set to begin in six weeks. The residential property project, valued at R150 million, is expected to be completed in 16 months. Source: moneyweb.co.za

Global update

Brussels/Oslo — The EU will temporarily shift back to coal to cope with slowing Russian gas flows, an EU official said on Wednesday, as a tight gas market and rocketing prices set off a race for alternative fuels. Source: businesslive.co.za

Large numbers of London commuters stayed home Wednesday as train companies ran a reduced timetable between Tuesday's strike and another scheduled for Thursday after talks on a deal with unions failed. Source: businesslive.co.za