

24 November 2021

	Close price at 11/23/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	71,015.40	0.2%	5.3%	19.5%	24.3%
All-Share Index Total Return	11,513.85	0.2%	5.3%	24.2%	29.4%
Resources Index	38,206.76	1.6%	5.3%	15.4%	28.6%
Industrials Index	101,476.74	-0.6%	7.0%	22.7%	20.0%
Financials Index	36,118.19	-0.2%	0.7%	19.2%	27.5%
Top 40 Index	64,566.39	0.3%	6.2%	18.7%	23.0%
Shareholder Weighted Index	25,552.61	-0.1%	2.1%	17.3%	21.1%
Capped Shareholder Weighted Index	28,461.73	0.0%	2.2%	22.8%	28.9%
SA Listed Property Index	1,576.87	-0.8%	3.2%	28.2%	48.3%
SA Volatility Index	17.41	-5.6%	-9.5%	-5.6%	-20.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	801.51	-0.4%	0.7%	5.6%	7.7%
StoFI Composite Index	480.32	0.0%	0.2%	3.4%	3.8%
FTSE/JSE Inflation-Linked Index	297.38	-0.6%	1.0%	10.9%	13.8%
Interest rates					
Prime rate	7.25%			3.6%	3.6%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,800.54	-2.4%	1.0%	-4.9%	-3.7%
Platinum price	1,014.14	-2.5%	-0.9%	-5.2%	7.1%
Oil price	82.31	3.3%	-1.7%	58.9%	78.7%
Global indices (in base currency)					
Dow Jones (US)	35,813.80	0.5%	0.0%	17.0%	21.0%
S&P 500 (US)	4,690.70	0.2%	1.9%	24.9%	31.1%
FTSE (UK)	4,144.90	-0.1%	0.4%	12.8%	15.7%
Hang Seng (Hong Kong)	24,651.58	-1.2%	-2.9%	-9.5%	-6.9%
Shanghai	3,589.09	0.2%	-1.1%	3.3%	5.1%
Nikkei (Japan)*	29,774.11	0.0%	3.1%	8.5%	16.6%
Cac 40 (France)	7,044.62	-0.8%	3.1%	26.9%	28.3%
Dax (Germany)	1,491.06	-1.3%	0.9%	14.9%	21.2%
MSCI Emerging*	1,255.39	-0.5%	-0.7%	-2.8%	2.9%
MSCI Developed*	3,196.88	-0.1%	0.7%	18.8%	25.5%
US Volatility Index	19.38	1.1%	19.2%	-14.8%	-14.5%
Exchange rates					
Rand/US dollar	15.84	0.1%	-3.7%	-7.3%	-2.7%
Rand/euro	17.81	0.0%	-1.3%	0.8%	2.5%
Rand/pound	21.18	0.3%	-1.5%	-5.2%	-3.1%
Dollar/euro	1.13	-0.2%	2.8%	8.6%	5.2%
Inflation indicator					
CPI					5.0%
Group indicator					
Momentum Metropolitan Holdings	19.32	-1.4%	-1.7%	22.6%	21.1%

*Last available numbers used, as these numbers were not available

Global update

JPMorgan Chase CEO Jamie Dimon joked on Tuesday that his bank would last longer than China's Communist Party.

Berlin — Health minister Jens Spahn on Tuesday called for further restrictions as Germany's rate of coronavirus infections hit a record high and more politicians backed compulsory vaccinations.

Local update

The JSE closed firmer amid mixed global markets on Tuesday as a resurgence of Covid-19 in Europe weighed on sentiment. Markets traded cautiously as investors considered the effects of tighter Covid-19 lockdown restrictions in Europe, as well as US President Joe Biden's decision to stick with Jerome Powell as the US Federal Reserve chair for a second term.

President Cyril Ramaphosa announced on Tuesday that SAA and Kenya Airways had agreed on a partnership aiming at the creation of a pan-African airline that would draw on the capabilities and advantages of the two airlines. This was among the many strategic arrangements the countries agreed on when Ramaphosa met Kenya President Uhuru Kenyatta and his delegation at the Union Buildings in Tshwane.

Private investment company Black Mountain Investment Management Proprietary Limited has made an offer to buy CNA. The embattled 125-year-old stationer was placed into business rescue in July after previous CEO and director Benjamin Trisk tried months earlier to do that, but was asked to step down.

SA's biggest hotel operator, Tsogo Sun Hotels, says improving room occupancies helped revenue about triple in its half-year to end-September, but it expects a return to pre-pandemic trading to wait until at least late 2022. Tsogo Sun, which also runs more than 100 hotels across Africa and in the Middle East, reported income of R959m for its first half, from R335m previously, with this figure not including R177m of insurance proceeds, mostly business interruption claims. This is still well below the R2.1bn it generated in pre-pandemic interim revenue, however, with the third wave of Covid-19 infections and the slow vaccination rollouts both locally and globally clear indications that recovery in the trading to pre-Covid-19 levels will extend into the 2023 year, the group said.