

28 October 2020

	Close price at 10/27/2020	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	54,079.44	-1.5%	-0.3%	-5.3%	-1.9%
All-Share Index Total Return	8,416.57	-1.5%	-0.3%	-2.8%	0.9%
Resources Index	29,044.11	-3.2%	-5.0%	2.6%	12.8%
Industrials Index	78,669.21	-0.2%	1.8%	4.8%	7.3%
Financials Index	26,393.95	-1.5%	3.6%	-32.9%	-34.0%
Top 40 Index	49,560.81	-1.4%	-1.0%	-2.5%	1.4%
Shareholder Weighted Index	20,168.53	-1.0%	1.8%	-5.0%	-1.5%
Capped Shareholder Weighted Index	21,096.39	-1.5%	1.4%	-8.5%	-5.7%
SA Listed Property Index	983.63	-2.6%	-2.3%	-47.6%	-48.1%
SA Volatility Index	23.28	1.4%	-6.6%	47.2%	39.9%
Interest-bearing indices					
JSE Assa All Bond Index (Albi)	721.48	-0.1%	1.4%	3.3%	3.3%
SteFI Composite Index	461.50	0.0%	0.3%	4.7%	6.0%
JSE Assa SA Government ILB Index	257.15	0.0%	1.2%	-0.3%	-1.4%
Interest rates					
Prime rate	7.00%			-30.0%	-30.0%
Repo rate	3.50%			-46.2%	-46.2%
Commodities (in US dollars)					
Gold price	1,903.67	0.2%	0.8%	24.9%	26.6%
Platinum price	879.54	-1.2%	1.1%	-9.5%	-4.8%
Oil price	41.20	1.8%	-2.6%	-37.7%	-33.5%
Global indices (in base currency)					
Dow Jones (US)	27,463.19	-0.8%	-1.1%	-3.8%	1.9%
S&P 500 (US)	3,390.68	-0.3%	0.8%	4.9%	12.2%
FTSE (UK)	3,271.08	0.0%	-0.3%	-22.1%	-18.8%
Hang Seng (Hong Kong)	24,787.19	-0.5%	5.7%	-12.1%	-7.1%
Shanghai	3,254.32	0.1%	1.1%	6.7%	10.1%
Nikkei (Japan)*	23,485.80	0.0%	1.3%	-0.7%	3.0%
Cac 40 (France)	4,730.66	-1.8%	-1.5%	-20.9%	-17.3%
Dax (Germany)	1,135.51	-0.9%	-5.6%	-8.3%	-5.2%
MSCI Emerging*	1,133.99	0.3%	4.8%	1.7%	9.5%
MSCI Developed*	2,381.65	-0.4%	0.6%	1.0%	7.1%
US Volatility Index	33.35	2.7%	26.5%	142.0%	163.6%
Exchange rates					
Rand/US dollar	16.20	0.0%	3.4%	-13.6%	-9.7%
Rand/euro	19.10	0.1%	2.8%	-17.9%	-15.1%
Rand/pound	21.13	0.0%	2.4%	-12.2%	-11.2%
Dollar/euro	1.18	0.1%	-0.6%	-4.9%	-6.1%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	14.83	-3.3%	-4.3%	-32.1%	-25.3%

*Last available numbers used, as these numbers were not available

Global update

London — Antibodies against the novel coronavirus declined rapidly in the British population during the northern hemisphere summer, a study found on Tuesday, suggesting protection after infection may not be long lasting and raising the prospect of waning immunity in the community.

Abidjan — Ivory Coast President Alassane Ouattara is set to face a candidate that got just 4% in the last vote, as stronger rivals boycott the October 31 elections to deny it legitimacy.

Local update

The JSE fell for a second day on Tuesday on fears that the imposition of stricter lockdown measures amid rising Covid-19 cases could threaten the global economic recovery. With infections continuing to surge across Europe, governments are being forced to consider new lockdown restrictions as the softer measures in place aren't working. Italy now has the highest restrictions since the country ended its national lockdown in May, with Spain also ramping up safeguards, which include a curfew.

Total has announced its second significant gas discovery off the coast of SA, this time at its Luiperd well. Having drilled to a depth of 3,400m in the Outeniqua basin, 175km off the southern Coast of SA, the French multinational on Wednesday said it had encountered 73m of net gas condensate.

MTN has opposed claims that it is working to hurt competition in the local market. SA's second-biggest mobile network operator's representatives were speaking at the second day of the Independent Communications Authority of SA's (Icasa's) public hearing into mobile broadband services. The hearings are aimed at the possible implementation of regulations to further lower broadband prices.

As the industry prepares for an extended recession and a wave of skipped consumer loan repayments, African Bank is the first lender to put retrenchments on the table. The bank, which was rescued in a R10bn bailout package devised by the Reserve Bank after choking under a mountain of bad debts in 2014, said on Tuesday in the worst-case scenario as many as 317 workers, or one in 10, are likely to lose their jobs in the restructuring drive.