

25 September 2020

	Close price at 9/23/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	54,247.81	1.8%	-2.2%	-5.0%	-2.5%
All-Share Index Total Return	8,434.72	1.8%	-1.7%	-2.6%	0.6%
Resources Index	30,610.77	1.0%	-4.3%	8.1%	21.6%
Industrials Index	78,271.41	3.1%	-0.6%	4.3%	2.5%
Financials Index	24,413.57	0.2%	-2.1%	-38.0%	-38.2%
Top 40 Index	50,127.06	2.0%	-2.1%	-1.4%	1.1%
Shareholder Weighted Index	19,720.23	1.9%	-2.1%	-7.1%	-4.3%
Capped Shareholder Weighted Index	20,560.59	1.2%	-2.2%	-10.8%	-7.5%
SA Listed Property Index	963.20	0.1%	-7.1%	-48.7%	-49.2%
SA Volatility Index	27.51	1.5%	37.1%	74.0%	71.3%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	709.14	-0.2%	-0.3%	1.5%	3.0%
SteFI Composite Index	459.78	0.0%	0.3%	4.3%	6.3%
JSE Assa SA Government ILB Index	254.90	-0.1%	-1.4%	-1.2%	-2.0%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,878.10	-1.2%	-4.1%	23.2%	23.7%
Platinum price	859.39	-2.7%	-7.6%	-11.5%	-9.6%
Oil price	41.77	0.1%	-7.8%	-36.9%	-35.3%
Global indices (in base currency)					
Dow Jones (US)	26,763.13	-1.9%	-5.9%	-6.2%	-0.7%
S&P 500 (US)	3,236.92	-2.4%	-7.5%	0.2%	8.2%
FTSE (UK)	3,286.62	1.1%	-1.7%	-21.7%	-18.4%
Hang Seng (Hong Kong)	23,742.51	0.1%	-5.7%	-15.8%	-9.5%
Shanghai	3,279.71	0.2%	-3.4%	7.5%	10.2%
Nikkei (Japan)*	23,346.49	-0.1%	0.9%	-1.3%	5.7%
Cac 40 (France)	4,802.26	0.6%	-2.9%	-19.7%	-14.7%
Dax (Germany)	1,187.84	0.5%	-2.2%	-4.1%	3.7%
MSCI Emerging*	1,077.70	-0.5%	-2.2%	-3.3%	6.2%
MSCI Developed*	2,305.57	-1.6%	-6.1%	-2.2%	5.1%
US Volatility Index	28.58	6.4%	8.2%	107.4%	95.1%
Exchange rates					
Rand/US dollar	17.07	-1.7%	-0.8%	-18.0%	-12.7%
Rand/euro	19.91	-1.3%	1.5%	-21.2%	-17.7%
Rand/pound	21.73	-1.5%	4.2%	-14.6%	-14.7%
Dollar/euro	1.17	0.4%	2.4%	-3.8%	-5.7%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	15.15	1.6%	-0.1%	-30.6%	-19.4%

*Last available numbers used, as these numbers were not available

Global update

Washington — Republican legislators vowed that the presidential transition after November's election will occur without disruption, in a rebuke to President Donald Trump's refusal to commit to a peaceful transfer of power.

Bengaluru/London/Paris/Frankfurt — Britain will host clinical trials where volunteers are deliberately infected with the new coronavirus to test the effectiveness of vaccine candidates, the Financial Times reported on Wednesday, citing people involved in the project.

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Local update

The JSE tracked firmer global markets on Wednesday, breaking its six-session losing streak as the recovery after Monday's sell-off gathered momentum. The local bourse made its biggest one-day gains in seven weeks, with investors digesting rising Covid-19 infections in developed economies.

Sun International has operations in Africa and Latin America, so the interim results (for the six months to June 2020) gives a good indication of the impact of Covid-19 on the leisure sector, domestically and globally. Group income fell 56% to R3.7bn with an operating loss of R706m, as operations across the portfolio suffered from closures for almost half the period.

In the past Lewis was focused on credit retailing, with close to 69% of its sales of merchandise skewed towards credit sales in 2015. Since it acquired UFO in 2018, which targets a wealthier client base, the credit sales mix has decreased to 56.9% of merchandise sales.

Imperial Logistics said on Friday it has bought back just more than 1% of its shares so far in September, worth R91m, and still has authority to buy back a further 3.73%. Shareholders of the group, which has a market capitalisation of R7.1bn, gave permission for the group to buy back about 10-million of its shares in October 2019, then representing 5% of issued share capital.