

29 June 2021

	Close price at 6/28/21	Daily % change	Month to date	Year to date	Last year
<b>FTSE/JSE indices</b>					
All-Share Index	65,809.35	-0.6%	-3.2%	10.8%	22.7%
All-Share Index Total Return	10,418.70	-0.6%	-3.1%	12.4%	25.9%
Resources Index	36,575.91	-0.7%	-5.9%	10.5%	27.8%
Industrials Index	92,718.07	-0.1%	-0.7%	12.1%	17.7%
Financials Index	32,476.87	-2.2%	-5.3%	7.2%	26.1%
Top 40 Index	59,820.66	-0.5%	-3.2%	10.0%	20.9%
Shareholder Weighted Index	23,944.71	-0.7%	-3.9%	10.0%	22.0%
Capped Shareholder Weighted Index	25,973.31	-1.0%	-4.1%	12.0%	27.6%
SA Listed Property Index	1,444.93	-0.1%	1.8%	17.5%	23.2%
SA Volatility Index	21.37	2.5%	12.6%	15.9%	-7.3%
<b>Interest-bearing indices</b>					
FTSE/JSE All Bond Index	793.75	0.0%	0.7%	4.6%	12.7%
SteFI Composite Index	473.01	0.0%	0.3%	1.8%	4.0%
FTSE/JSE Inflation-Linked Index	290.85	-0.3%	-0.9%	8.5%	15.4%
<b>Interest rates</b>					
Prime rate	7.00%			0.0%	-3.4%
Repo rate	3.50%			0.0%	-6.7%
<b>Commodities (in US dollars)</b>					
Gold price	1,781.44	0.4%	-6.1%	-6.0%	1.0%
Platinum price	1,116.00	1.5%	-5.6%	4.3%	39.1%
Oil price	74.68	-2.0%	7.7%	44.2%	82.1%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	34,283.27	-0.4%	-0.7%	12.0%	37.0%
S&P 500 (US)	4,290.61	0.2%	2.1%	14.2%	42.6%
FTSE (UK)	4,035.43	-0.8%	0.5%	9.8%	18.5%
Hang Seng (Hong Kong)	29,268.30	-0.1%	0.4%	7.5%	19.2%
Shanghai	3,606.37	0.0%	-0.3%	3.8%	21.0%
Nikkei (Japan)*	29,048.02	-0.1%	0.7%	5.8%	29.0%
Cac 40 (France)	6,558.02	-1.0%	1.7%	18.1%	33.6%
Dax (Germany)	1,470.62	1.8%	1.5%	13.3%	29.3%
MSCI Emerging*	1,380.90	0.1%	0.3%	6.9%	38.2%
MSCI Developed*	3,025.22	0.0%	1.7%	12.5%	40.2%
US Volatility Index	15.76	0.9%	-6.0%	-30.7%	-54.6%
<b>Exchange rates</b>					
Rand/US dollar	14.26	-0.8%	-3.7%	3.0%	20.9%
Rand/euro	17.00	-0.7%	-1.2%	5.6%	14.0%
Rand/pound	19.79	-0.8%	-1.3%	1.5%	7.8%
Dollar/euro	1.19	0.1%	2.5%	2.5%	-5.9%
<b>Inflation indicator</b>					
CPI					5.2%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	19.03	-0.4%	-2.3%	20.7%	7.2%

\*Last available numbers used, as these numbers were not available

### Global update

Iceland is abolishing all domestic Covid-19 restrictions, with officials saying 87% of those 16 years and older had received at least one vaccine dose.

London — A mixed schedule of vaccines where a shot of Pfizer's Covid-19 vaccine is given four weeks after an AstraZeneca shot will produce better immune responses than giving another dose of AstraZeneca, an Oxford study said on Monday.

### Local update

The rand broke a three-day winning streak on Monday, while leisure-focused stocks, retailers and banks led losses on the JSE, as SA moved back to alert level 4 lockdown. On Sunday evening President Cyril Ramaphosa announced SA would move to the stricter restrictions until July 11, as the country grapples with a third wave of the Covid-19 pandemic that threatens to be worse than the first two combined.

Nedbank, the country's fourth-largest bank by assets, is assessing possibilities to expand into countries on the east African seaboard after the rebranding of its subsidiary in Mozambique on Monday. The strategic intent to expand into Tanzania, Kenya, Uganda and even as far north as Ethiopia stems from the group's desire to diversify its dependence away from SA, where it still generates 95% of its earnings, says Nedbank Africa Regions managing executive Terence Sibiya.

SA's largest coal producer, Exxaro Resources, says the logistical constraints linked to state-owned Transnet Freight Rail are hampering its ability to move coal to customers and ports — a setback that has contributed in lower sales volumes. The poor performance by Transnet Freight Rail (TFR) also means that Exxaro may not fully benefit from the recent surge in commodity prices.

Industry, chemicals and logistics group KAP Industrial says its diversified business model has been resilient in the 11 months to end-May, which helped it maintain sales despite the Covid-19 third wave. KAP, which makes automotive components, mattresses, chemicals and polymers, said that while sales volumes for its polymers products fell 10% overall, the group's other businesses enjoyed sales growth.