

24 February 2021

	Close price at 2/23/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	65,921.60	-2.1%	5.5%	11.0%	15.0%
All-Share Index Total Return	10,287.66	-2.1%	5.5%	11.0%	18.2%
Resources Index	38,098.82	-2.1%	9.5%	15.1%	32.7%
Industrials Index	92,189.99	-2.6%	3.0%	11.5%	18.6%
Financials Index	30,967.58	-1.0%	5.0%	2.2%	-16.1%
Top 40 Index	60,493.97	-2.3%	5.6%	11.2%	17.3%
Shareholder Weighted Index	23,998.21	-2.2%	5.0%	10.2%	12.8%
Capped Shareholder Weighted Index	25,169.99	-1.9%	5.3%	8.6%	10.4%
SA Listed Property Index	1,290.92	0.0%	8.5%	5.0%	-23.7%
SA Volatility Index	18.44	0.0%	-0.1%	0.0%	20.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	765.82	1.2%	0.2%	0.9%	7.0%
SteFI Composite Index	467.10	0.0%	0.2%	0.5%	4.9%
FTSE/JSE Inflation-Linked Index	277.14	-0.2%	1.3%	3.4%	6.4%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,809.73	1.4%	-2.0%	-4.5%	10.9%
Platinum price	1,275.48	0.1%	17.8%	19.2%	30.0%
Oil price	65.24	0.0%	18.5%	25.9%	11.7%
Global indices (in base currency)					
Dow Jones (US)	31,537.35	0.0%	5.2%	3.0%	8.8%
S&P 500 (US)	3,881.37	0.1%	4.5%	3.3%	16.3%
FTSE (UK)	3,771.34	0.2%	3.6%	2.7%	-8.7%
Hang Seng (Hong Kong)	30,632.64	1.0%	8.3%	12.5%	12.2%
Shanghai	3,636.36	-0.2%	4.4%	4.7%	19.6%
Nikkei (Japan)*	30,156.03	0.0%	9.0%	27.5%	28.9%
Cac 40 (France)	5,779.84	0.2%	7.0%	4.1%	-4.1%
Dax (Germany)	1,319.55	-1.1%	2.4%	6.5%	4.2%
MSCI Emerging*	1,398.20	0.0%	5.2%	8.3%	29.0%
MSCI Developed*	2,789.21	0.0%	4.8%	3.7%	16.1%
US Volatility Index	23.11	-1.4%	-30.2%	1.6%	35.3%
Exchange rates					
Rand/US dollar	14.55	0.9%	4.2%	1.0%	3.1%
Rand/euro	17.68	1.0%	4.1%	1.5%	-7.9%
Rand/pound	20.54	0.5%	1.2%	-2.2%	-5.3%
Dollar/euro	1.22	0.0%	-0.1%	0.5%	-10.7%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.78	-0.7%	1.9%	6.5%	-15.5%

*Last available numbers used, as these numbers were not available

Global update

Prague — The Czech medical system is nearing “total exhaustion” as coronavirus patients overwhelm intensive-care units, forcing hospitals to curb other care and consider seeking help from neighbouring countries, a government official said on Tuesday.

Dubai — Saudi Arabia wants to demystify its finances. The kingdom is working on creating a consolidated balance sheet of its assets and liabilities that will include items currently kept off the oil-rich economy’s books, including the investments and debts of its powerful sovereign wealth fund.

Local update

The JSE has closed weaker with its global peers mixed as international focus shifted to US Federal Reserve chair Jerome Powell’s testimony before the Senate banking committee. The JSE all share lost the most since late October on Tuesday, with Naspers and Prosus, which dominate the local bourse, weighing as the tech-heavy Nasdaq fell more than 2% in the face of higher interest rates and a rotation into stocks linked more closely to economic recovery.

In a move that will allow TymeBank to extend its offering at home and start cross-border expansion, Patrice Motsepe’s bank has raised R1.6bn in a capital raising that ties him up with one of the biggest conglomerates in the Philippines. Under the deal, announced on Tuesday, African Rainbow Capital Investments, an investment outfit controlled by Motsepe, will dilute its stake in TymeBank’s holding company from 80% to 60%, allowing the Philippines’s JG Summit Holdings conglomerate to take a 5.13% stake.

The tourism industry is lobbying for its front-line workers to be prioritised in the second phase of the vaccination rollout to reassure travellers of their safety. The industry which has been devastated by the lockdowns required by the Covid-19 pandemic with many hotels, restaurants and guesthouses closing down contributes about 8.6% of GDP and supports about 1.5-million jobs.

Undergraduate teaching and nursing programmes will still be funded by the government’s bursary scheme for disadvantaged students, the fund’s CEO said on Tuesday. In a circular sent out to universities recently, Andile Nongogo, CEO of the National Student Financial Aid Scheme (NSFAS), wrote that the list of funded qualifications was being reviewed before the start of the 2021 academic year.