

30 March 2021

	Close price at 3/29/21	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	67,089.37	0.4%	1.4%	12.9%	56.2%
All-Share Index Total Return	10,571.85	0.4%	2.4%	14.1%	60.8%
Resources Index	38,510.49	-0.8%	-0.8%	16.3%	91.8%
Industrials Index	94,226.88	0.6%	2.9%	14.0%	42.8%
Financials Index	31,709.05	2.4%	2.6%	4.6%	38.6%
Top 40 Index	61,443.90	0.3%	1.1%	13.0%	56.9%
Shareholder Weighted Index	24,870.31	0.7%	4.0%	14.2%	58.3%
Capped Shareholder Weighted Index	26,341.67	0.7%	4.6%	13.6%	60.9%
SA Listed Property Index	1,305.19	1.0%	1.0%	6.1%	39.3%
SA Volatility Index	21.61	-5.0%	24.2%	17.2%	-55.9%
Interest-bearing indices					
FTSE/JSE All Bond Index	744.53	0.1%	-2.7%	-1.9%	21.3%
SteFI Composite Index	468.68	0.0%	0.3%	0.9%	4.6%
FTSE/JSE Inflation-Linked Index	280.38	-0.2%	0.5%	4.6%	30.0%
Interest rates					
Prime rate	7.00%			0.0%	-20.0%
Repo rate	3.50%			0.0%	-33.3%
Commodities (in US dollars)					
Gold price	1,707.32	-1.1%	-3.5%	-9.9%	5.3%
Platinum price	1,175.50	2.2%	-3.6%	9.9%	57.2%
Oil price	64.98	0.6%	0.9%	25.4%	160.6%
Global indices (in base currency)					
Dow Jones (US)	33,171.37	0.3%	7.2%	8.4%	53.3%
S&P 500 (US)	3,971.09	-0.1%	4.2%	5.7%	56.3%
FTSE (UK)	3,838.57	-0.1%	3.7%	4.5%	27.0%
Hang Seng (Hong Kong)	28,338.30	0.0%	-2.2%	4.1%	20.7%
Shanghai	3,435.30	0.5%	-2.1%	-1.1%	23.9%
Nikkei (Japan)*	29,384.52	0.7%	1.4%	7.1%	51.5%
Cac 40 (France)	6,015.51	0.4%	5.5%	8.4%	38.2%
Dax (Germany)	1,387.92	0.3%	5.6%	6.9%	54.2%
MSCI Emerging*	1,310.11	0.2%	-2.2%	1.5%	55.5%
MSCI Developed*	2,811.53	-0.1%	3.1%	4.5%	53.9%
US Volatility Index	20.74	10.0%	-25.8%	-8.8%	-68.4%
Exchange rates					
Rand/US dollar	14.91	0.3%	1.4%	-1.5%	18.1%
Rand/euro	17.55	0.6%	4.1%	2.3%	12.0%
Rand/pound	20.52	0.6%	2.7%	-2.2%	7.1%
Dollar/euro	1.18	0.2%	2.6%	3.8%	-5.4%
Inflation indicator					
CPI					2.9%
Group indicator					
Momentum Metropolitan Holdings	18.09	2.6%	8.3%	14.8%	11.7%

*Last available numbers used, as these numbers were not available

Global update

Ismailia — Shipping traffic through Egypt's Suez Canal resumed on Monday after the giant container ship blocking the busy waterway for almost a week was refloated, the canal authority said.

Brasilia — Brazilian President Jair Bolsonaro on Monday lost two ministers when his combative foreign minister Ernesto Araujo stepped down over struggles to get coronavirus vaccines, sources said, and defence minister Fernando Azevedo e Silva unexpectedly quit.

Local update

Banks led the JSE higher on Monday as investors welcomed positive Chinese economic data. The banking index rose the most in more than seven weeks, pushing the local bourse to its best close in two weeks.

Fashion group Mr Price says its purchase of Power Fashion will take effect on April 1, boosting the acquisitive retailer's footprint in the lower-end of the clothing market. The deal was first announced by Mr Price in November 2020, representing its first acquisition since the late 1990s. It has now received the nod from competition authorities in SA and Eswatini (Swaziland).

Natural gas and helium group Renergen's share rocketed to a record high on Monday, after it said that helium concentrations from recently drilled test wells have exceeded expectations. Helium, a colourless, odourless, insipid and non-toxic gas, is used in different applications, including magnetic resonance imaging (MRI), semiconductors, fibre-optic cables, airbag manufacturing and leak detection.

South32's sale of its SA coal assets to Seriti Resources has once again been delayed, with the close of the transaction expected to miss the end-March deadline, the mining group said on Monday. The transaction is expected to turn black-owned miner Seriti into the largest supplier of coal to Eskom. Announced in late 2019, the sale was first expected to close by the end of December, and then by the end of March 2021.