

30 March 2022

	Close price at 3/29/2022	Daily % change	Month to date	Year to date	Last year
FTSE/JSE indices					
All-Share Index	74,776.39	0.8%	-1.7%	1.4%	11.5%
All-Share Index Total Return	12,292.49	0.8%	-1.1%	2.6%	16.3%
Resources Index	44,846.92	-3.0%	-7.1%	10.2%	16.5%
Industrials Index	90,117.24	3.0%	-3.4%	-12.4%	-4.4%
Financials Index	45,484.20	2.0%	11.8%	20.1%	43.4%
Top 40 Index	67,911.15	0.7%	-2.5%	1.3%	10.5%
Shareholder Weighted Index	27,538.46	0.6%	0.2%	4.5%	10.7%
Capped Shareholder Weighted Index	31,073.93	0.6%	0.3%	5.5%	18.0%
SA Listed Property Index	1,653.65	0.6%	4.5%	-1.8%	26.7%
SA Volatility Index	22.75	-0.9%	19.2%	17.3%	5.3%
Interest-bearing indices					
FTSE/JSE All Bond Index	842.68	0.9%	1.0%	2.4%	13.2%
StefI Composite Index	487.14	0.0%	0.3%	1.0%	3.9%
FTSE/JSE Inflation-Linked Index	310.57	0.0%	-0.8%	0.2%	10.8%
Interest rates					
Prime rate	7.75%			6.9%	10.7%
Repo rate	4.25%			13.3%	21.4%
Commodities (in US dollars)					
Gold price	1,920.05	-0.7%	1.3%	5.0%	12.5%
Platinum price	987.50	-1.2%	-6.6%	1.9%	-16.0%
Oil price	110.23	-2.0%	12.5%	41.7%	69.6%
Global indices (in base currency)					
Dow Jones (US)	35,294.19	1.0%	4.1%	-2.9%	6.4%
S&P 500 (US)	4,631.60	1.2%	5.9%	-2.8%	16.6%
FTSE (UK)	4,208.38	1.1%	1.2%	0.0%	9.6%
Hang Seng (Hong Kong)	21,927.63	1.1%	-3.5%	-6.3%	-22.6%
Shanghai	3,203.94	-0.3%	-7.5%	-12.0%	-6.7%
Nikkei (Japan)*	28,252.42	1.1%	6.5%	-1.9%	-3.9%
Cac 40 (France)	6,792.16	3.1%	2.0%	-5.0%	12.9%
Dax (Germany)	1,363.72	2.8%	1.3%	10.1%	-1.7%
MSCI Emerging*	1,136.45	1.0%	-3.0%	-7.8%	-13.3%
MSCI Developed*	3,110.81	1.6%	4.5%	-3.7%	10.6%
US Volatility Index	18.90	-3.7%	-37.3%	9.8%	-8.9%
Exchange rates					
Rand/US dollar	14.53	-1.0%	-5.4%	-8.8%	-2.5%
Rand/euro	16.11	0.0%	-6.5%	-11.2%	-8.2%
Rand/pound	19.03	-0.9%	-7.7%	-11.7%	-7.3%
Dollar/euro	1.11	0.9%	-1.2%	-2.5%	-5.8%
Inflation indicator					
CPI					5.7%
Group indicator					
Momentum Metropolitan Holdings	17.60	1.0%	-5.7%	-7.1%	-2.7%

*Last available numbers used, as these numbers were not available

Local update

The JSE tracked firmer global markets on Tuesday as growing hope for a Russia-Ukraine ceasefire appeared to help investor sentiment. Ukraine is seeking a ceasefire agreement in talks with Russian negotiators in Turkey, aiming for an improvement in the humanitarian situation that has caused millions to flee their homes in the wake of Moscow's invasion. Source: businesslive.co.za

The National Union of Metalworkers of SA (NUMSA), SA's largest union, with about 432,000 members, said it is on the 'verge' of a **national strike** in the bus passenger sector ahead of the busy Easter holidays in support of their demands for higher wages. If the industrial action goes ahead, it could result in holidaymakers who rely on public transport being stranded, a move that could hurt bus operators financially as they try to recover from the effects of COVID-19. Source: businesslive.co.za

SA's unemployment is showing **no sign of abating**, with the jobless rate climbing to a new record despite a sharp rebound in economic activity in 2021 after the easing of COVID-19 lockdown restrictions. Coming just a few days after President Cyril Ramaphosa hosted an investment conference in which he was able to say he was within touching distance of a R1.2-trillion target announced four years ago, Stats SA data on Tuesday gave a dose of realism, highlighting the need for the government to deal with constraints such as Eskom power cuts and Transnet's floundering rail network. Source: businesslive.co.za

Just Share has analysed the latest climate risk-related disclosures of SA's traditional big five banks and has concluded that they are **largely falling short** on one of the world's key frameworks for reporting climate-related information. The shareholder activist group assessed the climate risk disclosures of Investec, FirstRand, Standard Bank, Nedbank and Absa against the recommendations of the Task Force on Climate-related Financial Disclosures (TCFD). While Just Share acknowledged that SA banks were still largely in the early cycles of adopting TCFD recommendations, it found that they all had "a way to go" in making adequate disclosures, particularly when it came to risk management. Source: businesslive.co.za

Global update

The UN food chief warned on Tuesday that the war in Ukraine was threatening to devastate the World Food Programme's efforts to feed some 125 million people globally because Ukraine had gone 'from the breadbasket of the world to breadlines'. Source: moneyweb.co.za

Chinese truck drivers hoping to outwit COVID-19 inspectors are faking travel histories to get through checkpoints or avoid quarantine, state media reported, as weary citizens struggle with restrictions more than two years after the pandemic began. Source: businesslive.co.za