

27 July 2021

	Close price at 7/26/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	68,051.05	0.0%	2.7%	14.5%	22.3%
All-Share Index Total Return	10,782.98	0.0%	2.8%	16.4%	25.5%
Resources Index	39,822.76	3.6%	9.5%	20.3%	24.8%
Industrials Index	93,590.70	-2.4%	0.0%	13.2%	20.3%
Financials Index	32,301.61	-0.9%	-2.8%	6.6%	22.4%
Top 40 Index	61,946.37	0.0%	3.0%	13.9%	20.8%
Shareholder Weighted Index	24,187.03	-1.1%	-0.1%	11.1%	18.9%
Capped Shareholder Weighted Index	26,526.59	-0.3%	1.0%	14.4%	24.6%
SA Listed Property Index	1,455.81	0.2%	-0.8%	18.4%	24.7%
SA Volatility Index	19.41	-1.6%	-3.3%	5.3%	-13.6%
Interest-bearing indices					
FTSE/JSE All Bond Index	798.03	0.9%	0.1%	5.1%	12.7%
StFI Composite Index	474.36	0.0%	0.3%	2.1%	3.9%
FTSE/JSE Inflation-Linked Index	288.39	0.1%	-0.1%	7.6%	16.1%
Interest rates					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
Commodities (in US dollars)					
Gold price	1,794.28	-0.7%	1.9%	-5.3%	-5.5%
Platinum price	1,062.61	-3.0%	-0.9%	-0.7%	16.7%
Oil price	74.50	0.5%	-0.2%	43.8%	71.9%
Global indices (in base currency)					
Dow Jones (US)	35,144.31	0.2%	1.9%	14.8%	32.8%
S&P 500 (US)	4,422.30	0.2%	2.9%	17.7%	37.5%
FTSE (UK)	4,025.99	0.0%	0.3%	9.6%	18.6%
Hang Seng (Hong Kong)	26,192.32	-4.1%	-9.1%	-3.8%	6.0%
Shanghai	3,467.44	-2.3%	-3.4%	-0.2%	8.5%
Nikkei (Japan)*	27,833.29	1.0%	-3.3%	1.4%	22.3%
Cac 40 (France)	6,578.60	0.1%	1.1%	18.5%	32.7%
Dax (Germany)	1,478.93	-0.2%	0.9%	14.0%	23.5%
MSCI Emerging*	1,279.99	-2.4%	-6.9%	-0.9%	20.7%
MSCI Developed*	3,080.41	0.3%	2.1%	14.5%	34.4%
US Volatility Index	17.58	2.2%	11.1%	-22.7%	-32.0%
Exchange rates					
Rand/US dollar	14.79	0.4%	-3.5%	-0.7%	12.8%
Rand/euro	17.47	0.1%	-3.1%	2.8%	11.0%
Rand/pound	20.45	-0.2%	-3.4%	-1.8%	4.3%
Dollar/euro	1.18	-0.3%	0.5%	3.5%	-1.5%
Inflation indicator					
CPI					4.9%
Group indicator					
Momentum Metropolitan Holdings	19.38	-3.3%	-0.6%	23.0%	10.7%

*Last available numbers used, as these numbers were not available

Local update

The JSE was little changed on Monday, with its global peers mixed as China's widening tech sector crackdown weighed on risk sentiment. Miners gained the most on the day, while Naspers dragged the local bourse lower. Tencent, which influences the JSE via the Naspers stable, fell as much as 9.3% in intraday trade on the Hang Seng, before closing 7.72% weaker at HK\$490 after Chinese competition authorities ordered the company to stop the practice of exclusive music licensing rights. It was also given a small fine, similar to those imposed on other tech firms guilty of the same offence.

Weber, the maker of charcoal- and gas-fired grills, expects to raise as much as \$797m from an initial public offering in the US, targeting a valuation of more than \$8bn. The company plans to sell about 46.88-million shares priced at \$15-\$17 per share, according to a regulatory filing on Tuesday. Revenue jumped 62% year on year in the six months ended March 31, driven by the increasing popularity of outdoor dining, Weber said in the filing.

Logistics and transport group OneLogix has warned that its earnings for the year to end-May will decline in the wake of the pandemic. Its profitability as measured by its headline and diluted headline earnings per share would fall between 9% and 16% and between 32% and 38%, respectively.

Petroleum company Vivo Energy, which operates the Shell and Engen brands in 23 African countries, has proceeded with a \$21.5m (R320m) shareholder payout, saying it has seen a robust recovery for retail fuel demand, while the effects of a third wave in Africa have so far been limited. A sharp rebound from mobility restrictions in 2020 helped prompt an 18% year-on-year rise in revenue to \$3.99bn in the six months to end-June 2021, when core profit rose 57% to \$220m, which is 4% above pre-pandemic levels.

Global update

US biotech billionaire Patrick Soon-Shiong is backing a Covid-19 vaccine candidate that he sees as having potential as a universal booster of other pandemic shots. ImmunityBio, of which Soon-Shiong holds about 13%, is developing a vaccine called hAd5 that's intended to specifically activate T-cells that scientists believe are a key part of the immune response against Covid-19. This quarter, the SA-born biotech tycoon will begin trials in the country, the scene of what he calls a Covid-19 "firestorm".

Windhoek — Rhino and elephant poaching has declined significantly this year in Namibia, home to the only free-roaming black rhinos left in the world, government data showed on Monday.

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