

24 March 2021

	Close price at 3/23/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	65,318.52	-0.9%	-1.2%	9.9%	70.7%
All-Share Index Total Return	10,284.87	-0.9%	-0.4%	11.0%	75.8%
Resources Index	37,074.96	-2.7%	-4.5%	12.0%	121.1%
Industrials Index	92,799.43	0.5%	1.3%	12.2%	53.3%
Financials Index	30,828.92	0.0%	-0.2%	1.7%	48.8%
Top 40 Index	59,793.26	-0.9%	-1.6%	10.0%	72.3%
Shareholder Weighted Index	24,164.36	-1.0%	1.1%	11.0%	72.6%
Capped Shareholder Weighted Index	25,521.79	-1.4%	1.4%	10.1%	74.6%
SA Listed Property Index	1,271.61	-2.1%	-1.6%	3.4%	51.2%
SA Volatility Index	29.38	-3.1%	68.9%	59.3%	-36.6%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	748.91	0.3%	-2.1%	-1.3%	28.5%
SteFI Composite Index	468.40	0.0%	0.2%	0.8%	4.6%
FTSE/JSE Inflation-Linked Index	278.88	0.2%	0.0%	4.0%	26.1%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
<b>Commodities (in US dollars)</b>					
Gold price	1,738.93	0.1%	-1.8%	-8.2%	16.6%
Platinum price	1,187.00	-1.9%	-2.6%	10.9%	92.6%
Oil price	60.79	-5.8%	-5.6%	17.4%	124.9%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	32,423.15	-0.6%	4.8%	5.9%	74.4%
S&P 500 (US)	3,910.52	-0.1%	2.6%	4.1%	74.8%
FTSE (UK)	3,817.33	-0.2%	3.1%	3.9%	39.9%
Hang Seng (Hong Kong)	28,497.38	-1.7%	-1.7%	4.7%	31.3%
Shanghai	3,411.51	0.2%	-2.8%	-1.8%	28.2%
Nikkei (Japan)*	28,995.92	-2.7%	0.1%	5.7%	71.7%
Cac 40 (France)	5,945.30	-0.9%	4.2%	7.1%	51.9%
Dax (Germany)	1,382.18	0.2%	5.1%	11.6%	68.8%
MSCI Emerging*	1,323.77	-1.0%	-1.2%	2.5%	74.6%
MSCI Developed*	2,788.01	-0.3%	2.2%	3.6%	74.0%
US Volatility Index	20.30	-3.1%	-27.4%	-10.8%	-67.0%
<b>Exchange rates</b>					
Rand/US dollar	14.89	-0.9%	1.6%	-1.3%	19.7%
Rand/euro	17.63	-0.3%	3.5%	1.8%	8.4%
Rand/pound	20.47	0.4%	3.0%	-1.9%	0.6%
Dollar/euro	1.19	0.6%	1.9%	3.1%	-9.5%
<b>Inflation indicator</b>					
CPI					3.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	17.63	-1.1%	5.6%	11.9%	28.5%

\*Last available numbers used, as these numbers were not available

#### Global update

London/Brussels — The EU and Britain are pursuing talks to break their deadlock over AstraZeneca's coronavirus shots. The goal is to avoid an escalation that could result in exports to the UK blocked from AstraZeneca's plant in the Netherlands.

Israel's fourth election in two years may not resolve the country's damaging political impasse, with neither Prime Minister Benjamin Netanyahu nor his opponents having a secure path to form a coalition government, exit polls show.

#### Local update

The JSE tracked mostly weaker global markets on Tuesday as renewed lockdown restrictions in some areas sparked fears that the recovery from the Covid-19 pandemic could take longer than expected, keeping a lid on risk appetite. Some areas, including New York, Germany, and some parts of France, including Paris, have re-imposed lockdowns as new infections increase, while vaccination programmes have slowed because of concerns about side-effects of the AstraZeneca shots, which have been widely distributed in Europe.

Attacq, which owns 80% of Mall of Africa, one of the five largest malls on the continent, says its retail centres continued to struggle in the second half of the 2020 calendar year, despite SA having exited the hard lockdown. There was optimism that South Africans would return to shops in droves when lockdown restrictions were eased, but Attacq's CEO Melt Hamman said many of its retail tenants, including restaurants, had battled throughout the year.

Infrastructure and resources group Aveng has said that, after a well-subscribed rights offer earlier in March that brought in R392m, it will ask shareholders for another R100m to improve its access to cash and fund its growth prospects. Aveng had been seeking to raise R300m through its right offer, but raised R392m, saying it had seen "much higher than anticipated interest", while some shareholders had indicated their willingness to provide further capital.

Health minister Zweli Mkhize has urged the Access to Covid Tools (ACT) Accelerator, a global coalition established to combat the coronavirus pandemic, to join the call for a waiver of Covid-19 vaccine patents. SA and India are leading a group of developing countries seeking a waiver of the World Trade Organization's Trade-Related Aspects of Intellectual Property (Trips) on Covid-19 vaccines to expand the number of companies that can manufacture the products beyond patent holders and their licensees, to ramp up supplies to low and middle-income countries.