

28 April 2022

	Close price at 2022-04-26	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	70 264.11	-2.8%	-6.9%	-4.7%	4.0%
All-Share Index Total Return	11 620.83	-2.8%	-6.6%	-3.0%	8.8%
Resources Index	42 095.60	-4.7%	-10.8%	3.4%	4.7%
Industrials Index	85 378.25	-2.4%	-4.0%	-17.0%	-7.9%
Financials Index	41 866.92	-1.0%	-7.6%	10.6%	34.7%
Top 40 Index	63 336.92	-3.1%	-7.5%	-5.5%	2.6%
Shareholder Weighted Index	26 122.61	-2.0%	-6.2%	-0.9%	5.2%
Capped Shareholder Weighted Index	29 482.26	-2.0%	-6.2%	0.1%	11.0%
SA Listed Property Index	1 627.74	-0.9%	-2.1%	-3.3%	13.6%
SA Volatility Index	25.01	12.7%	10.9%	28.9%	13.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	828.90	0.0%	-1.1%	0.8%	8.1%
Stefi Composite Index	488.79	0.0%	0.3%	1.3%	4.0%
FTSE/JSE Inflation-Linked Index	317.14	0.0%	2.1%	2.3%	10.8%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1 902.12	-1.5%	-1.5%	4.0%	6.9%
Platinum price	925.51	-0.8%	-6.8%	-4.5%	-25.5%
Oil price	104.99	-1.6%	0.3%	35.0%	59.9%
Global indices (in base currency)					
Dow Jones (US)	33 240.18	-4.5%	-4.1%	-8.5%	-2.2%
S&P 500 (US)	4 175.20	-2.3%	-7.8%	-12.4%	-0.3%
FTSE (UK)	4 105.76	-1.8%	-2.0%	-2.4%	3.1%
Hang Seng (Hong Kong)	19 934.71	-3.4%	-9.4%	-14.8%	-31.1%
Shanghai	2 886.43	-6.5%	-11.2%	-20.7%	-16.1%
Nikkei (Japan)*	26 700.11	-1.5%	-4.0%	-7.3%	-8.3%
Cac 40 (France)	6 414.57	-2.5%	-3.7%	-10.3%	2.2%
Dax (Germany)	1 261.91	-3.0%	-4.6%	1.9%	-12.4%
MSCI Emerging*	1 049.39	-2.4%	-8.1%	-14.8%	-22.9%
MSCI Developed*	2 811.00	-2.5%	-7.9%	-13.0%	-4.9%
US Volatility Index	33.52	18.8%	63.0%	94.7%	90.0%
Exchange rates					
Rand/US dollar	15.86	1.9%	8.6%	-0.5%	11.1%
Rand/euro	16.88	0.1%	4.4%	-6.9%	-2.2%
Rand/pound	19.95	-0.5%	3.9%	-7.5%	0.5%
Dollar/euro	1.06	-1.5%	-3.9%	-6.5%	-12.0%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	16.53	-2.1%	-4.5%	-12.8%	-13.1%

*Last available numbers used, as these numbers were not available

Global update

Russian energy giant Gazprom has completely cut off gas supplies to Poland and Bulgaria. Both countries are apparently being punished for refusing Russia's demand that they pay for their gas in roubles. Source: moneyweb.co.za

Amsterdam — Three Russian pilots suspected of bombing civilian buildings in the Kharkiv and Sumy regions are among at least seven Russian military personnel that Kyiv is preparing war crimes charges against, the Ukrainian prosecutor general's office told Reuters. Source: businesslive.co.za

Local update

Oil prices dropped on Thursday as investors remained cautious about dwindling fuel demand in China, the world's biggest oil importer, due to Covid-19 restrictions. Brent crude futures fell \$1.48, or 1.41%, to \$103.84 a barrel by 4.26am GMT. US West Texas Intermediate crude futures slipped \$1.39, or 1.36%, to \$100.63 a barrel. Source: businesslive.co.za

MultiChoice has hit back at e.tv's parent company saying eMedia has the ability to distribute its own content after the pay TV operator was accused of "exclusionary conduct" and abuse of dominance because it discontinued the broadcast of four of its channels from the DSTv platform. Worth R1.82bn, eMedia owns television and radio broadcasting businesses that include eNCA, OpenView and Yfm, together with production studios. Source: businesslive.co.za

In a clear attempt to try to prevent corruption, the Office of the Auditor-General (AG) will conduct "real-time audits" on all emergency relief funds for the floods that have ravaged KwaZulu-Natal (KZN) and parts of the Eastern Cape and North West provinces. This will be done together with the assistance of National Treasury. Source: moneyweb.co.za

Vehicle tracking and fleet management business Karoo000 declared a dividend of 60 US cents per share, despite a drop in profits and earnings per share as it faced headwinds such as the Covid-19 pandemic and one-off costs. The earnings per share of the holding company of vehicle recovery and fleet management group Cartrack decreased 3% from R15.65 to R15.24, and profits fell 4.1% from R497.4m to R476.6m. Source: businesslive.co.za

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