

27 May 2021

	Close price at 5/26/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	66,108.23	0.0%	-1.2%	11.3%	30.9%
All-Share Index Total Return	10,457.78	0.1%	-1.2%	12.9%	34.3%
Resources Index	37,250.64	-1.1%	-5.4%	12.5%	43.2%
Industrials Index	91,759.00	0.6%	-0.2%	11.0%	22.5%
Financials Index	33,339.75	0.6%	6.1%	10.0%	32.7%
Top 40 Index	60,093.24	0.0%	-1.6%	10.5%	29.0%
Shareholder Weighted Index	24,279.32	0.0%	-1.3%	11.5%	30.7%
Capped Shareholder Weighted Index	26,320.75	0.2%	0.0%	13.5%	36.8%
SA Listed Property Index	1,415.79	2.0%	-3.1%	15.1%	36.0%
SA Volatility Index	19.42	0.4%	-11.8%	5.3%	-29.1%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	788.64	0.1%	3.8%	3.9%	10.6%
SteFI Composite Index	471.42	0.0%	0.3%	1.5%	4.2%
FTSE/JSE Inflation-Linked Index	291.04	0.3%	2.6%	8.6%	15.3%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,899.13	1.0%	7.2%	0.3%	11.2%
Platinum price	1,196.00	1.4%	-0.4%	11.8%	44.9%
Oil price	68.87	0.3%	3.2%	33.0%	98.2%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,323.05	0.0%	1.3%	12.1%	34.3%
S&P 500 (US)	4,195.99	0.2%	0.4%	11.7%	38.2%
FTSE (UK)	4,015.75	0.1%	0.8%	9.3%	18.2%
Hang Seng (Hong Kong)	29,166.01	0.9%	1.5%	7.1%	25.2%
Shanghai	3,593.36	0.3%	4.3%	3.5%	26.7%
Nikkei (Japan)*	28,642.19	0.3%	-0.6%	4.4%	33.7%
Cac 40 (France)	6,391.60	0.0%	1.9%	15.1%	36.3%
Dax (Germany)	1,450.71	0.5%	1.7%	11.8%	31.7%
MSCI Emerging*	1,351.95	0.5%	0.3%	4.7%	45.8%
MSCI Developed*	2,969.51	0.1%	1.0%	10.4%	39.0%
US Volatility Index	17.36	-7.9%	-6.7%	-23.7%	-37.1%
<b>Exchange rates</b>					
Rand/US dollar	13.76	0.8%	5.3%	6.8%	26.3%
Rand/euro	16.78	1.3%	3.8%	7.0%	14.1%
Rand/pound	19.43	1.0%	3.1%	3.4%	9.7%
Dollar/euro	1.22	0.5%	-1.4%	0.2%	-9.7%
<b>Inflation indicator</b>					
CPI					4.4%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.60	-0.8%	1.3%	24.4%	12.4%

\*Last available numbers used, as these numbers were not available

#### Global update

Brussels — AstraZeneca should pay multimillion-euro daily penalties if it still fails to deliver Covid-19 vaccines on time, the EU told a court in the latest round of a bitter legal dispute over the drugmaker's alleged broken promises.

The Hague — A Dutch court on Wednesday ordered Royal Dutch Shell to significantly deepen planned greenhouse gas emission cuts, in a landmark ruling that could pave the way for legal action against energy companies around the world.

#### Local update

Miners weighed on the JSE on Wednesday, while Mediclinic jumped the most in nearly four months after it announced an uptick in patient activity and that it would vote to sell its share in UK business Spire Healthcare. Both the all share and the top 40 made marginal gains on the day, with the former closing at 66,130 points. Precious metals were down 1.4%, industrial metals 1.08% and resources 1.04%. Listed property added 1.96%, banks 0.83% and financials 0.58%.

Fashion discount retailer Mr Price's year-end results showed a proverbial tale of halves. The second half of the financial year was much better than the first, reflecting the pent-up consumer demand as the lockdown restrictions eased. Mr Price, which largely serves low- to middle-income consumers, said its headline profit grew 21.6% in the second half as it gained market share across its main apparel division in particular, helping to soften the blow that characterised the first half as a result of the hard lockdown measures, which cost the company about R1.8bn in lost sales due to store closures.

Shares in SA's biggest private hospital group, Mediclinic International, rose to a six-month high on Wednesday after it announced it would sell its stake in UK peer Spire Healthcare Group for £287.8m (R5.6bn). With a 29.9% holding, Mediclinic is the biggest shareholder in Spire, which is the subject of a £1bn buyout offer from Australia's Ramsay Health Care.

Balwin Properties, SA's largest sectional title developer, announced on Wednesday what it calls a landmark broad-based BEE (B-BBEE) deal, with a residential developer instrumental in a multibillion-rand development along the Vaal river. The JSE-listed property group said it will partner with architect turned residential developer Reggie Kukama to buy a 10% stake in Balwin through his company Yaetsho Investments and Projects.