

28 January 2021

	Close price at 1/27/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	62,784.52	-1.8%	5.7%	5.7%	12.3%
All-Share Index Total Return	9,797.95	-1.8%	5.7%	5.7%	15.5%
Resources Index	34,353.28	-3.8%	3.8%	3.8%	26.6%
Industrials Index	90,930.66	-1.2%	10.0%	10.0%	20.3%
Financials Index	29,784.70	0.5%	-1.7%	-1.7%	-20.8%
Top 40 Index	57,644.44	-1.8%	6.0%	6.0%	15.4%
Shareholder Weighted Index	23,006.40	-1.4%	5.7%	5.7%	10.8%
Capped Shareholder Weighted Index	24,003.57	-1.3%	3.5%	3.5%	7.0%
SA Listed Property Index	1,203.88	0.1%	-2.1%	-2.1%	-33.6%
SA Volatility Index	18.24	3.1%	-1.1%	-1.1%	16.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	764.33	0.1%	0.7%	0.7%	9.0%
Stefi Composite Index	465.84	0.0%	0.3%	0.3%	5.1%
FTSE/JSE Inflation-Linked Index	272.71	0.0%	1.7%	1.7%	5.7%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,847.25	-0.4%	-2.5%	-2.5%	16.9%
Platinum price	1,091.16	0.1%	2.0%	2.0%	9.6%
Oil price	55.81	-0.2%	7.7%	7.7%	-5.3%
Global indices (in base currency)					
Dow Jones (US)	30,303.17	-2.0%	-1.0%	-1.0%	6.2%
S&P 500 (US)	3,750.77	-2.6%	-0.1%	-0.1%	15.6%
FTSE (UK)	3,716.37	-1.2%	1.2%	1.2%	-9.8%
Hang Seng (Hong Kong)	29,297.53	-0.3%	7.6%	7.6%	4.8%
Shanghai	3,573.34	0.1%	2.9%	2.9%	20.1%
Nikkei (Japan)*	28,635.21	0.3%	4.3%	21.0%	22.7%
Cac 40 (France)	5,459.62	-1.2%	-1.7%	-1.7%	-6.9%
Dax (Germany)	1,304.80	-1.5%	0.5%	5.3%	5.6%
MSCI Emerging*	1,371.42	-1.2%	6.2%	6.2%	24.3%
MSCI Developed*	2,694.42	-2.2%	0.2%	0.2%	14.4%
US Volatility Index	37.21	61.6%	63.6%	63.6%	104.1%
Exchange rates					
Rand/US dollar	15.27	-1.3%	-3.8%	-3.8%	-4.3%
Rand/euro	18.49	-0.9%	-2.9%	-2.9%	-13.0%
Rand/pound	20.90	-1.0%	-3.9%	-3.9%	-8.7%
Dollar/euro	1.21	0.4%	0.9%	0.9%	-9.0%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.52	1.7%	4.8%	4.8%	-20.1%

*Last available numbers used, as these numbers were not available

Global update

Singapore/Shanghai — Apple's smartphone shipments jumped 22% to record levels in the fourth quarter, making it the world's biggest seller, while those for Huawei plunged as US sanctions took effect.

Portland — In a Reddit post last week, a day trader who helped push GameStop shares to record highs said he stopped by his local store to hand out \$100 bills to employees as a thank-you. He encouraged other traders who'd seen a windfall to do the same.

Local update

The JSE closed weaker on Wednesday as investors digested hurdles to US President Joe Biden's stimulus proposal. Focus is on the US Federal Reserve's monetary policy announcement later in the day. The JSE all share fell for a second day, dragged lower by miners, Naspers and Prosus. The tech-heavy stocks followed a weaker close by e-commerce and gaming group Tencent in Hong Kong, which closed lower for the second day in a row after a huge rally on Tuesday.

MTN is suing the telecommunications regulator, seeking to void a rule that blocks it and Vodacom from bidding for the ultra-fast 5G radio frequency spectrum in early auction rounds, fearing smaller competitors would leave very little on the table. The Independent Communications Authority of SA (Icasa) outlined plans in 2020 to auction off spectrum — wireless radio airwaves by which information is transmitted — by the end of March.

In a move expected to push up electricity prices, the energy regulator said on Thursday that it will allow Eskom to recover an extra R6bn from consumers after court-ordered reviews of previous decisions. The National Energy Regulator of SA (Nersa) announced its decisions relating to Eskom's multi-year price determination regulatory clearing account (RCA) applications for the three financial years 2014/2015, 2015/2016 and 2016/2017, as well as Eskom's supplementary revenue application for 2018/2019.

After a torrid pandemic-induced first half, increases in iron ore and copper production in the last six months of 2020 boosted Anglo American's recovery, with the group saying on Thursday that it is on track to meet most of its 2021 targets. Anglo, which is listed in London and Johannesburg, said that second-half production to end-December returned to 95% of 2019 levels, though it has cut its guidance for rough diamonds for 2021.

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