

27 August 2021

	Close price at 8/26/2021	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	67,068.74	-0.6%	-2.8%	12.9%	18.6%
All-Share Index Total Return	10,681.11	-0.6%	-2.3%	15.3%	22.1%
Resources Index	38,090.65	-0.8%	-6.2%	15.1%	18.9%
Industrials Index	90,011.65	-0.7%	-4.7%	8.9%	11.9%
Financials Index	36,139.72	0.1%	10.2%	19.3%	37.6%
Top 40 Index	60,854.92	-0.6%	-3.2%	11.9%	16.5%
Shareholder Weighted Index	24,309.18	-0.4%	-1.2%	11.6%	17.6%
Capped Shareholder Weighted Index	27,091.02	-0.3%	0.5%	16.8%	25.7%
SA Listed Property Index	1,521.11	0.2%	4.4%	23.7%	37.7%
SA Volatility Index	19.16	3.1%	5.6%	3.9%	-16.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	810.86	0.1%	0.9%	6.8%	14.2%
SteFI Composite Index	475.88	0.0%	0.3%	2.4%	3.8%
FTSE/JSE Inflation-Linked Index	292.71	0.3%	0.9%	9.2%	14.5%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	0.0%
Repo rate	3.50%			0.0%	0.0%
<b>Commodities (in US dollars)</b>					
Gold price	1,790.78	-0.7%	-2.0%	-5.5%	-6.6%
Platinum price	1,000.00	-1.5%	-6.1%	-6.5%	8.5%
Oil price	71.07	-1.6%	-5.8%	37.2%	55.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	35,213.12	-0.5%	0.8%	15.1%	24.3%
S&P 500 (US)	4,470.00	-0.6%	1.7%	19.0%	28.5%
FTSE (UK)	4,106.66	-0.3%	1.9%	11.8%	21.6%
Hang Seng (Hong Kong)	25,415.69	-1.1%	-2.1%	-6.7%	-0.3%
Shanghai	3,501.66	-1.1%	3.1%	0.8%	5.2%
Nikkei (Japan)*	27,742.29	0.1%	1.7%	1.1%	19.1%
Cac 40 (France)	6,666.03	-0.2%	0.8%	20.1%	32.0%
Dax (Germany)	1,496.56	-0.4%	1.8%	15.3%	21.1%
MSCI Emerging*	1,266.13	-0.7%	-0.9%	-1.9%	13.1%
MSCI Developed*	3,110.27	-0.5%	1.3%	15.6%	27.2%
US Volatility Index	18.84	12.2%	3.3%	-17.2%	-19.0%
<b>Exchange rates</b>					
Rand/US dollar	14.94	0.1%	-2.1%	-1.6%	13.0%
Rand/euro	17.55	0.3%	-1.2%	2.3%	13.7%
Rand/pound	20.46	0.6%	-0.8%	-1.9%	8.9%
Dollar/euro	1.18	0.2%	1.0%	4.0%	0.7%
<b>Inflation indicator</b>					
CPI					4.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.50	-1.1%	1.4%	23.7%	20.6%

\*Last available numbers used, as these numbers were not available

#### Local update

The JSE was little changed on Friday, with its global peers mixed as investors await US Federal Reserve chair Jerome Powell's address at the Jackson Hole symposium. Markets have not really reacted to hawkish comments by some Fed officials, with the focus on Powell's address for any clues about how the Fed intends to cut back on its monetary policy support.

Massmart, owner of Builder's Warehouse and Game, lost R1.3bn of stock in the KwaZulu-Natal looting and civil unrest in which two of its warehouses and 43 stores were damaged. However, it hopes about three-quarters of the stores will be reopened by the end of November, the company said.

The enthusiasm among younger South Africans to be vaccinated has driven the daily numbers up again: the average number of vaccinations has topped 240,000 daily this week after the rollout opened to all adults, health minister Dr Joe Phaahla said on Friday. More than 560,000 people aged 18 to 34 years registered for vaccination on the first day they were eligible, August 20, and 81,000 of them were vaccinated on the same day.

Affordable housing and memorial parks developer Calgro M3 said on Thursday it expected earnings for the six months to end-August to increase to more than double, entering a profitable position in the financial year. The company says it has managed to develop housing units after the hard lockdown eased in 2021, compared with 2020 when it made a loss per share of 30.46c and headline loss per share of 26.29c for the period to end-August 2020.

#### Global update

Apple settled a wide-ranging class action lawsuit with US app makers on Thursday without agreeing to major changes to its policies, a victory for a company facing criticism that it wields too much power.

Wellington — New Zealand on Friday extended pandemic restrictions by four days after which they will be eased slightly, though businesses and schools will remain shut and the biggest city Auckland will be locked down for longer.

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