

30 January 2020

	Close price at 29-01-20	Daily % change	Month to date	Year to date	Last 12 months
<b>FTSE/JSE indices</b>					
All-Share Index	56,370.72	1.1%	-1.2%	-1.2%	3.6%
All-Share Index Total Return	8,558.15	1.1%	-1.2%	-1.2%	7.2%
Resources Index	27,220.74	0.6%	-3.9%	-3.9%	15.0%
Industrials Index	76,615.71	1.5%	2.1%	2.1%	7.0%
Financials Index	37,797.30	1.0%	-4.0%	-4.0%	-13.4%
Top 40 Index	50,343.61	1.1%	-0.9%	-0.9%	4.4%
Shareholder Weighted Index	20,985.21	1.4%	-1.1%	-1.1%	4.5%
Capped Shareholder Weighted Index	22,635.39	1.2%	-1.8%	-1.8%	1.8%
SA Listed Property Index	1,806.84	0.8%	-3.7%	-3.7%	-9.5%
SA Volatility Index	16.06	2.5%	1.6%	1.6%	-23.6%
<b>Interest-bearing indices</b>					
JSE Assa All Bond Index (Albi)	704.55	0.5%	0.9%	0.9%	9.6%
SteFI Composite Index	443.23	0.0%	0.5%	0.5%	7.3%
JSE Assa SA Government ILB Index	698.75	0.0%	0.1%	0.1%	0.7%
<b>Interest rates</b>					
Prime rate	9.75%			-2.5%	-4.9%
Repo rate	6.25%			-3.8%	-7.4%
<b>Commodities (in US dollars)</b>					
Gold price	1,576.71	-0.3%	3.4%	3.4%	20.5%
Platinum price	976.37	-1.2%	0.5%	0.5%	19.4%
Oil price	59.60	-0.7%	-9.9%	-9.9%	-2.7%
<b>Global indices (in base currency)</b>					
Dow Jones (US)	28,734.45	0.0%	0.7%	0.7%	16.9%
S&P 500 (US)	3,273.40	-0.1%	1.3%	1.3%	24.0%
FTSE (UK)	4,157.33	0.1%	-0.9%	-0.9%	10.4%
Hang Seng (Hong Kong)*	27,160.63	-2.8%	-3.7%	-3.7%	-1.3%
Shanghai*	2,976.53	0.0%	-2.4%	-2.4%	14.7%
Nikkei (Japan)	23,379.40	0.7%	-1.2%	-1.2%	13.1%
Cac 40 (France)	5,954.89	0.5%	-0.4%	-0.4%	20.8%
Dax (Germany)*	1,244.57	0.0%	0.5%	0.5%	17.2%
MSCI Emerging	1,097.51	-0.4%	-1.5%	-1.5%	6.6%
MSCI Developed	2,373.52	0.0%	0.6%	0.6%	19.3%
US Volatility Index	16.39	0.7%	18.9%	18.9%	-14.3%
<b>Exchange rates</b>					
Rand/US dollar	14.61	0.4%	4.4%	4.4%	7.5%
Rand/euro	16.09	0.3%	2.6%	2.6%	3.5%
Rand/pound	19.03	0.4%	2.5%	2.5%	7.1%
Dollar/euro	1.10	-0.1%	-1.8%	-1.8%	-3.7%
<b>Inflation indicator</b>					
CPI					3.6%
<b>Group indicator</b>					
Momentum Metropolitan Holdings	20.50	-0.1%	-6.1%	-6.1%	21.7%

\*Last available numbers used, as the numbers for the Hang Seng (Hong Kong), Shanghai, Dax

were not available.

**Today's sport**

	Start time	Channel	Details
Tennis	10:00am	SHD6, SS6	Aus Open '20: (M) QF4
Cricket	09:45am	SHD5, SS5	U19 CWC '20 QF2: WI v NZL
Football	21:35pm	SHD1, SS1	Liga Inglesa 19/20 West Ham v Liv'pool
Football	21:35pm	SHD4, SS4	Carabao Cup 19/20 SF: Man City v Man U

**Tomorrow's weather**

Johannesburg	Cape Town	Bloemfontein	Durban	Pretoria
17°C - 29°C	17°C - 24°C	17°C - 35°C	22°C - 33°C	18°C - 30°C
Sun:05:38/19:04	Sun:06:02/19:57	Sun:05:37/19:16	Sun:05:20/18:59	Sun:05:33/19:03
Chance of rain 30%	Chance of rain 0%	Chance of rain 0%	Chance of rain 0%	Chance of rain 30%

**Local update**

The JSE had its biggest gain in more than a week on Wednesday as investors focus on the US Federal Reserve's interest rate announcement, while concern over the coronavirus continues to hang over the market.

In a failure that could intensify concerns about the administration of the proposed National Health Insurance (NHI), a multi-billion-rand government fund that compensates doctors and therapists for treating injured workers has not settled most of its bills since October 2019. This is because the Compensation Fund's new website to record accidents and lodge claims has been dysfunctional since then. Health professionals say this is putting "workers' lives at risk".

Ratings agency Moody's Investors Service pushed the Mangaung metropolitan municipality further into junk status this week, after it failed to service its R51.9bn debt to lenders in December 2019. The financial woes for one of SA's biggest municipalities increased after it missed debt service payments on the two loans from the Development Bank of Southern Africa (DBSA) and Standard Bank.

Zurich/Geneva — The Geneva jeweller De Grisogono, known for extravagant diamond jewellery worn by the likes of Paris Hilton, has filed for bankruptcy, ensnared in a corruption probe involving Isabel dos Santos, the daughter of Angola's former president. De Grisogono could not secure a buyer despite talks that lasted several months, the company said on Wednesday. The failed negotiations forced the company to file for creditor protection with Swiss authorities, which if accepted will affect 65 jobs in the nation, the company said.

Washington — The Federal Reserve kept its key interest rate unchanged, as expected, on Wednesday and continued to signal policy would stay on hold for the time being as the US enters a presidential election year. The target range of the federal funds rate of 1.5% to 1.75% is "appropriate to support sustained expansion of economic activity", the Federal Open Market Committee (FOMC) said on Wednesday, repeating language from the December statement. The central bank made a technical adjustment to the rate it pays on banks' reserve balances and said it would extend a programme aimed at smoothing volatility in money markets — at least through April. Federal Reserve chair Jerome Powell said on Wednesday the outbreak of a deadly SARS-like virus in China is adding to questions around the global economic outlook.