

28 June 2022

	Close price at 6/27/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,826.78	2.2%	-5.9%	-8.0%	2.4%
All-Share Index Total Return	11,242.13	2.2%	-5.8%	-6.1%	7.2%
Resources Index	38,320.05	1.8%	-14.1%	-5.8%	4.1%
Industrials Index	86,914.48	4.3%	1.8%	-15.5%	-6.3%
Financials Index	39,412.46	-1.2%	-9.1%	4.1%	18.6%
Top 40 Index	61,524.81	2.6%	-6.0%	-8.2%	2.3%
Shareholder Weighted Index	25,560.87	2.4%	-5.0%	-3.0%	6.0%
Capped Shareholder Weighted Index	28,830.71	2.4%	-5.1%	-2.1%	9.8%
SA Listed Property Index	1,523.61	-0.3%	-7.1%	-9.5%	5.3%
SA Volatility Index	26.99	-3.5%	14.9%	39.1%	29.4%
Interest-bearing indices					
FTSE/JSE All Bond Index	815.33	-0.6%	-2.0%	-0.9%	2.7%
SteFI Composite Index	492.68	0.0%	0.4%	2.2%	4.2%
FTSE/JSE Inflation-Linked Index	319.96	0.1%	-1.0%	3.2%	9.6%
Interest rates					
Prime rate	8.25%			13.8%	17.9%
Repo rate	4.75%			26.7%	35.7%
Commodities (in US dollars)					
Gold price	1,835.65	0.5%	-1.0%	0.3%	3.4%
Platinum price	917.15	0.6%	-5.1%	-5.4%	-16.6%
Oil price	115.09	1.7%	-0.4%	48.0%	51.1%
Global indices (in base currency)					
Dow Jones (US)	31,438.26	-0.2%	-4.7%	-13.5%	-8.7%
S&P 500 (US)	3,900.11	-0.3%	-5.6%	-18.2%	-8.9%
FTSE (UK)	4,004.23	0.7%	-4.7%	-4.8%	-1.6%
Hang Seng (Hong Kong)	22,229.52	2.4%	3.8%	-5.0%	-24.1%
Shanghai	3,379.19	0.9%	6.0%	-7.2%	-6.3%
Nikkei (Japan)*	26,871.27	1.4%	-1.5%	-6.7%	-7.6%
Cac 40 (France)	6,047.31	-0.4%	-6.5%	-15.5%	-8.7%
Dax (Germany)	1,199.09	0.7%	-8.5%	-18.9%	-18.9%
MSCI Emerging*	1,027.55	1.6%	-4.7%	-16.6%	-25.5%
MSCI Developed*	2,623.20	0.1%	-6.0%	-18.8%	-13.3%
US Volatility Index	26.95	-1.0%	2.9%	56.5%	72.5%
Exchange rates					
Rand/US dollar	15.86	-0.4%	-1.4%	0.5%	-10.8%
Rand/euro	16.79	-0.6%	0.0%	8.0%	0.6%
Rand/pound	19.46	-0.3%	1.3%	10.8%	0.9%
Dollar/euro	1.06	-0.2%	1.4%	7.5%	12.8%
Inflation indicator					
CPI					5.9%
Group indicator					
Momentum Metropolitan Holdings	14.74	-1.2%	-6.8%	-22.2%	-22.8%

*Last available numbers used, as these numbers were not available

Global update

Sydney — Australia's second-biggest appliances chain says it is pausing a trial of facial recognition technology in stores after a consumer group referred it to the privacy regulator for possible enforcement action. Source: businesslive.co.za

Tokyo — Japan baked under scorching temperatures for a fourth successive day on Tuesday, as the capital's heat broke 150-year-old records for June and authorities warned power supply remained tight enough to raise the spectre of cuts. Source: businesslive.co.za

Local update

The JSE extended the previous session's gains on Monday, lifted by heavyweight Naspers, while global markets had a mixed start to the week as Friday's rally ran out of steam. Shares in Naspers, Africa's largest listed investment group, rocketed after it announced an open-ended buyback process aimed at tackling its discount, fuelled by the steady sale of shares in Chinese media giant Tencent. Source: businesslive.co.za

Casino and gaming group Sun International says it is confident that after a six-year hiatus it will be in a position to reward shareholders in its 2022 year, having seen a steady improvement in its operating environment, which has brought SA revenue to 92% of pre-Covid-19 levels. After stringent management efforts to cut costs and improve the experience of both customers and staff, core profit was actually slightly ahead of a pre-pandemic base, CEO Anthony Leeming said on Tuesday. Source: businesslive.co.za

Eskom CEO Andre De Ruyter said the power utility was working to restore capacity to power stations to mitigate the "very real risk" of Stage 6 load shedding on Tuesday evening. Eskom said the loss of further capacity overnight at the utility's operations heightened the risk that stage 6 load shedding would be implemented. Eskom leadership said obstruction of access to stations by protesting workers escalated to intimidation and the torching of vehicles at various sites. Source:fin24.com

Cement maker PPC, has appointed Mokate Ramafoko as its group managing director for industrial and innovation, as part of its bid to improve cost competitiveness. The group, which published its results for the year ended 31 March 2022 on Monday, said Ramafoko who is the former head of PPC International, will be responsible for industrial performance, new business and decarbonisation. Source: fin24.com