

27 January 2022

	Close price at 1/26/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	73,797.33	2.1%	0.1%	0.1%	15.4%
All-Share Index Total Return	11,995.85	2.1%	0.2%	0.2%	20.3%
Resources Index	43,022.73	3.1%	5.7%	5.7%	20.5%
Industrials Index	98,661.25	1.7%	-4.1%	-4.1%	7.2%
Financials Index	38,338.33	1.0%	1.2%	1.2%	29.4%
Top 40 Index	67,363.61	2.3%	0.5%	0.5%	14.7%
Shareholder Weighted Index	26,572.33	1.8%	0.8%	0.8%	13.9%
Capped Shareholder Weighted Index	29,722.42	1.8%	0.9%	0.9%	22.3%
SA Listed Property Index	1,589.10	0.2%	-5.6%	-5.6%	32.2%
SA Volatility Index	21.28	0.4%	9.7%	9.7%	20.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	832.92	0.2%	1.2%	1.2%	9.0%
SteFI Composite Index	483.68	0.0%	0.3%	0.3%	3.8%
FTSE/JSE Inflation-Linked Index	305.13	0.2%	-1.6%	-1.6%	11.9%
Interest rates					
Prime rate	7.25%			0.0%	3.6%
Repo rate	3.75%			0.0%	7.1%
Commodities (in US dollars)					
Gold price	1,844.85	0.3%	0.8%	0.8%	-0.5%
Platinum price	1,044.00	2.4%	7.7%	7.7%	-4.2%
Oil price	0.00	-100.0%	-100.0%	-100.0%	-100.0%
Global indices (in base currency)					
Dow Jones (US)	34,168.09	-0.4%	-6.0%	-6.0%	10.4%
S&P 500 (US)	4,349.93	-0.1%	-8.7%	-8.7%	13.0%
FTSE (UK)	4,192.70	1.3%	-0.4%	-0.4%	11.5%
Hang Seng (Hong Kong)	24,289.90	0.2%	3.8%	3.8%	-17.4%
Shanghai	3,455.67	0.7%	-5.1%	-5.1%	-3.2%
Nikkei (Japan)*	27,011.33	-0.4%	-6.2%	-6.2%	-5.4%
Cac 40 (France)	6,981.96	2.1%	-2.4%	-2.4%	26.4%
Dax (Germany)	1,436.30	2.1%	-2.9%	15.9%	8.5%
MSCI Emerging*	1,211.45	0.1%	-1.7%	-1.7%	-12.8%
MSCI Developed*	2,979.70	0.1%	-7.8%	-7.8%	8.2%
US Volatility Index	31.96	2.6%	85.6%	85.6%	38.8%
Exchange rates					
Rand/US dollar	15.34	0.6%	-3.8%	-3.8%	1.8%
Rand/euro	17.24	0.0%	-4.9%	-4.9%	-5.9%
Rand/pound	20.65	0.3%	-4.2%	-4.2%	-0.2%
Dollar/euro	1.12	-0.5%	-1.1%	-1.1%	-7.5%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	19.65	0.8%	3.7%	3.7%	21.0%

*Last available numbers used, as these numbers were not available

Local update

The JSE closed firmer on Wednesday, gaining the most in almost two weeks, with all eyes on the US Federal Reserve policy announcement later in the day. It has been a turbulent year for riskier assets so far, with the Fed already signalling it will accelerate tighter monetary policy as supply-chain disruptions and high energy and food costs fuel inflation. Source: businesslive.co.za

Discount retail chain owner Pepkor saw a slight revenue increase for the quarter ended 31 December 2021. Excluding the impact of the sale of its fashion apparel brand John Craig, its revenue increased by 1.3% to R22.8 billion. "Growth in revenue was impacted by the strong base in the comparable quarter in the previous financial year and 161 looted stores that had not yet reopened at the start of the quarter following the civil unrest in KwaZulu-Natal and Gauteng during July 2021," said Pepkor, which owns the Pep and Ackermans chains. Some 450 out of its 549 looted stores have been reopened. Source: news24.com

The theft and vandalism of telecommunications infrastructure in 2021 cost the country's major mobile phone operators an estimated R280 million, according to the newly formed Communication Risk Information Centre (COMRIC). The initiative has been established by mobile phone companies in a bid to find collective ways to safeguard the rampant scourge of infrastructure damage. Source: news24.com

Africa's biggest grocery retailer, Shoprite, reported double-digital growth in sales in the six months to end-January, on Thursday, despite the fallout from the civil unrest that affected 231 of its stores, mostly in KwaZulu-Natal and Gauteng. Total sales of merchandise rose 10% to R91.1bn year on year, Shoprite said in an operational update. Source: businesslive.co.za

Momentum in the news

You've reached retirement and, according to the Net Replacement Ratio (NRR), you haven't saved enough. What now? Hildegard Wilson, Product Solutions Actuary at Momentum Investment shares some advice. Source: fanews.co.za

Global update

Tesla set a record for profit but warned that supply chain problems will keep it from introducing new vehicle models this year while it focuses on expanding production of its current lineup. Source: moneyweb.co.za

Africa might just as well be the new home of Bitcoin. Mobile phone penetration, weak national currencies, and restrictive monetary policies are some of the key drivers for the rise of Bitcoin remittance market in Africa. Source: moneyweb.co.za

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