

26 May 2021

	Close price at 5/25/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,076.68	0.0%	-1.3%	11.2%	30.6%
All-Share Index Total Return	10,452.51	0.0%	-1.3%	12.8%	34.0%
Resources Index	37,648.95	-1.4%	-4.4%	13.7%	44.8%
Industrials Index	91,233.44	0.6%	-0.8%	10.4%	21.0%
Financials Index	33,146.22	1.9%	5.5%	9.4%	32.4%
Top 40 Index	60,106.12	0.1%	-1.6%	10.5%	28.4%
Shareholder Weighted Index	24,269.65	0.4%	-1.3%	11.5%	30.2%
Capped Shareholder Weighted Index	26,276.20	0.3%	-0.2%	13.3%	36.5%
SA Listed Property Index	1,387.60	-1.7%	-5.0%	12.9%	33.2%
SA Volatility Index	19.34	-0.8%	-12.2%	4.9%	-28.5%
Interest-bearing indices					
FTSE/JSE All Bond Index	787.99	0.6%	3.7%	3.8%	11.2%
SteFI Composite Index	471.37	0.0%	0.3%	1.5%	4.2%
FTSE/JSE Inflation-Linked Index	290.17	0.3%	2.3%	8.3%	15.0%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,880.84	0.3%	6.1%	-0.7%	8.7%
Platinum price	1,179.89	0.3%	-1.8%	10.3%	40.8%
Oil price	68.65	0.3%	2.8%	32.5%	89.8%
Global indices (in base currency)					
Dow Jones (US)	34,312.46	-0.2%	1.3%	12.1%	37.3%
S&P 500 (US)	4,188.13	-0.2%	0.2%	11.5%	40.0%
FTSE (UK)	4,009.85	-0.3%	0.7%	9.2%	19.5%
Hang Seng (Hong Kong)	28,910.86	1.8%	0.6%	6.2%	23.6%
Shanghai	3,581.34	2.4%	3.9%	3.1%	25.8%
Nikkei (Japan)*	28,553.98	0.7%	-0.9%	4.0%	34.2%
Cac 40 (France)	6,390.27	-0.3%	1.9%	15.1%	38.7%
Dax (Germany)	1,450.39	0.4%	1.7%	11.8%	32.9%
MSCI Emerging*	1,345.49	1.4%	-0.2%	4.2%	45.2%
MSCI Developed*	2,965.51	0.0%	0.9%	10.2%	40.3%
US Volatility Index	18.84	2.4%	1.2%	-17.2%	-32.7%
Exchange rates					
Rand/US dollar	13.87	0.4%	4.5%	5.9%	25.4%
Rand/euro	16.99	0.1%	2.5%	5.6%	12.5%
Rand/pound	19.62	0.5%	2.1%	2.3%	9.4%
Dollar/euro	1.23	-0.3%	-1.9%	-0.3%	-10.4%
Inflation indicator					
CPI					3.2%
Group indicator					
Momentum Metropolitan Holdings	19.75	0.9%	2.1%	25.3%	17.0%

*Last available numbers used, as these numbers were not available

Global update

New Delhi — India has evacuated almost 2-million people from the east coast to safer places as a powerful cyclone hit the nation at a time when authorities are also battling the world's worst outbreak of Covid-19.

President Joe Biden will meet Russian President Vladimir Putin in Geneva on June 16 for their first in-person session since Biden took office, amid deep tensions between their two nations.

Local update

The rand firmed to its best level in nearly two years on Tuesday amid easing US inflation concerns as comments from the Federal Reserve reaffirmed its dovish stance. Its emerging-market peers also gained as the Fed's comments helped calm investor nerves about tightening monetary policy.

Famous Brands, owner of Steers and Wimpy, has announced it will release its delayed annual results on Monday, leading its share price to spike and putting the share on track for its best day since October. The debt-laden company that also owns Turn n Tender, Lupa Osteria and Mugg & Bean restaurants, was initially expected to release the annual financial results on May 25.

Cigarette sales volumes at Spar are yet to fully recover since the ban on tobacco was lifted in August 2020, suggesting that the illicit trade that thrived during the four-and-a-half-month prohibition may have become more entrenched. "This business has not seen any meaningful recovery since restrictions were lifted," the wholesaler said in an earnings report that showed cigarette sales to its SA independent franchise outlets were 13.1% lower from October to March 2021 compared with the same months a year earlier.

Eskom had reduced its mountain of debt by R83bn at the close of the financial year by paying off mature loans and reaping the benefits of exchange rate movements, public enterprises minister Pravin Gordhan told parliament on Tuesday. Eskom's debt reached a high of R484bn during 2020/2021. It now stands at R401bn. In the same year, Eskom received R56bn of government support, without which it would have been unable to service its debt.