

25 June 2021

	Close price at 6/24/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,263.49	0.7%	-2.5%	11.5%	21.7%
All-Share Index Total Return	10,490.60	0.7%	-2.4%	13.2%	24.9%
Resources Index	36,591.72	1.0%	-5.9%	10.5%	26.5%
Industrials Index	93,535.45	0.4%	0.1%	13.1%	16.6%
Financials Index	33,085.85	1.0%	-3.5%	9.2%	26.6%
Top 40 Index	60,188.42	0.7%	-2.6%	10.7%	19.9%
Shareholder Weighted Index	24,147.70	0.5%	-3.1%	10.9%	21.1%
Capped Shareholder Weighted Index	26,253.75	0.6%	-3.1%	13.2%	27.1%
SA Listed Property Index	1,432.54	-0.2%	0.9%	16.5%	22.5%
SA Volatility Index	20.65	-1.3%	8.8%	12.0%	-22.2%
Interest-bearing indices					
FTSE/JSE All Bond Index	796.51	0.4%	1.0%	4.9%	13.5%
StFI Composite Index	472.81	0.0%	0.2%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	292.99	0.0%	-0.1%	9.3%	15.2%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,778.32	0.0%	-6.2%	-6.1%	0.4%
Platinum price	1,091.12	0.7%	-7.7%	2.0%	31.9%
Oil price	75.56	0.5%	9.0%	45.9%	87.4%
Global indices (in base currency)					
Dow Jones (US)	34,196.82	1.0%	-1.0%	11.7%	34.4%
S&P 500 (US)	4,266.49	0.6%	1.5%	13.6%	39.9%
FTSE (UK)	4,051.12	0.3%	0.9%	10.3%	19.4%
Hang Seng (Hong Kong)	28,882.46	0.2%	-0.9%	6.1%	16.5%
Shanghai	3,566.65	0.0%	-1.4%	2.7%	19.7%
Nikkei (Japan)*	28,875.23	0.0%	0.1%	5.2%	28.1%
Cac 40 (France)	6,631.15	1.2%	2.9%	19.4%	36.1%
Dax (Germany)	1,473.11	2.0%	1.6%	13.5%	29.7%
MSCI Emerging*	1,367.39	0.5%	-0.6%	5.9%	35.3%
MSCI Developed*	3,013.36	0.5%	1.3%	12.0%	38.2%
US Volatility Index	15.97	-2.1%	-4.7%	-29.8%	-52.8%
Exchange rates					
Rand/US dollar	14.20	0.2%	-3.3%	3.5%	22.5%
Rand/euro	16.95	0.1%	-0.9%	5.9%	15.4%
Rand/pound	19.78	0.4%	-1.3%	1.5%	9.2%
Dollar/euro	1.19	-0.1%	2.5%	2.4%	-5.7%
Inflation indicator					
CPI					5.2%
Group indicator					
Momentum Metropolitan Holdings	19.18	0.4%	-1.5%	21.7%	6.6%

*Last available numbers used, as these numbers were not available

Global update

Officials in New Delhi rejoiced earlier this week when India hit a single-day record by administering more than eight-million Covid-19 vaccinations.

Brussels — A call by the leaders of France and Germany for an EU summit with Russian President Vladimir Putin has met firm resistance from Poland and Baltic countries, who distrust the Kremlin.

Local update

The JSE tracked firmer global markets on Thursday as the global equity market regained momentum after struggling for direction this week. Shares in insurance giant Old Mutual rose to a seven-month high in intraday trade after it announced plans to return about R10bn to shareholders through unbundling part of its stake in Nedbank.

Hudaco Industries, an importer of automotive, industrial and electrical products, has upped its interim dividend to above pre-pandemic levels amid strong demand from SA's automotive, mining and agriculture sectors, but is bracing for the fallout from a third wave of Covid-19. Announcing its results for the six months to end-May on Friday, the group said it was seeing greater staff infections and more disruptions in the third wave than in the first two combined, barring SA's level 5 lockdown in 2020 that lasted just more than a month.

Global retailer Walmart is again coming to the aid of subsidiary Massmart, owner of Game and Builders Warehouse, by paying a third-party provider of financial services for the next two years, with the JSE-listed retailer having to repay the money interest free. Walmart owns a majority stake in Massmart, which has lost more than R1bn for two consecutive years, as retailer Game struggles to turn a profit. Walmart in 2020 provided Massmart with a rolling R4bn loan as the SA company's medium term debt became due.

Power utility Eskom said on Friday that it would implement a 1.5% salary increase from July 1 and adjust some employee benefits, defying union demands for a far larger hike and opposition to the changes. Wage talks between the unions and Eskom ended earlier in June without agreement and arbitration is yet to start. Eskom's offer is dependent on savings from benefits, including overtime and travel, where the state-owned enterprise says it has found "excesses".