

25 November 2020

| | Close price at 11/24/2020 | Daily % change | Month to date | Year to date | Last year |
|--|------------------------------|-------------------|------------------|-----------------|--------------|
| FTSE/JSE indices | | | | | |
| All-Share Index | 57,761.92 | 1.1% | 11.8% | 1.2% | 1.8% |
| All-Share Index Total Return | 8,991.28 | 1.1% | 11.8% | 3.8% | 4.6% |
| Resources Index | 30,086.88 | 1.2% | 10.3% | 6.3% | 12.9% |
| Industrials Index | 84,821.67 | 0.3% | 9.4% | 13.0% | 11.9% |
| Financials Index | 29,145.14 | 2.9% | 21.5% | -25.9% | -28.3% |
| Top 40 Index | 53,049.43 | 1.1% | 11.7% | 4.4% | 5.1% |
| Shareholder Weighted Index | 21,221.96 | 0.6% | 9.7% | 0.0% | 0.4% |
| Capped Shareholder Weighted Index | 22,262.75 | 0.8% | 11.8% | -3.4% | -3.2% |
| SA Listed Property Index | 1,091.07 | 2.6% | 18.5% | -41.9% | -43.3% |
| SA Volatility Index | 21.39 | -1.8% | -16.6% | 35.3% | 33.9% |
| Interest-bearing indices | | | | | |
| FTSE/JSE All Bond Index (Albi) | 745.53 | 0.1% | 3.9% | 6.7% | 8.4% |
| Stefi Composite Index | 462.85 | 0.0% | 0.3% | 5.0% | 5.8% |
| FTSE/JSE Inflation-Linked Index | 261.44 | 0.0% | 1.7% | 1.4% | 2.4% |
| Interest rates | | | | | |
| Prime rate | 7.00% | | | -30.0% | -30.0% |
| Repo rate | 3.50% | | | -46.2% | -46.2% |
| Commodities (in US dollars) | | | | | |
| Gold price | 1,825.59 | -2.3% | -2.8% | 19.8% | 24.4% |
| Platinum price | 938.71 | -0.8% | 10.6% | -3.4% | 2.9% |
| Oil price | 47.86 | 3.9% | 26.1% | -27.6% | -24.6% |
| Global indices (in base currency) | | | | | |
| Dow Jones (US) | 30,046.24 | 1.5% | 13.4% | 5.3% | 7.8% |
| S&P 500 (US) | 3,635.41 | 1.6% | 11.2% | 12.5% | 16.9% |
| FTSE (UK) | 3,633.35 | 1.4% | 15.3% | -13.4% | -10.2% |
| Hang Seng (Hong Kong) | 26,588.20 | 0.4% | 10.3% | -5.7% | 0.0% |
| Shanghai | 3,402.82 | -0.3% | 5.5% | 11.6% | 17.9% |
| Nikkei (Japan)* | 26,165.59 | 2.5% | 13.9% | 10.6% | 13.2% |
| Cac 40 (France) | 5,558.42 | 1.2% | 21.0% | -7.0% | -5.7% |
| Dax (Germany) | 1,242.09 | 0.9% | 14.1% | 0.3% | 1.8% |
| MSCI Emerging* | 1,225.99 | 0.4% | 11.1% | 10.0% | 16.9% |
| MSCI Developed* | 2,587.19 | 1.6% | 12.8% | 9.7% | 13.8% |
| US Volatility Index | 21.64 | -4.5% | -43.1% | 57.0% | 75.4% |
| Exchange rates | | | | | |
| Rand/US dollar | 15.20 | 1.4% | 6.9% | -7.9% | -3.1% |
| Rand/euro | 18.08 | 1.0% | 4.6% | -13.2% | -10.3% |
| Rand/pound | 20.31 | 1.1% | 3.6% | -8.6% | -7.0% |
| Dollar/euro | 1.19 | -0.4% | -2.1% | -5.7% | -7.3% |
| Inflation indicator | | | | | |
| CPI | | | | | 3.0% |
| Group indicator | | | | | |
| Momentum Metropolitan Holdings | 16.34 | 2.4% | 25.7% | -25.2% | -24.5% |

*Last available numbers used, as these numbers were not available

Global update

New York — Speculation that vaccines and a possibly peaceful US presidential transition are steps towards normalisation in the economy ignited another rally in shares ravaged by the pandemic, pushing the Dow Jones Industrial Average past 30,000 for the first time.

London/Brussels — European Commission president Ursula von der Leyen has said the coming days will be “decisive” for trade negotiations with the UK as crucial differences between the two sides remain.

Local update

The JSE posted its best gains in two weeks on Tuesday as global markets rallied on positive news on coronavirus vaccines. Sasol, banks and financial indices provided the biggest boost. Chemicals and energy group Sasol's share price had its best gain in two weeks after the group announced it had agreed to sell its 50% stake in US-based polyethylene business Gemini for \$404m (R6.2bn).

Famous Brands, the holding company that owns fast food brands Steers and Debonairs has received approval for a secondary listing on alternate exchange A2X Markets. Shares in the Johannesburg-based company, which will retain its primary listing on the JSE, will begin trading on A2X from November 30.

Pepkor is selling men's fashion retailer John Craig as the appetite for expensive brands and formalwear wanes. The sale comes as the group plans to focus on growing its middle-income brands, such as Refinery that sells adult clothing. Pepkor CEO Leon Lourens said the company is in talks with a potential buyer, though the details have not been released.

Real estate investment trust (Reit) Arrowhead Properties has sold nearly R2bn worth of assets, mostly in 2020, in a move to shore up its balance sheet. Soon after it listed in 2011, the diversified group became the most aggressive acquirer of assets in the listed property sector.

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