

24 March 2020

	Close price at 3/23/2020	Daily % change	Month to date	Year to date	Last 12 months
FTSE/JSE indices					
All-Share Index	38,267.21	-5.0%	-25.0%	-33.0%	-31.8%
All-Share Index Total Return	5,848.89	-5.0%	-24.5%	-32.5%	-29.4%
Resources Index	16,765.70	-3.1%	-30.6%	-40.8%	-36.9%
Industrials Index	60,537.18	-3.6%	-14.5%	-19.3%	-18.9%
Financials Index	20,716.48	-10.8%	-38.6%	-47.4%	-48.9%
Top 40 Index	34,695.90	-4.4%	-24.3%	-31.7%	-30.3%
Shareholder Weighted Index	14,001.08	-5.4%	-26.2%	-34.0%	-31.6%
Capped Shareholder Weighted Index	14,620.03	-6.3%	-28.0%	-36.6%	-34.6%
SA Listed Property Index	841.19	-16.5%	-45.2%	-55.2%	-55.0%
SA Volatility Index	46.35	-1.6%	115.9%	193.2%	170.3%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	582.83	-3.4%	-17.5%	-16.6%	-10.2%
StefI Composite Index	447.66	0.1%	0.4%	1.5%	7.2%
JSE Assa SA Government ILB Index	618.02	-0.3%	-12.1%	-11.4%	-10.3%
Interest rates					
Prime rate	8.75%			-12.5%	-14.6%
Repo rate	5.25%			-19.2%	-22.2%
Commodities (in US dollars)					
Gold price	1,491.33	-1.3%	-8.9%	-2.2%	13.6%
Platinum price	616.15	-2.6%	-30.1%	-36.6%	-27.0%
Oil price	27.03	0.2%	-45.6%	-59.1%	-59.6%
Global indices (in base currency)					
Dow Jones (US)	18,591.93	-3.0%	-26.8%	-34.9%	-27.1%
S&P 500 (US)	2,237.40	-2.9%	-24.3%	-30.7%	-20.1%
FTSE (UK)	2,727.86	-3.8%	-25.7%	-35.0%	-30.8%
Hang Seng (Hong Kong)	21,696.13	-4.9%	-17.0%	-23.0%	-22.3%
Shanghai	2,660.17	-3.1%	-7.6%	-12.8%	1.6%
Nikkei (Japan)	16,887.78	2.0%	-20.1%	-28.6%	-21.9%
Cac 40 (France)	3,914.31	-3.3%	-26.3%	-34.5%	-25.7%
Dax (Germany)	818.74	-1.8%	-26.5%	-33.9%	-23.7%
MSCI Emerging	758.20	-5.6%	-24.6%	-32.0%	-28.4%
MSCI Developed	1,602.11	-3.0%	-25.2%	-32.1%	-23.5%
US Volatility Index	61.59	-6.7%	53.6%	347.0%	273.7%
Exchange rates					
Rand/US dollar	17.82	1.3%	13.8%	27.3%	23.0%
Rand/euro	19.12	1.7%	10.7%	21.9%	16.8%
Rand/pound	20.60	1.0%	2.6%	11.0%	7.6%
Dollar/euro	1.07	0.3%	-2.7%	-4.4%	-5.1%
Inflation indicator					
CPI					4.6%
Group indicator					
Momentum Metropolitan Holdings	13.72	-7.5%	-22.9%	-37.2%	-16.9%

*Last available numbers used

Local update

The numerous stimulus measures by central banks across the globe have done little to ease panic in global markets, with the JSE ending its worst day in almost a week. Global equities were in a sea of red on Monday as the spread of the coronavirus prompted several countries to enforce travel bans.

Mines in SA, the source of most of the world's platinum group metals (PGMs), chrome and manganese, will shut for three weeks as the country goes into a lockdown to stem the infection rate from the Covid-19 virus. President Cyril Ramaphosa said on Monday night the country would begin the lockdown from midnight on Thursday until April 16. "Companies whose operations require continuous processes such as furnaces, underground mine operations, will be required to make arrangements for care and maintenance to avoid damage to their continuous operations," Ramaphosa said.


SA's big banks are stepping up to help customers cope financially as measures to control the spread of the coronavirus in SA take their toll. Announcements from Standard Bank, Nedbank and FNB followed a series of engagements between the SA Reserve Bank, President Cyril Ramaphosa, the Treasury and banking executives at the weekend on the resilience of the financial system. The discussions come as global counterparts take unprecedented action to deal with the onslaught of the virus. On Sunday night, the US Federal Reserve announced unlimited quantitative easing, the asset-buying programme devised to inject money into the financial system.

Rhodes Food Group, which makes Bull Brand corned meat and Bisto gravies, says it has seen a spike in demand for canned goods in SA in March due to the coronavirus outbreak. While it is still too early to determine consumer buying patterns during this period of social isolation, households are stocking up on long-life products such as canned meat and vegetables as well as baby food, the group said. Rhodes Food Group, which has changed its name to RFG Holdings, said its SA facilities have not been affected by the virus and most have the capacity to increase production at short notice. The company will trade under the new name from April 1.

Today's sport

Rugby Start time 21:05pm Channel SS2 Details CC '19 Final: Cheetahs v Lions

Tomorrow's weather

Johannesburg	Cape Town	Bloemfontein	Durban	Pretoria
				
15°C - 25°C	16°C - 20°C	15°C - 29°C	22°C - 27°C	16°C - 30°C
Sun:06:08/18:25	Sun:06:43/19:07	Sun:06:14/18:33	Sun:05:38/18:41	Sun:05:54/18:47
Chance of rain 0%	Chance of rain 0%	Chance of rain 0%	Chance of rain 0%	Chance of rain 30%