

28 May 2021

	Close price at 5/27/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	66,940.25	1.3%	0.0%	12.7%	30.3%
All-Share Index Total Return	10,589.40	1.3%	0.0%	14.3%	33.6%
Resources Index	38,328.75	2.9%	-2.6%	15.8%	42.2%
Industrials Index	91,829.19	0.1%	-0.1%	11.1%	21.8%
Financials Index	33,765.59	1.3%	7.5%	11.4%	32.2%
Top 40 Index	60,802.01	1.2%	-0.5%	11.8%	28.2%
Shareholder Weighted Index	24,497.21	0.9%	-0.4%	12.5%	30.2%
Capped Shareholder Weighted Index	26,663.79	1.3%	1.3%	15.0%	36.0%
SA Listed Property Index	1,427.33	0.8%	-2.3%	16.1%	36.6%
SA Volatility Index	18.91	-2.6%	-14.1%	2.5%	-30.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	786.10	-0.3%	3.4%	3.6%	10.6%
SteFI Composite Index	471.47	0.0%	0.3%	1.5%	4.2%
FTSE/JSE Inflation-Linked Index	291.64	0.2%	2.8%	8.8%	15.4%
Interest rates					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
Commodities (in US dollars)					
Gold price	1,896.45	-0.1%	7.0%	0.1%	10.3%
Platinum price	1,194.58	-0.1%	-0.5%	11.7%	42.4%
Oil price	69.46	0.9%	4.0%	34.1%	96.8%
Global indices (in base currency)					
Dow Jones (US)	34,464.64	0.4%	1.7%	12.6%	35.7%
S&P 500 (US)	4,200.88	0.1%	0.5%	11.8%	38.7%
FTSE (UK)	4,013.50	-0.1%	0.7%	9.3%	16.8%
Hang Seng (Hong Kong)	29,113.20	-0.2%	1.4%	6.9%	25.9%
Shanghai	3,608.85	0.4%	4.7%	3.9%	26.8%
Nikkei (Japan)*	28,549.01	-0.3%	-0.9%	4.0%	30.3%
Cac 40 (France)	6,435.71	0.7%	2.7%	15.9%	34.9%
Dax (Germany)	1,445.78	0.1%	1.3%	11.4%	29.9%
MSCI Emerging*	1,354.31	0.2%	0.5%	4.9%	46.4%
MSCI Developed*	2,970.64	0.0%	1.1%	10.4%	38.3%
US Volatility Index	16.74	-3.6%	-10.0%	-26.4%	-41.4%
Exchange rates					
Rand/US dollar	13.81	-0.4%	4.9%	6.4%	26.8%
Rand/euro	16.78	0.0%	3.9%	7.0%	15.6%
Rand/pound	19.55	-0.6%	2.5%	2.7%	10.4%
Dollar/euro	1.22	0.0%	-1.4%	0.2%	-9.2%
Inflation indicator					
CPI					4.4%
Group indicator					
Momentum Metropolitan Holdings	19.57	-0.2%	1.2%	24.2%	13.4%

*Last available numbers used, as these numbers were not available

Global update

Paris/London — Credit Suisse Group executives ignored warnings from colleagues about troubled steel tycoon Sanjeev Gupta as they channelled \$1.2bn of client funds to his businesses, according to people familiar with the matter.

Bengaluru — The group behind the SolarWinds cyber attack identified late last year is now targeting government agencies, think tanks, consultants, and non-governmental organisations, Microsoft said late on Thursday.

Local update

Miners led gains on the JSE on Thursday as commodity prices steadied after a pullback over the past few days, while retailer Mr Price leapt the most in more than a year following the release of its final results. The second half of Mr Price's financial year was much better than the first, reflecting the pent-up consumer demand as lockdown restrictions were eased.

Africa's largest packaging company, Nampak, says cost cutting and better than expected demand in Nigeria helped it to return to profit in its six months to end-March, with new export contracts helping to offset the effect of SA's liquor ban. SA accounts for more than two thirds of the group's revenue, with Nampak saying on Friday its local can business was able to grow revenue as result of exports, even though domestic demand has not yet returned to pre-pandemic levels.

As crisis-struck PetroSA struggled to pay its debt and salaries, its board considered tossing it into bankruptcy protection or liquidation before being dissolved, Business Day has learnt. In a memorandum circulated to employees this week, PetroSA CEO Pragasen Naidoo, confirmed that parent company the Central Energy Fund (CEF) resolved to dissolve the board effective on May 24 as part of preparations to pull together its subsidiaries to establish a new national petroleum company.

The SAB broad-based BEE scheme, SAB Zenzele, will reach maturity in May 2021, and a new scheme, SAB Zenzele Kabili, will launch in the same month to continue creating value for beneficiaries. SAB Zenzele is the largest BBEE scheme in the history of SA in the fast-moving consumer goods sector, having reached a maturation value of R9.7bn.