

24 June 2021

| | Close price at 6/23/21 | Daily % change | Month to date | Year to date | Last year |
|--|---------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 65,819.63 | 0.4% | -3.2% | 10.8% | 18.6% |
| All-Share Index Total Return | 10,420.33 | 0.5% | -3.1% | 12.4% | 21.8% |
| Resources Index | 36,231.40 | 1.7% | -6.8% | 9.5% | 22.2% |
| Industrials Index | 93,174.10 | -0.5% | -0.2% | 12.7% | 14.2% |
| Financials Index | 32,742.74 | 0.5% | -4.5% | 8.1% | 23.9% |
| Top 40 Index | 59,764.05 | 0.5% | -3.3% | 9.9% | 16.7% |
| Shareholder Weighted Index | 24,023.78 | 0.5% | -3.6% | 10.3% | 18.2% |
| Capped Shareholder Weighted Index | 26,095.85 | 0.7% | -3.7% | 12.6% | 24.0% |
| SA Listed Property Index | 1,435.76 | -0.4% | 1.2% | 16.8% | 21.0% |
| SA Volatility Index | 20.92 | -21.9% | 10.2% | 13.4% | -21.2% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index | 793.69 | 0.7% | 0.7% | 4.6% | 14.4% |
| StFI Composite Index | 472.77 | 0.0% | 0.2% | 1.8% | 4.0% |
| FTSE/JSE Inflation-Linked Index | 293.02 | 0.0% | -0.1% | 9.3% | 15.2% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | 0.0% | -3.4% |
| Repo rate | 3.50% | | | 0.0% | -6.7% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,778.86 | -0.2% | -6.2% | -6.1% | 1.4% |
| Platinum price | 1,083.00 | 2.5% | -8.4% | 1.2% | 31.0% |
| Oil price | 75.19 | 0.5% | 8.5% | 45.2% | 76.4% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 33,874.24 | -0.2% | -1.9% | 10.7% | 29.5% |
| S&P 500 (US) | 4,241.84 | -0.1% | 0.9% | 12.9% | 35.5% |
| FTSE (UK) | 4,039.40 | -0.2% | 0.6% | 10.0% | 15.5% |
| Hang Seng (Hong Kong) | 28,817.07 | 1.8% | -1.1% | 5.8% | 15.7% |
| Shanghai | 3,566.22 | 0.2% | -1.4% | 2.7% | 20.0% |
| Nikkei (Japan)* | 28,874.89 | 0.0% | 0.1% | 5.2% | 28.1% |
| Cac 40 (France) | 6,551.07 | -0.9% | 1.6% | 18.0% | 30.6% |
| Dax (Germany) | 1,458.57 | 1.0% | 0.6% | 12.4% | 24.3% |
| MSCI Emerging* | 1,360.50 | 1.0% | -1.1% | 5.4% | 34.1% |
| MSCI Developed* | 2,998.00 | -0.1% | 0.7% | 11.4% | 34.1% |
| US Volatility Index | 16.32 | -2.0% | -2.6% | -28.3% | -48.0% |
| Exchange rates | | | | | |
| Rand/US dollar | 14.23 | 0.3% | -3.4% | 3.3% | 21.2% |
| Rand/euro | 16.97 | 0.4% | -1.0% | 5.8% | 14.9% |
| Rand/pound | 19.87 | 0.2% | -1.7% | 1.1% | 8.7% |
| Dollar/euro | 1.19 | 0.1% | 2.5% | 2.4% | -5.2% |
| Inflation indicator | | | | | |
| CPI | | | | | 5.2% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 19.11 | 0.1% | -1.8% | 21.3% | 5.9% |

*Last available numbers used, as these numbers were not available

Global update

London — Russia accused the UK on Thursday of spreading lies about an incident in the Black Sea in which Moscow said it had fired warning shots and dropped bombs in the path of a British destroyer off the coast of Russia-annexed Crimea.

Jerusalem — The Pfizer-BioNTech vaccine is highly effective against the delta variant of Covid-19, a Pfizer official in Israel said on Thursday.

Local update

The JSE closed firmer on Wednesday with global sentiment lifted by US Federal Reserve chair Jerome Powell's comment that rising US inflation is temporary. The local bourse broke a five-day losing streak, with metals leading the gains on the day.

Old Mutual's shares were on track for their best day in seven months on Thursday morning, after it said it planned to return about R10bn to shareholders through unbundling part of its stake in Nedbank. The insurance giant said after markets closed on Wednesday that it planned to distribute 12.2% of its 19.4% stake in Nedbank, which is SA's fourth-largest bank by assets.

Long4Life, Brian Joffe's holding company, wants to unbundle Sportsmans Warehouse and Outdoor Warehouse into a separate entity, in a move it hopes will enable its share price to better reflect the underlying value of assets and allow it to make more retail acquisitions. The company, which Joffe founded, has long traded at a discount to its underlying value. Joffe previously built Bidvest into one of SA's largest conglomerates.

German carmaker Mercedes-Benz's latest R10bn investment in its SA subsidiary has created about 2,600 new jobs, Jorg Burzer, the group's board member for production and supply chain management, said on Thursday. Production of the latest C-Class car range began on Thursday at Mercedes-Benz SA's (MBSA) East London assembly plant. The first vehicles are due to roll off the assembly line over the weekend.