

29 September 2021

|  | Close price at<br>9/28/2021 | Daily %<br>change | Month to<br>date | Year to<br>date | Last<br>year |
|--|-----------------------------|-------------------|------------------|-----------------|--------------|
| <b>FTSE/JSE indices</b>                  |                             |                   |                  |                 |              |
| All-Share Index                          | 63,784.41                   | -0.6%             | -5.4%            | 7.4%            | 16.6%        |
| All-Share Index Total Return             | 10,303.64                   | -0.6%             | -4.0%            | 11.2%           | 21.1%        |
| Resources Index                          | 32,859.99                   | -1.5%             | -13.9%           | -0.7%           | 5.7%         |
| Industrials Index                        | 89,074.35                   | -0.7%             | -1.2%            | 7.7%            | 14.2%        |
| Financials Index                         | 36,735.17                   | 1.2%              | -0.2%            | 21.2%           | 46.2%        |
| Top 40 Index                             | 57,462.19                   | -0.6%             | -5.9%            | 5.7%            | 13.6%        |
| Shareholder Weighted Index               | 24,072.29                   | -0.2%             | -2.5%            | 10.5%           | 21.2%        |
| Capped Shareholder Weighted Index        | 26,784.05                   | -0.2%             | -2.6%            | 15.5%           | 28.7%        |
| SA Listed Property Index                 | 1,558.18                    | -1.0%             | -0.5%            | 26.7%           | 60.2%        |
| SA Volatility Index                      | 22.85                       | 2.0%              | 21.8%            | 23.9%           | -12.8%       |
| <b>Interest-bearing indices</b>          |                             |                   |                  |                 |              |
| FTSE/JSE All Bond Index                  | 796.67                      | -0.4%             | -2.5%            | 5.0%            | 12.3%        |
| SteFI Composite Index                    | 477.51                      | 0.0%              | 0.3%             | 2.8%            | 3.8%         |
| FTSE/JSE Inflation-Linked Index          | 294.00                      | -0.1%             | 0.1%             | 9.7%            | 15.5%        |
| <b>Interest rates</b>                    |                             |                   |                  |                 |              |
| Prime rate                               | 7.00%                       |                   |                  | 0.0%            | 0.0%         |
| Repo rate                                | 3.50%                       |                   |                  | 0.0%            | 0.0%         |
| <b>Commodities (in US dollars)</b>       |                             |                   |                  |                 |              |
| Gold price                               | 1,750.27                    | -0.1%             | -3.3%            | -7.6%           | -5.8%        |
| Platinum price                           | 983.50                      | -0.5%             | -2.7%            | -8.1%           | 15.6%        |
| Oil price                                | 79.09                       | -0.6%             | 10.4%            | 52.7%           | 86.4%        |
| <b>Global indices (in base currency)</b> |                             |                   |                  |                 |              |
| Dow Jones (US)                           | 34,299.99                   | -1.6%             | -3.0%            | 12.1%           | 24.3%        |
| S&P 500 (US)                             | 4,352.63                    | -2.0%             | -3.8%            | 15.9%           | 29.9%        |
| FTSE (UK)                                | 4,035.41                    | -0.8%             | -1.8%            | 9.8%            | 21.8%        |
| Hang Seng (Hong Kong)                    | 24,500.39                   | 1.2%              | -5.3%            | -10.0%          | 4.4%         |
| Shanghai                                 | 3,602.22                    | 0.5%              | 1.6%             | 3.7%            | 12.0%        |
| Nikkei (Japan)*                          | 30,183.96                   | -0.2%             | 7.5%             | 10.0%           | 28.4%        |
| Cac 40 (France)                          | 6,506.50                    | -2.2%             | -2.6%            | 17.2%           | 34.3%        |
| Dax (Germany)                            | 1,443.69                    | -1.9%             | -3.7%            | 11.2%           | 19.5%        |
| MSCI Emerging*                           | 1,260.89                    | -0.5%             | -3.7%            | -2.4%           | 17.9%        |
| MSCI Developed*                          | 3,032.70                    | -2.0%             | -3.5%            | 12.7%           | 28.2%        |
| US Volatility Index                      | 23.25                       | 23.9%             | 41.1%            | 2.2%            | -11.2%       |
| <b>Exchange rates</b>                    |                             |                   |                  |                 |              |
| Rand/US dollar                           | 15.11                       | -1.0%             | -3.9%            | -2.7%           | 12.9%        |
| Rand/euro                                | 17.65                       | -0.8%             | -2.8%            | 1.7%            | 12.7%        |
| Rand/pound                               | 20.45                       | 0.3%              | -2.3%            | -1.8%           | 7.0%         |
| Dollar/euro                              | 1.17                        | 0.1%              | 1.1%             | 4.5%            | -0.2%        |
| <b>Inflation indicator</b>               |                             |                   |                  |                 |              |
| CPI                                      |                             |                   |                  |                 | 4.9%         |
| <b>Group indicator</b>                   |                             |                   |                  |                 |              |
| Momentum Metropolitan Holdings           | 20.45                       | 0.7%              | 3.4%             | 29.8%           | 36.5%        |

\*Last available numbers used, as these numbers were not available

#### Global update

London — Lengthy queues formed outside fuel stations across London again on Wednesday as the strain on fuel supplies continued, despite Prime Minister Boris Johnson saying the situation was improving.

Fumio Kishida is set to become Japan's prime minister, after the former foreign minister overcame popular reformer Taro Kono to win leadership of the country's ruling party.

#### Local update

The rand and local bonds weakened further on Tuesday as investors headed for the haven of the dollar as inflation concerns stoke fears that interest rates increases are due soon. The local currency weakened along with its emerging-market peers as a number of global catalysts kept the appetite for emerging-market assets in check.

Distell says it is making progress in takeover talks with Europe's largest brewer, Heineken, looking to conclude this process as soon as possible, as shareholders wait to hear about their payout. SA's largest alcohol producer recently held on to its dividend for its year to end-June, citing this as a condition of the talks, although it will declare one if no agreement is reached. The maker of Savanna cider and Klipdrift brandy had said previously it expected to announce an outcome by the end of September, or by Friday.

Chrome and platinum group metals (PGMs) miner Tharisa is targeting reducing carbon emissions by 30% by 2030 and becoming carbon neutral in 2050. Tharisa, which operates a single mine near Brits in the North West, joins a growing list of companies that have committed to rid themselves of climate-warming pollutants.

Nedbank chair Vassi Naidoo has died after being on medical leave since late January. Naidoo, who was appointed to the board in May 2015, died on Tuesday, the bank said in a statement. Mpho Makwana, who has been acting chair since Naidoo was placed on medical leave on January 22, will continue to serve in that capacity until a permanent appointment is made.