

29 January 2021

	Close price at 1/28/2021	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	63,206.72	0.7%	6.4%	6.4%	13.4%
All-Share Index Total Return	9,863.84	0.7%	6.4%	6.4%	16.6%
Resources Index	35,119.11	2.2%	6.1%	6.1%	29.8%
Industrials Index	90,727.72	-0.2%	9.7%	9.7%	20.2%
Financials Index	29,857.53	0.2%	-1.5%	-1.5%	-20.2%
Top 40 Index	58,084.47	0.8%	6.8%	6.8%	16.6%
Shareholder Weighted Index	23,077.26	0.3%	6.0%	6.0%	11.5%
Capped Shareholder Weighted Index	24,125.87	0.5%	4.1%	4.1%	7.9%
SA Listed Property Index	1,191.96	-1.0%	-3.1%	-3.1%	-33.5%
SA Volatility Index	18.04	-1.1%	-2.2%	-2.2%	15.1%
Interest-bearing indices					
FTSE/JSE All Bond Index	764.19	0.0%	0.7%	0.7%	9.0%
StefI Composite Index	465.89	0.0%	0.3%	0.3%	5.1%
FTSE/JSE Inflation-Linked Index	273.25	0.2%	1.9%	1.9%	6.0%
Interest rates					
Prime rate	7.00%			0.0%	-28.2%
Repo rate	3.50%			0.0%	-44.0%
Commodities (in US dollars)					
Gold price	1,838.50	-0.5%	-2.9%	-2.9%	16.3%
Platinum price	1,052.90	-3.5%	-1.6%	-1.6%	6.6%
Oil price	55.53	-0.5%	7.2%	7.2%	-7.5%
Global indices (in base currency)					
Dow Jones (US)	30,603.36	1.0%	0.0%	0.0%	6.5%
S&P 500 (US)	3,787.38	1.0%	0.8%	0.8%	15.6%
FTSE (UK)	3,699.97	-0.4%	0.7%	0.7%	-10.9%
Hang Seng (Hong Kong)	28,550.77	-2.5%	4.8%	4.8%	2.2%
Shanghai	3,505.18	-1.9%	0.9%	0.9%	17.8%
Nikkei (Japan)*	28,197.42	-1.5%	2.7%	19.2%	21.5%
Cac 40 (France)	5,510.52	0.9%	-0.7%	-0.7%	-7.0%
Dax (Germany)	1,308.30	0.3%	0.8%	5.6%	5.1%
MSCI Emerging*	1,350.59	-1.5%	4.6%	4.6%	22.6%
MSCI Developed*	2,710.60	0.6%	0.8%	0.8%	14.2%
US Volatility Index	30.21	-18.8%	32.8%	32.8%	85.6%
Exchange rates					
Rand/US dollar	15.22	0.3%	-3.4%	-3.4%	-4.4%
Rand/euro	18.44	0.3%	-2.7%	-2.7%	-13.0%
Rand/pound	20.88	0.1%	-3.8%	-3.8%	-9.2%
Dollar/euro	1.21	-0.1%	0.8%	0.8%	-9.1%
Inflation indicator					
CPI					3.1%
Group indicator					
Momentum Metropolitan Holdings	16.55	0.2%	5.0%	5.0%	-19.4%

*Last available numbers used, as these numbers were not available

Global update

Jerusalem — With more than 30% of its population vaccinated, Israel leads the fight against Covid-19. Yet the emergence of more infectious variants is overwhelming its hospitals, showing the long road ahead for the rest of the world.

Berlin — Germany cast doubt on the effectiveness of AstraZeneca's Covid-19 shot for the elderly in a move that could perpetuate the EU's vaccine supply shortages.

Local update

The JSE rose and the rand strengthened as European stocks edged higher and US equities rebounded from their worst session since October following positive earnings and economic data in the world's biggest economy. The rand advanced against the dollar, euro and pound as market sentiment improved after Apple reported record quarterly earnings. Better-than-expected weekly jobless claims in the US also boosted investor optimism.

Chemicals and energy group Sasol says progress in its cost-control efforts result in a "strong set of results" in its half year to end-December, with operating profits only expected to decline as much as 10%, even as it was battered by hurricanes and a slump in the price of oil. In a trading update on Friday Sasol said its adjusted earnings before interest, tax, depreciation and amortisation (ebtida) is expected to be in a range of R17.9bn-R19.8bn to end-December, either flat, or a decline of up to 10%.

Patrice Motsepe's African Rainbow Energy and Power (AREP) has expanded its investment into renewable energy with a strategic 40% stake in the Sola Group. The acquisition, which has been completed, makes AREP the largest individual shareholder in the group.

Hudaco Industries, an importer of automotive, industrial and electrical products, says it managed to bounce back in its second half after a Covid-19 hit and cut its debt, amid healthy consumer demand for home networking equipment and batteries. The group managed to remain profitable in its year to end-November in spite of an interim loss of R296m, keeping its final dividend unchanged, but also rewarding shareholders with share buybacks.